

MARKET RELEASE

18 June 2014

Dourado Resources Limited

PRE-REINSTATEMENT DISCLOSURE

Dourado Resources Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Thursday, 19 June 2014, following the recapitalisation of the Company.

The following information is released as pre-reinstatement disclosure.

- 1. Top 20 holders.
- 2. Distribution schedule.
- 3. A statement setting out the capital structure of the Company.
- 4. A consolidated activities report setting out the proposed business strategy of the Company.
- 5. A pro-forma statement of financial position.
- 6. A statement disclosing the extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council. If the Company has not followed all of the recommendations the Company must identify those recommendations that have not been followed and give reasons for not following them.
- 7. Statement confirming compliance with the Listing Rules.

Security Code: DUO

DUOO

Sandra Wutete

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