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FUND RAISING PLAN UPDATE

Gondwana Resources Limited (**Company**) advised on 11 June 2014 that the Company is currently engaged in active discussions in relation to alternative capital raising options to meet the Company's short and medium commitments and working capital requirements.

The Company anticipates being in a position to finalise its preferred fund raising plans by 4 July 2014 and will make an announcement of the details, including estimated timing of funding, immediately the plans are resolved. Until the announcement is made, trading in the Company's securities will remain suspended. The Company is unaware of any reason why its shares should not be suspended.

In the event of any queries, please contact Alana Da Silva on (08) 9364 7414 or Warren Beckwith on 0419 838 839 or email info@gondwanaresources.com.



Director
Gondwana Resources Limited