

23 June 2014

Australian Securities Exchange Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

BLACK STAR PETROLEUM LIMITED - DISPATCH OF DOCUMENTS

Please be advised that Black Star Petroleum Limited on 20 June 2014 dispatched the Entitlement Issue Prospectus dated 10 June 2014 and application form to holders of ordinary shares that were registered as holders of ordinary shares at 5:00pm on 17 June 2014.

Yours faithfully

JONATHAN HART
Company Secretary
BLACK STAR PETROLEUM LIMITED