

ASX MARKET ANNOUNCEMENT

23 June 2014

Attached is a letter distributed to the shareholders of Peel Mining Ltd requesting shareholders register their email details with the Company, disclosure of which is required under L.R. 15.2.1



Dear Shareholder,

To enable Peel Mining to better communicate with you as a shareholder the company requests that you register your email details with us.

Once your email has been registered with us, all relevant market announcements concerning the company will be sent directly to your email address (once released to the market by the ASX), allowing Peel Mining to keep you up to date on the company's operations.

You can supply your email address by both completing the attached form, and returning it to Computershare using the prepaid envelope supplied, or alternatively by registering your email details directly online (instructions for both options are detailed in the attached form).

Please also find accompanying this letter a copy of the company's 27 May 2014 market announcement regarding the Maiden Mineral Resource estimate for Peel's 50% owned Mallee Bull Project, located in New South Wales.

Mallee Bull represents one of the highest grade copper discoveries in Australia in recent times and achieving a Maiden Mineral Resource is an important milestone for the Company. Your Company looks forward to advancing Mallee Bull and keeping you informed of progress along the way.

Yours Sincerely,

Rob Tyson

Managing Director