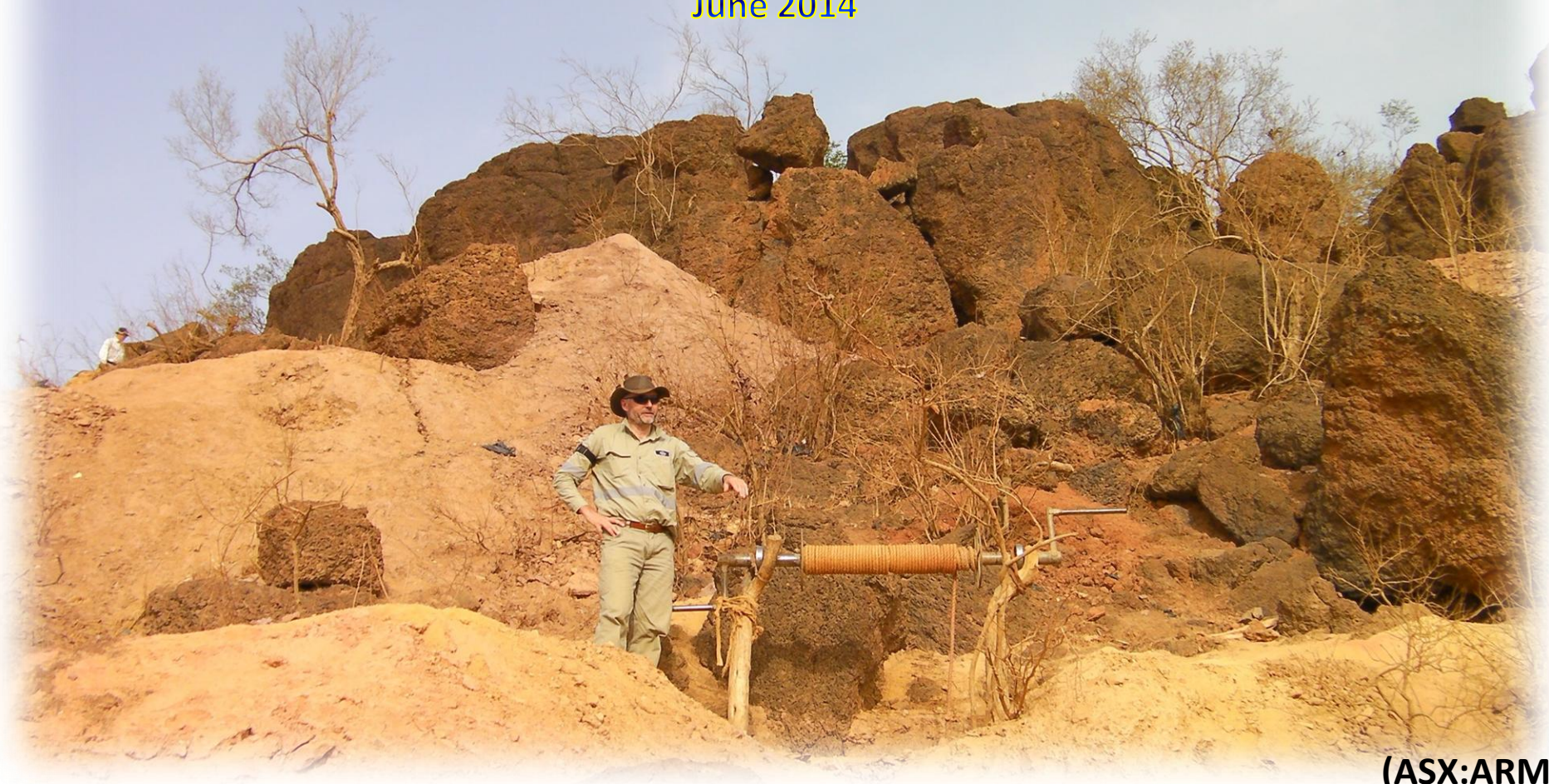


Investing in Growth

June 2014



(ASX:ARM)

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This presentation has been prepared to provide information on Aurora Resources Limited's (Aurora) projects and that of Golden Rim Resources Limited (Golden Rim) and Desert Mines and Metals Limited (Desert); companies in which Aurora has material investment. It is not intended as an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any securities. This presentation should not be relied upon as the sole representation of any matter that a potential investor should consider in evaluating Aurora. Its affiliates or any of its directors, agents, officers or employees do not make any representation or warranty, express or implied, as to or endorsement of, the accuracy or completeness of any information, statements, representations or forecasts contained in this presentation, and they do not accept any liability for any statement made in, or omitted from, this presentation. Prospective investors should make their own independent evaluation of an investment in the Company.

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Competent Persons Statement

The information related to exploration results is extracted from reports and announcements previously provided to the ASX. References for the reports and announcements are provided on Page 11 of this presentation. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement. Certain information was prepared and first disclosed under the JORC code 2004. It has not been updated to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was reported.



CORPORATE SNAPSHOT

Shares on issue		102M
Market Capitalisation at \$0.045c		\$4.5M
Cash		\$5.8M
Secured Loan to Golden Rim		\$3.0M

Major Share Holders

HSBC Nominees	8.0M	8%
Forsyth Barr Custodians	6.9M	6.9%
Amalgamated Dairies	5.2M	5.2%
Directors	4.1M	4.1%
Bentley Capital	4.1M	4.1%
Goodfellow	3.4M	3.4%

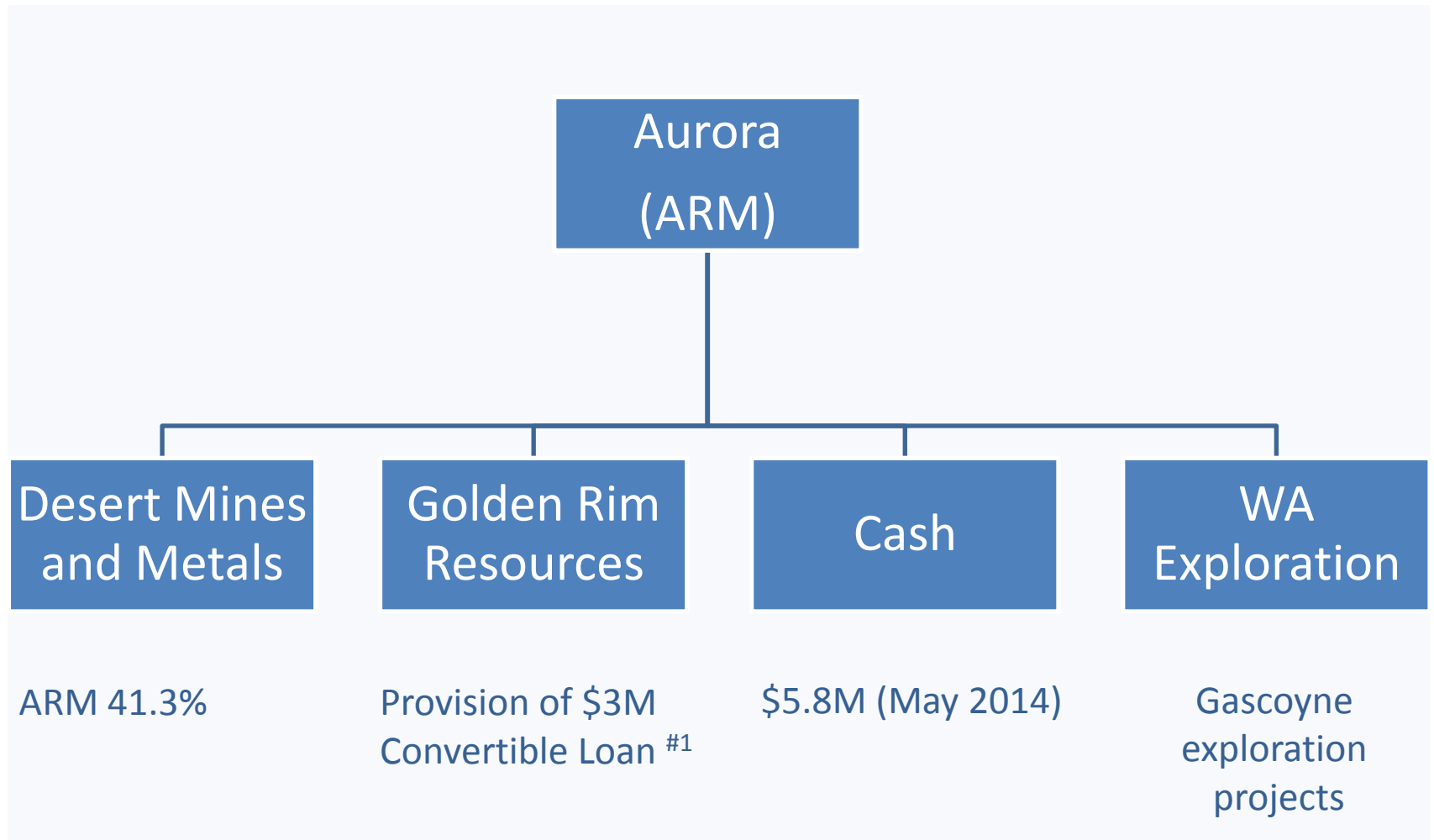


Board

Phillip Jackson	Chairman
Martin Pyle	Managing Director
Peter Cordin	Non-Exec. Director



AURORA MINERALS LIMITED CORPORATE STRUCTURE



The \$3million Convertible Loan agreement provided to Golden Rim Resources (GMR) by Aurora contains the following terms;^{#1}

Repayment of the loan is by way of two tranches as follows:

- the first tranche is repayable by converting A\$1.65 million of the loan into 206,250,000 Shares (at a deemed price of 0.8 cents per Share), subject to shareholder approval which will be sought as soon as possible. These shares will be held in escrow for a period not exceeding 6 months following issue. In the event that shareholder approval is not obtained following two shareholder meetings, the loan amount under the first tranche will form part of the second tranche; and
- the second tranche is repayable by Aurora electing to receive repayment of the balance of the loan amount (including accrued interest) by the issue of Shares (subject to shareholder approval) or the payment of cash. Each of the Shares issued in repayment of the second tranche will be issued at a deemed issue price equal to a 20% discount to the 20 day volume weighted average price of Shares on the ASX on the 20 trading days immediately prior to the date of notice of election given by Aurora. The second tranche election to convert the loan into Shares can be made any time after 6 months following drawdown and up until approximately 11 months after execution of the Loan Agreement. Otherwise, the term of the loan is for 12 months except in the event that Golden Rim makes an early repayment.

Early repayment may only be made if Golden Rim sells, transfers or assigns any asset located in Burkina Faso for cash amount of \$1,500,000 or more and Aurora then elects to apply up to a maximum 50% of the value of the sale proceeds to the outstanding part of the loan.

Aurora has received a structuring fee equal to 6% of the loan amount. Half of the structuring fee will be refunded if shareholder approval for the issue of the Shares in repayment of the first tranche of the loan is received within 60 days of drawdown of the loan.

Interest on the loan is payable at a rate of 12% per annum which is reduced to 10% if shareholder approval for the issue of the Shares in repayment of the first tranche of the loan is received within 60 days of drawdown of the loan.

Throughout the term of the loan, Aurora has first right to match any third party capital raising offer and offset that raising to the extent of the then outstanding loan amount. It also has first right of refusal on capital raisings. In the event Golden Rim proposes to undertake a rights issue, Aurora may underwrite and offset that underwritten amount to the extent of the then outstanding loan amount.

Upon Aurora attaining and maintaining a 10% interest in the issued capital of Golden Rim, it becomes entitled to have one nominee as a director on the board of Golden Rim. Each Golden Rim Director who holds in excess of 0.25% of Golden Rim's issued capital, in their capacity as a Golden Rim shareholder (if applicable), unconditionally and irrevocably undertakes to vote in favour of the issue of the Shares for repayment of the loan. Golden Rim has issued a Notice of Meeting to seek its shareholders' approval of the first tranche conversion which if approved would see Aurora becoming the largest shareholder in Golden Rim at ~19.5%. The meeting is scheduled for 8 July 2014

The Loan Agreement contains customary events of defaults for agreements of this nature.



GOLDEN RIM RESOURCES

(Aurora \$3m convertible loan)



Burkina Faso Gold Exploration/Development

Balogo (GMR 100%)#1

- Multiple, high grade gold quartz vein lodes
- Maiden Inferred Resource of 850,000 tonnes at 6.8 g/t gold for 185,000 ounces estimated in February 2013 for the Netiana Lodes (0.5 g/t gold lower cut-off) #2
- Preliminary testwork has demonstrated non-optimised metallurgical recoveries of >95% on samples of Netiana Lodes ore #3
- Development Options being reviewed
- RC drill program at Balogo (Panga Lodes) underway#4

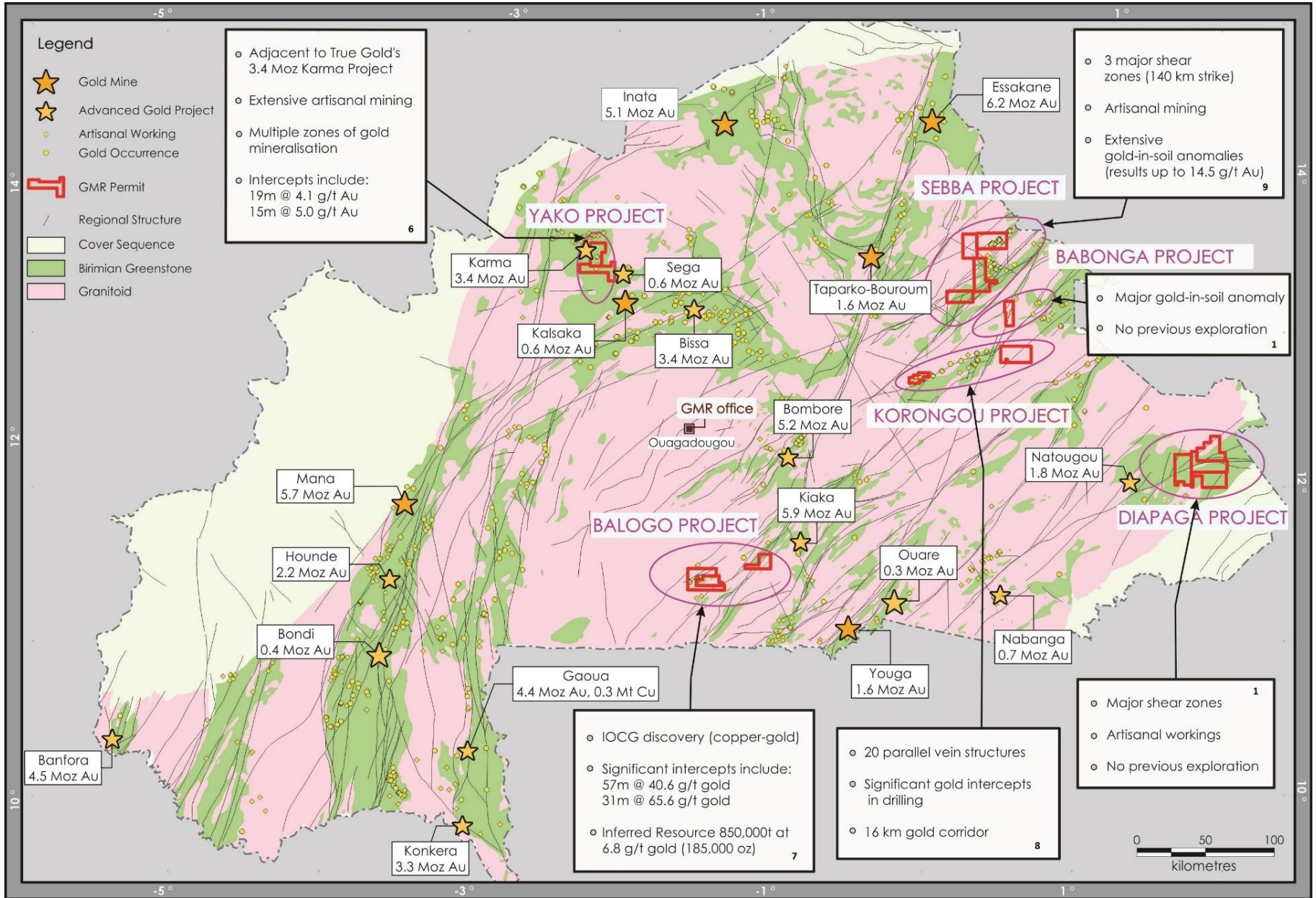


Korongou (GMR option to 90%)#1

- Gold mineralisation over 16km of strike in 1.2km – 2km wide corridor
- Major regional shear zone with multiple zones of gold mineralisation
- Extensive zones of gold mineralisation defined from artisanal workings; mapping, rock chip sampling and auger drilling ready for RC drilling to enable resource definition
- 4,300m RC program at Korongou has been completed and assay results are pending#4



GOLDEN RIM RESOURCES (Burkina Tenement Locations)





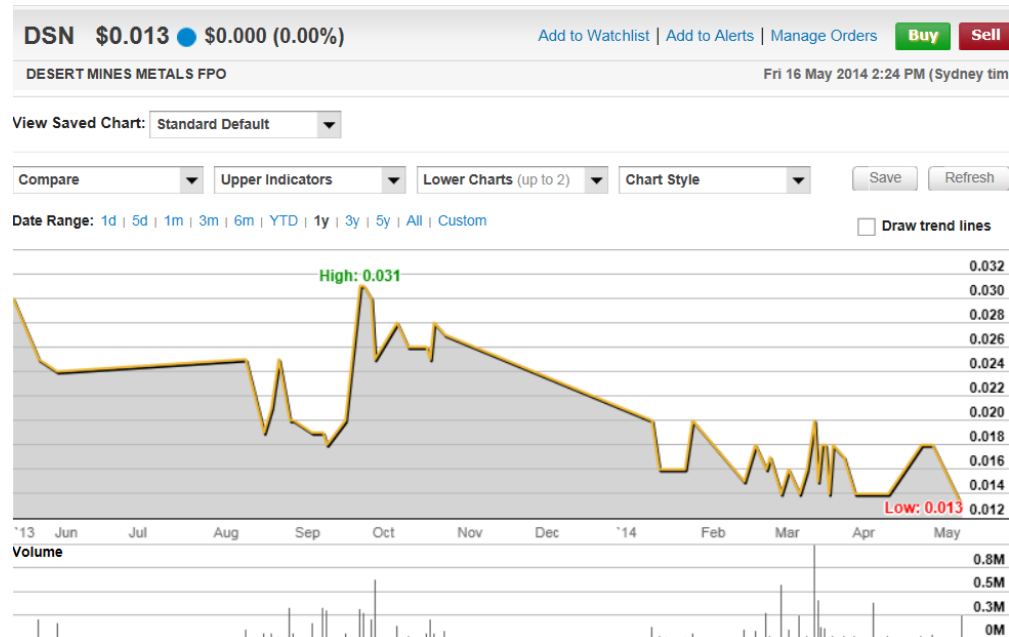
DESERT MINES AND METALS LIMITED

CORPORATE SNAPSHOT

Shares on issue		191M
Market Capitalisation at \$0.01c		\$2M
Cash		\$0.6M
Major Share Holders		
Aurora Minerals Limited	79.1M	41%
W. Goodfellow	15.5M	8%
Indo Gold Ltd	14.0M	7%
Other Top 20 ^{#1}	49.0M	26%

^{#1} Top 20 control >82% of issued capital

Tightly held capital structure



Board

Phillip Jackson	Chairman
Chris Rashleigh	Managing Director
Sang Hong	Non-Exec. Director
Martin Pyle	Non-Exec. Director

DESERT MINES AND METALS (Aurora 41%)



Korean Focussed Exploration/Development

Moly/Tungsten #5

- Daehwa (100%) - Includes historic Daehwa and Donsan Mo & W mines
- Recent diamond drilling confirming high grade moly mineralisation and tungsten potential
- Excellent location – favourable logistics
- Korean Government Funded Drilling assistance program
- 2,000m diamond core program being planned



Gold/Base Metals #6

- Jinan (option to purchase 100%) - Includes historic Dongjin and Indae mines with historic production grades of over 17g/t Au and 230g/t Ag with base metal credits #6
- Sampling programme over old mine dumps and underground workings #6,7
- Airborne magnetic survey has identified significant high directly below the historic Indae mine with an intense magnetic low to the north of the granted Jinan 89 tenement. #8
- High interpreted to be the response to a possible, blind, mineralised intrusive body at depth. #8





AURORA STRATEGY



Acquiring Interests in Resource Projects and Companies with potential for high returns

- Focus on Projects and Companies which display:
 - Drill tested mineralisation
 - Feasibility/development in progress
 - Low capital intensity
 - Workable Ownership and Title
 - Accessible
 - Offtake and access to markets require low additional capital and low additional realisation charges
 - Prospects for rapid payback
 - Exploration Upside
 - Regional consolidation potential
 - Favourable operating and fiscal regime
- Either by way of Direct or Indirect Investment; and,
- Provide Aurora shareholders with material leverage to Project/Company Success



CONTACTS AND REFERENCES



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Websites referenced in this presentation:

Aurora Minerals (ARM): www.auoraminerals.com.au
Golden Rim Resources (GMR): www.goldenrimresources.com.au
Desert Mines and Metals (DSN): www.desertminesandmetals.com.au

Announcements referenced in this presentation:

1. ARM - ASX Announcement – 5 May 2014 – ‘Aurora to Become Cornerstone Investor in Golden Rim’
2. GMR - ASX Announcement – 5 February 2013 – ‘Maiden Gold Resource and Preliminary Scoping Study Results for the Netiana Lodes at Balogo, Burkina Faso’
3. GMR – ASX Announcement – 31 January 2014 – ‘December Quarterly Activities 2013 activities report
4. GMR - ASX Announcement 19 June 2014 – ‘818g/t Gold Received in Sampling at Korongou and Drilling Update’
5. DSN – ASX Announcement 7 April 2014 – ‘Desert Mines and Metals – Project Update’
6. DSN – ASX Announcement 19 May 2014 – ‘Definitive Agreement signed over Mining Right Jinan 89 including the historic High Grade Dongjin and Indae Gold and Silver Mines’
7. DSN – ASX Announcement 18 March 2014 Jinan Project Korea. High grade gold, silver, base metal assays from sampling programme (amended).
8. DSN – ASX Announcement 24 March 2014 - ‘Jinan Project Korea. Identification of impressive magnetic anomaly (amended)’.