



SECONDARY TRADING NOTICE

Talga Resources Ltd
ABN 32 138 405 419

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Corporate Information

ASX Code TLG
Shares on issue 109.1m
Options (unlisted) 6.25m

Company Directors

Keith Coughlan
Non-Executive Chairman

Mark Thompson
Managing Director

Grant Mooney
Non-Executive Director

 **ASX Code: TLG**

On 23 June 2014, following the approval of shareholders, Talga Resources Limited (ASX:TLG) ("Talga" or "the Company") issued 4,000,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.37 per share to the Managing Director, Mark Thompson under the Talga Management Incentive Equity Plan ("the Plan"). A loan of \$1,480,000 was provided to Mr Thompson under the Plan to fund the subscription of the shares in accordance with the terms of the Plan rules.

Secondary Trading Exemption

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 23 June 2014 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 23 June 2014 there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Placement Shares

For further information, contact:

Lisa Wynne
Company Secretary

Talga Resources Ltd

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