

18 June 2014

ASX Compliance Pty Limited  
Level 8, Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Dale

## **Results of AGM – Tuesday 17 June 2014**

The Directors of Global Metals Exploration NL (**Global Metals, the Company**) are pleased to announce that at the Annual General Meeting of Shareholders held Tuesday, 17 June 2014, all resolutions put to the meeting were passed unanimously by a show of hands.

In accordance with section 251AA(2) of the Corporations Act 2001 the Company hereby provides the attached information on proxy votes as prepared by Advanced Share Registry Services.

The Company now looks forward to moving on with its ordinary business and completing the process which will see it trading again upon ASX, which is expected to occur upon the lodgement of the 2014 half yearly accounts.

Yours sincerely,



Lia Darby  
Managing Director  
GLOBAL METALS EXPLORATION

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# ADVANCED SHARE REGISTRY LIMITED

Member of Securities Registrars Association of Australia Inc. ABN 14 127 175 946

150 Stirling Highway, Nedlands Western Australia 6009. PO Box 1156, Nedlands Western Australia 6909

Telephone: (08) 9389 8033, Facsimile: (08) 9389 7871, Website: [www.advancedshare.com.au](http://www.advancedshare.com.au)

Suite 601, Level 6 225 Clarence Street, Sydney NSW 2000. PO Box Q1736, Queen Victoria Building, NSW 1230  
Telephone: (02) 8003 6825

## FINAL RESULT

I, LILY WANG ACTING IN THE CAPACITY OF RETURNING OFFICER AT THE ANNUAL GENERAL MEETING OF MEMBERS FOR GLOBAL METALS EXPLORATION NL HELD AT RM CAPITAL PTY LTD SUBIACO WA ON TUESDAY, 17 JUNE 2014 HEREBY REPORT THE FOLLOWING RESULTS:

### 1 - ADOPTION OF REMUNERATION REPORT

FOR	AGAINST	ABSTAIN	Total
17,109,001	5,224,975	12,500,000	22,333,976
76.61%	23.39%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

### 2 - SPILL RESOLUTION

THIS RESOLUTION HAS BEEN WITHDRAWN.

### 3 - RE-ELECTION OF MR ANDREW MUIR

FOR	AGAINST	ABSTAIN	Total
30,278,001	4,545,975	10,000	34,823,976
86.95%	13.05%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

### 4 - RE-ELECTION OF MR STEVE BAMFORD

FOR	AGAINST	ABSTAIN	Total
29,528,001	5,295,975	10,000	34,823,976
84.79%	15.21%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

### 5 - ISSUE OF CONVERTIBLE NOTES TO RM CAPITAL

FOR	AGAINST	ABSTAIN	Total
29,599,001	5,234,975	0	34,833,976
84.97%	15.03%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.



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## 6 - PLACEMENT OF SHARES

FOR	AGAINST	ABSTAIN	Total
29,523,001	5,310,975	0	34,833,976
84.75%	15.25%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

## 7 - PLACEMENT OF OPTIONS

FOR	AGAINST	ABSTAIN	Total
29,523,001	5,310,975	0	34,833,976
84.75%	15.25%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

## 8 - APPROVAL FOR ADDITIONAL PLACEMENT CAPACITY

FOR	AGAINST	ABSTAIN	Total
29,523,001	5,310,975	0	34,833,976
84.75%	15.25%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

## 9 - RATIFICATION OF PRIOR ISSUE - SHARES

FOR	AGAINST	ABSTAIN	Total
29,533,001	5,300,975	0	34,833,976
84.78%	15.22%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

## 10 - ISSUE OF SHARES TO RM CAPITAL - SIGN ON FEE

FOR	AGAINST	ABSTAIN	Total
29,523,001	5,310,975	0	34,833,976
84.75%	15.25%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.



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### 11 - ISSUE OF SHARES TO RM CAPITAL - QUARTERLY FEE

FOR	AGAINST	ABSTAIN	Total
29,523,001	5,310,975	0	34,833,976
84.75%	15.25%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

### 12 - ISSUE OF SHARES TO RM CAPITAL - FINANCING FEE

FOR	AGAINST	ABSTAIN	Total
29,523,001	5,310,975	0	34,833,976
84.75%	15.25%	N/A	100%

THIS MOTION WAS PASSED ON A SHOW OF HAND BY THE REQUIRED MAJORITY.

YOURS SINCERELY.

LILY WANG

ADVANCED SHARE REGISTRY LIMITED