

23 June 14

ASX Code: MNB

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Australia

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W: www.minbos.com

ABN: 93 141 175 493



ASX ANNOUNCEMENT/MEDIA RELEASE

Renounceable Entitlement Offer

Despatch of Offer Document

As previously announced, Minbos Resources Limited ("**Minbos**" or "**Company**") (ASX:MNB) is seeking to raise up to approximately \$1,752,894 (before costs) through a pro rata renounceable entitlement offer of two (2) fully paid ordinary shares in the capital of the Company (**Share**) for every one (1) Share held by eligible shareholders on 18 June 2014 at an issue price of \$0.003 per Share (**Offer**).

The Company advises that it has now sent the Offer Document, entitlement and acceptance forms which relate to this Offer to all eligible shareholders.

Should you have any questions regarding the Rights Issue please contact the Company Secretary, Paige Exley on +61 (0) 8 6102 7724 or consult your stockbroker or professional adviser.

ENDS

For further information please contact:

Paige Exley
Company Secretary
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+61 (0) 8 6102 7724

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About Minbos

Minbos Resources Limited (**ASX:MNB**) is an ASX-listed exploration and development company focused on phosphate ore within the Cabinda Province of Angola and the adjoining areas of the far western DRC. Through its subsidiaries and joint ventures, the Company is exploring over 400,000ha of highly prospective ground hosting phosphate ore.

Minbos is focussing on the development of the high grade Cacata project in Cabinda whilst growing its current resource base in incremental stages on the remaining deposits in Angola.

The Company's strategy is to specifically target the exploration and development of low cost fertiliser-based commodities in order to tap into the growing global demand for fertilisers. Phosphate is an essential component in certain agricultural fertilisers, with the market supported by the increasing global demand for food and bio-fuel products.

For more information, visit www.minbos.com