



LATIN RESOURCES LIMITED
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17 June 2014

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Share Purchase Plan - Extension

Dear Sir/Madam

The directors of the Latin Resources Limited advise that the closing date for acceptances of applications under the Share Purchase Plan ('SPP') announced on 21 and 27 May 2014 has been extended to 5pm (WST) Thursday 19 June 2014.

This extension is to allow shareholders additional time to properly consider and evaluate the Company's announcements to the ASX on 12 and 16 June 2014 regarding the drilling results of an initial 12 hole drilling program at the Ilo Norte project.

As a result of the extension to the closing date, the SPP indicative timetable has been revised as follows:

Event	Date
Record Date (5.00pm WST)	20 May 2014
Opening Date	27 May 2014
Closing Date	19 June 2014
Issue Date of new shares	24 June 2014
New shares commence trading on ASX	25 June 2014
Dispatch of holding statements	26 June 2014

These dates are indicative only. The Company reserves the right to further vary the dates and times of the Offer without notice. Accordingly, shareholders wishing to subscribe under the Offer are encouraged to submit their application forms as early as possible.

To apply for a parcel of shares, shareholders should read all of the offer documents previously sent to them and follow the instructions on the personalised application form.

The application form should be completed and returned with payment before 19 June 2014 in accordance with the instructions on the form. There is also provision for shareholders to make a BPAY payment and in this instance the application form does not need to be returned.

Any shareholders who require replacement application forms should contact me directly by telephone on 08 9485 0601 or via email at abegovich@latinresources.com.au.

Yours faithfully

Anthony Begovich
Company secretary