

19 June 2014

The Manager
Australian Securities Exchange
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PERTH WA 6000

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A.B.N. 38 115 157 689

Dear Sirs,

Re: 3B Lodged 19.06.2014

We refer to the allotment made under ASX LR 7.1A and attach herewith the required information disclosure. We regret the omission of this document which forms part of the 3B lodged this morning.

Yours faithfully,



Madhukar Bhalla
Company Secretary



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ASX and Media Release:
ASX code: FAS

Information disclosed under ASX LR 3.10.5A and 7.1A.4(b)

Further to the ASX announcement and Appendix 3B lodged by FairStar Resources Limited (FairStar) on 19th June 2014 regarding the placement of shares under ASX LP 3.10.54A and 7.1A, FairStar provides the following information under ASX Listing Rule 3.10.5A:

- a) A total of 28,707,530 shares were issued under the placement pursuant to Listing Rule 7.1A (representing a dilution effect of 1.58% on existing shareholders).
- b) FairStar considered the placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty.
- c) The placement was not underwritten.
- d) No broker fees or other commissions were incurred by FairStar in connection with the placement.

ENDS: