asx release

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17 June 2014

Renegotiation of debt terms

Perth

The Peet Group is pleased to announce that it has renegotiated the terms of its Syndicated Loan Facility, including extending the maturity date to 31 October 2017.

The key terms and covenants include:

Term	Details
Lenders:	NAB and ANZ
Aggregate facility limit: (ex Bank Guarantee facility)	\$230 million, stepping down to \$200 million from 1 July 2014
Bank Guarantee facility:	\$30 million
Facility maturity date:	31 October 2017

For investor inquiries, call:

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