Dourado Resources Limited

ABN: 84 131 090 947

Dourado Resources Ltd is a Perth based exploration company that has been established to predominantly explore for deposits of gold and copper mineralization.

The Company has 3,800km² of selected tenure that is highly prospective for gold and copper mineralization.

Mooloogool/Diamond Well Cu Projects

The project is more than 2,400km² in area. It is less than 70kms north east of Meekatharra and less than 30kms from Sandfire Resources' DeGrussa deposit. Exploration has identified at least 13 anomalous geochemical zones. Ongoing exploration programs are proposed to further develop these targets.

Garden Gully Au Project

This project is more than 480km² in area and less than 10kms north of Meekatharra. The project is highly prospective for gold mineralisation.

Registered Office Address

Level 11, London House 216 St Georges Terrace PERTH WA 6000

Tel: 08 9481 0389 Fax: 08 9463 6103

Directors& Management

Dr James Ellingford Non-Executive Chairman

Mr Peter Del Fante Executive Director / CEO

Mr Peter Torney Non-Executive Director

Company Secretary

Mrs Elizabeth Hunt

ASX Code: DUO

Website: www.dourado.com.au

18 June 2014

ASX Market Announcements

PRO FORMA BALANCE SHEET

Dourado Resources Limited provides the (unaudited) pro-forma balance sheet as at 31 May 2014 as attached.

Elizabeth Hunt Company Secretary

ASSETS	31-May-14 (Unaudited)	-
CURRENT ASSETS		
Cash and cash equivalents	(915)	1,669,085
Trade and other receivables	259,153	259,153
Other financial assets	40,822	40,822
TOTAL CURRENT ASSETS	299,060	1,969,060
NON-CURRENT ASSETS		
Deferred Exploration & Evaluation Expenditure	10,438,572	10,438,572
TOTAL NON-CURRENT ASSETS	10,438,572	10,438,572
TOTAL ASSETS	10,737,633	12,407,633
LIABILITIES		
CURRENT LIABILITIES		
Trade and other payables	1,260,455	1,260,455
TOTAL CURRENT LIABILITIES	1,260,455	1,260,455
TOTAL LIABILITIES	1,260,455	1,260,455
NET ASSETS	9,477,178	11,147,178
EQUITY		
Issued capital	62,770,558	64,440,558
Retained earnings	(53,293,381)	(53,293,381)
TOTAL EQUITY	9,477,178	11,147,178