

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Moko Social Media Limited
ABN	35 111 082 485

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Peter Yates
Date of last notice	18 June 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>P & S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund (The registered holder is National Nominees Limited)</p> <p>Roadknight Investments (Australia) Pty Limited ('Roadknight') as trustee for Yates Family Trust (The registered holder of the fully paid ordinary shares and Listed Options held by Roadknight as trustee for Yates Family Trust is National Nominees Limited) (Position before trades: The registered holder of 750,000 Fully paid ordinary shares is Equitas Nominees Pty Limited <PB-600593> and the registered holder of the remaining fully paid ordinary shares and Listed Options is National Nominees Limited)</p> <p>Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust (Roadknight is also the registered holder of the Unlisted Options)</p>

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Date of change	<ol style="list-style-type: none"> 1. 17 June 2014 2. 17 June 2014 3. 18 June 2014 4. 18 June 2014 5. 18 June 2014 6. 19 June 2014 7. 23 June 2014 8. 23 June 2014
No. of securities held prior to change	<p><i>P & S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund</i></p> <p>I. 14,127,715 Fully paid ordinary shares</p> <p><i>Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust</i></p> <p>I. 30,785,687 Fully Paid ordinary shares</p> <p>II. 4,000,000 Unlisted Options (Exp: 30 June 2014, ex price \$0.12)</p> <p>III. 6,164,555 Listed Options, exercise price \$0.05, expiry date 13 June 2015</p> <p>IV. 1,000,000 Unlisted Options, exercise price \$0.40 and expiry date 28 November 2015</p>
Class	<ol style="list-style-type: none"> 1. Ordinary shares 2. Listed Options, exercise price \$0.05, expiry date 13 June 2015 3. Ordinary shares 4. Unlisted Options, exercise price \$0.12, expiry date 30 June 2014 5. Ordinary shares 6. Ordinary shares 7. Unlisted Options, exercise price \$0.12, expiry date 30 June 2014 8. Ordinary shares

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Number acquired	<ol style="list-style-type: none"> 1. N/A 2. N/A 3. N/A 4. N/A 5. 1,000,000 ordinary shares issued on exercise of Unlisted Options 6. N/A 7. N/A 8. 3,000,000 ordinary shares issued on exercise of Unlisted Options
Number disposed	<ol style="list-style-type: none"> 1. (250,000) ordinary shares 2. N/A 3. (250,000) ordinary shares 4. (1,000,000) Unlisted Options exercised 5. N/A 6. (250,000) ordinary shares 7. (3,000,000) Unlisted Options exercised 8. N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> 1. Sale proceeds: \$53,569.77 2. N/A 3. Sale proceeds: \$52,375.00 4. Total exercise price: \$120,000.00 5. See 4. above 6. Sale proceeds: \$52,500.00 7. Total exercise price: \$360,000.00 8. See 7. above
No. of securities held after change	<p><i>P & S Yates Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund</i></p> <ol style="list-style-type: none"> I. 14,127,715 Fully paid ordinary shares II. 1,944,444 Listed Options, exercise price \$0.05, expiry date 13 June 2015 <p><i>Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust</i></p> <ol style="list-style-type: none"> I. 34,035,687 Fully Paid ordinary shares II. 4,220,111 Listed Options, exercise price \$0.05, expiry date 13 June 2015 III. 1,000,000 Unlisted Options, exercise price \$0.40 and expiry date 28 November 2015

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Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> 1. On-market sale. 2. Change of beneficial holder: 1,944,444 Listed Options were transferred from Roadknight Investments (Australia) Pty Limited as trustee for Yates Family Trust to P&S Holdings Pty Ltd as trustee for PW Yates Investments Pty Ltd Superannuation Fund. 3. On-market sale. 4. Exercise of 1,000,000 Unlisted Options. 5. Issue of 1,000,000 ordinary shares on exercise of Unlisted Options to Roadknight Investments (Australia) Pty Limited (as registered holder). 6. On-market sale. 7. Exercise of 3,000,000 Unlisted Options. 8. Issue of 3,000,000 ordinary shares on exercise of Unlisted Options to Roadknight Investments (Australia) Pty Limited (as registered holder).
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A

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Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.