



Suite 4a, 5 Mumford Place
Balcatta WA 6021
PO Box 1075
Balcatta WA 6914
Telephone 08 9485 2410
Facsimile 08 9240 7845
www.imageres.com.au

ABN 57 063 977 579

ASX Code: IMA

19 June 2014

SHARE PLACEMENT

Image Resources NL (ASX: **IMA**) is pleased to advise that it has completed a share Placement to sophisticated and professional investors of 3,769,230 shares at \$0.13 each to raise \$490,000 (**Placement**). The Placement was completed under the Company's 15% placement capacity pursuant to ASX Listing Rule 7.1.

The capital raised by the Placement will be used to develop the Company's projects and for working capital.

Appendix 3B and notice under section 708A of the Corporations Act will follow this announcement.

For more information visit www.imageres.com.au

Please direct enquiries to:

Jon O'Callaghan

Chairman and interim Managing Director

E: jonocallaghan@imageres.com.au

T: +61 412 772 206

George Sakalidis

Executive Director - Exploration

Phone +61 8 9485 2410

Mob +61 411 640 337