

# Notice of change in interests or entitlements of substantial shareholder

form 604

Corporations Law  
710(3)

To: company name A-Cap Resources Limited

ABN 28 104 028 542

## Substantial shareholder

name China Growth Minerals Limited

gives notice of a change in relevant interests

### 1. Previous notice

Particulars of the substantial shareholder's entitlements to voting shares in the company at the time at which it was last required to give a substantial shareholding notice to the company are contained in the notice given to the company on

There was a change in the interests of the substantial holder on 17.06.2014

The previous notice was given to the Company on 06.06.2013

The previous notice was dated 05.06.2014

### 2. Previous and present entitlement to voting shares

The total number and percentage of shares in each class of voting shares in the company to which the substantial shareholder was entitled when last required, and when now required, to give a substantial shareholding notice to the company, are:

Class of voting shares	Previous notice		Present notice	
	Total number	Percentage of class	Total number	Percentage of class
Fully Paid Ordinary	66,857,144	21.22%	119,952,105	32.58%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, relevant interests of the substantial shareholder or an associate in voting shares to which the substantial shareholder is or was entitled since the substantial shareholder was last required to give a substantial shareholding notice to the company are:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of shares affected
17.06.14	Ansheng Investment Co., Ltd	Acquisition of shortfall shares in rights issue pursuant to Underwriting Agreement dated 11 April 2014	\$2,920,223	53,094,961 ordinary

#### 4. Present relevant interests

Particulars of each relevant interest in voting shares to which the substantial shareholder is entitled after the change are:

Holder of relevant interest	Person entitled to be registered as holder	Nature of relevant interest	Class and number of shares
China Growth Minerals Limited		By virtue of s608(1) of the Corporations Act 2001	39,535,715 ordinary
Ansheng Investment Co., Ltd		By virtue of s608(3) of the Corporations Act 2001 By virtue of s608(1) of the Corporations Act 2001	39,535,715 ordinary 80,416,390 ordinary

#### 5. Changes in association

The following persons mentioned in this form have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial shareholder in relation to voting shares in the company:

Name	Nature of association

#### 6. Addresses

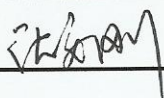
The addresses of persons named in this form are:

Name	Address
China Growth Minerals Limited	Unit 1906, 19 Floor, China Insurance Group Building, 141 Dos Voeux Road Central, Hong Kong
Ansheng Investment Co., Limited	16 floor, No 988, DingXi road, Changning district, Shanghai, China

#### Signature

name

signature Angang Shen



date 18 June 2014