



ASX:SOI

20 June 2014

Submit by fax or electronically

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
Perth, WA. 6000

Dear Sir/Madam,

SOIL SUB TECHNOLOGIES LIMITED (ASX: SOI) – ASX LISTING RULE 7.1A ADDITIONAL INFORMATION

Information required under ASX Listing Rule 3.10.5A

The Company provides the information as required under ASX Listing Rule 3.10.5A as follows:

- (a) Dilution to existing shareholders as a result of the issue:
- Under Listing Rule 7.1 is 2.7%
 - Under Listing Rule 7.1A is 2.3%

The total dilution to existing shareholders as a result of the placement is therefore 5%.

- (b) the approximate percentage of the issued capital post the 7.1A placement held by the pre-placement security holders and new security holders are as follows:

| | |
|--|-------|
| Pre-placement security holders who did <u>not</u> participate in the placement | 99.2% |
| Pre-placement security holders who did participate in the placement | 0.8% |
| Participants in the placement who were not previously security holders | 63.9% |

- (c) The Company issued shares to sophisticated investors as it was considered to be a more expedient method for raising funds in the current market environment. The placement has allowed the Company to introduce new investors to its register.

- (d) The allocation of shares under the placement where made with RM Corporate Finance Pty Ltd acting as lead manager.
- (e) No underwriting agreements were in place for the placement.
- (f) Commission for the placement is 6% (plus GST) of the total funds raised.

Yours Sincerely

A handwritten signature in purple ink, appearing to be 'K Chan', with a long horizontal flourish extending to the right.

Keong Chan
Company Secretary