



## ASX Release

Tuesday 17 June 2014

ASX : ACB

### ISSUE OF UNDERWRITTEN SHORTFALL SHARES

The Directors of A-Cap Resources Limited ("A-Cap" or the "Company") (ASX: ACB) advise that today, Tuesday 17 June 2014, the Company has allotted a total of 53,094,961 New ordinary fully paid shares to Ansheng Investment Co Ltd, the Underwriter to the recently completed Non-renounceable Rights Issue which closed at 5.00pm AWST Tuesday 27 May 2014.

A holding statement will be despatched today 17 June 2014.

The shares which represent the shortfall from the Rights Issue were allotted pursuant to an Underwriting Agreement dated 11 April 2014, at an issue price of \$0.055 each to raise \$2,920,223.

For and on behalf of the Board of  
**A-CAP RESOURCES LIMITED**



**DENIS RAKICH**  
Company Secretary

\*\*\*Ends\*\*\*