



A1 Consolidated Gold

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ABN 50 149 308 921

ASX:AYC

Investment Highlights:

Advanced project on granted mining lease – fully operational mine site including underground development & infrastructure

Mineral Resources in accordance with the JORC Code (2012)
Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au
Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Board of Directors:

Chairman

Ashok Parekh

Managing Director

Dennis Clark

Non-Executive Director

Morrie Goodz

Company Secretary

Dennis Wilkins

Capital Structure:

176,597,322 ordinary shares
28,666,667 unlisted options

Contact:

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ASX Release – 18th June 2014

Corporate Update Clarification

A1 Consolidated Gold Limited (ASX:AYC) clarifies the *Standby Line of Credit* announced in the Corporate Update on 17th June 2014.

- The Standby line of Credit to be supplied by the Directors to the Company is for the amount of AUD \$300,000.
- The date of repayment is 31st of December 2014. This date may be varied to suit the Company's cash flow position.
- The Line of Credit is unsecured and may be drawn down in multiple tranches.
- There are no fees or interest payable on this Line of Credit.

Dennis Clark

Managing Director

