

ECHO RESOURCES LIMITED

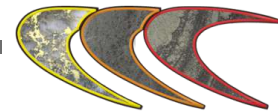
— GROWTH THROUGH DISCOVERY —

*Closing in on a **large gold mineralised system**
in the Yandal Gold Province, Western Australia*



June 2014 Update

Corporate Background



Capital Structure

ASX Code	EAR
Issued Shares	95M
Market Cap	\$11M
Top 20	68%
Directors	20%



Directors

Mathew Longworth

Chairman

Geologist

BSc, MAusIMM, MAICD

25 years exploration, project evaluation and development, mining operations and corporate management experience, with a discovery track record for gold deposits.

Ernst Kohler

Managing Director

Geologist

PhD, MBA, MAusIMM(CP)

A geologist with a wealth of exploration experience, the last 17 years of which have been concentrated in the Yandal Gold Province, where he was closely involved in the discovery, delineation and extraction of major gold ore-bodies.

Anthony McIntosh

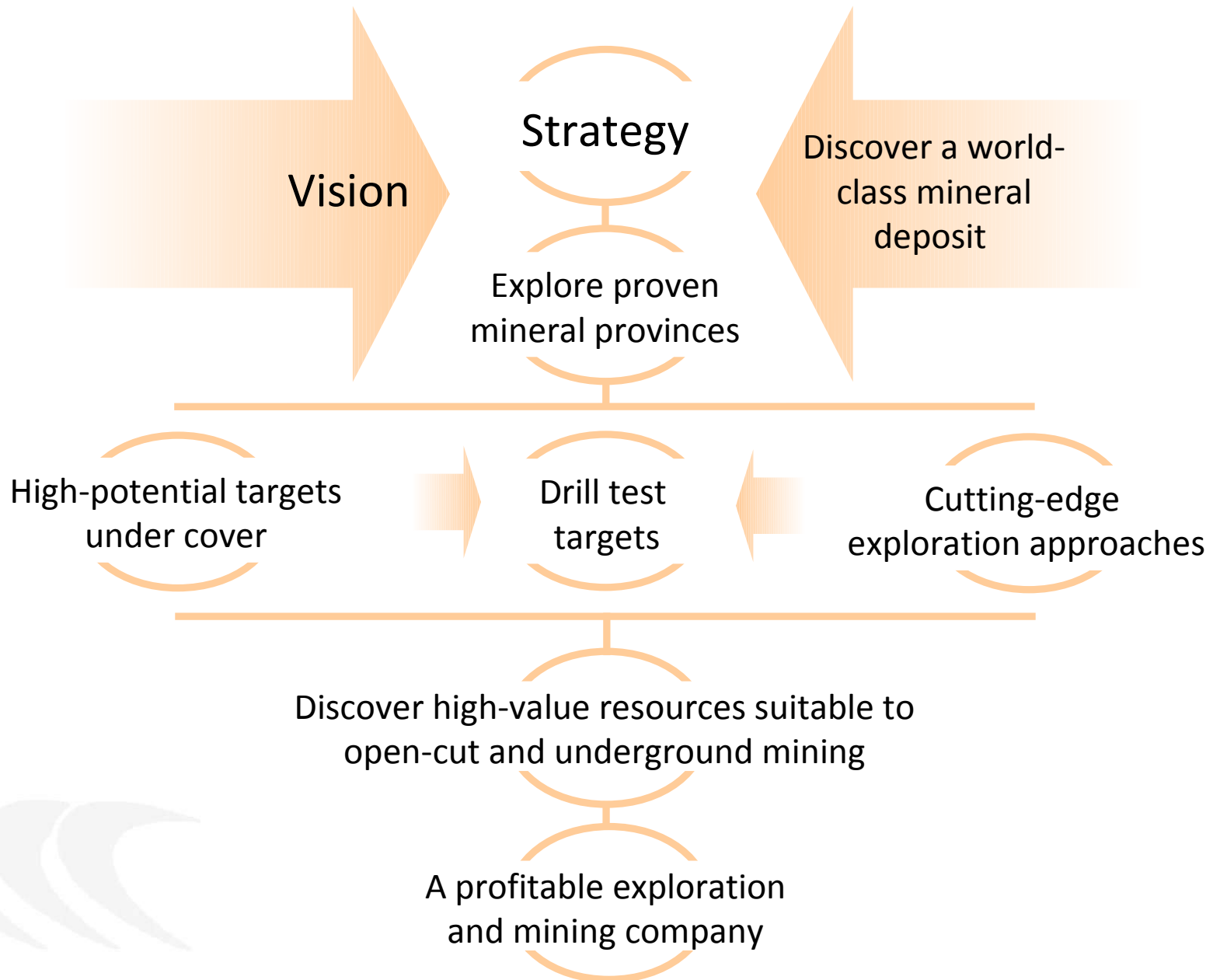
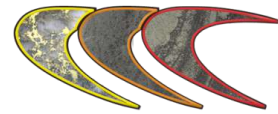
Director

Investment Manager

BCom

Manages a large portfolio of investments. Focused on marketing and investor relations with a well-established network of stockbroking and investment fund managers.

Company Vision & Strategy



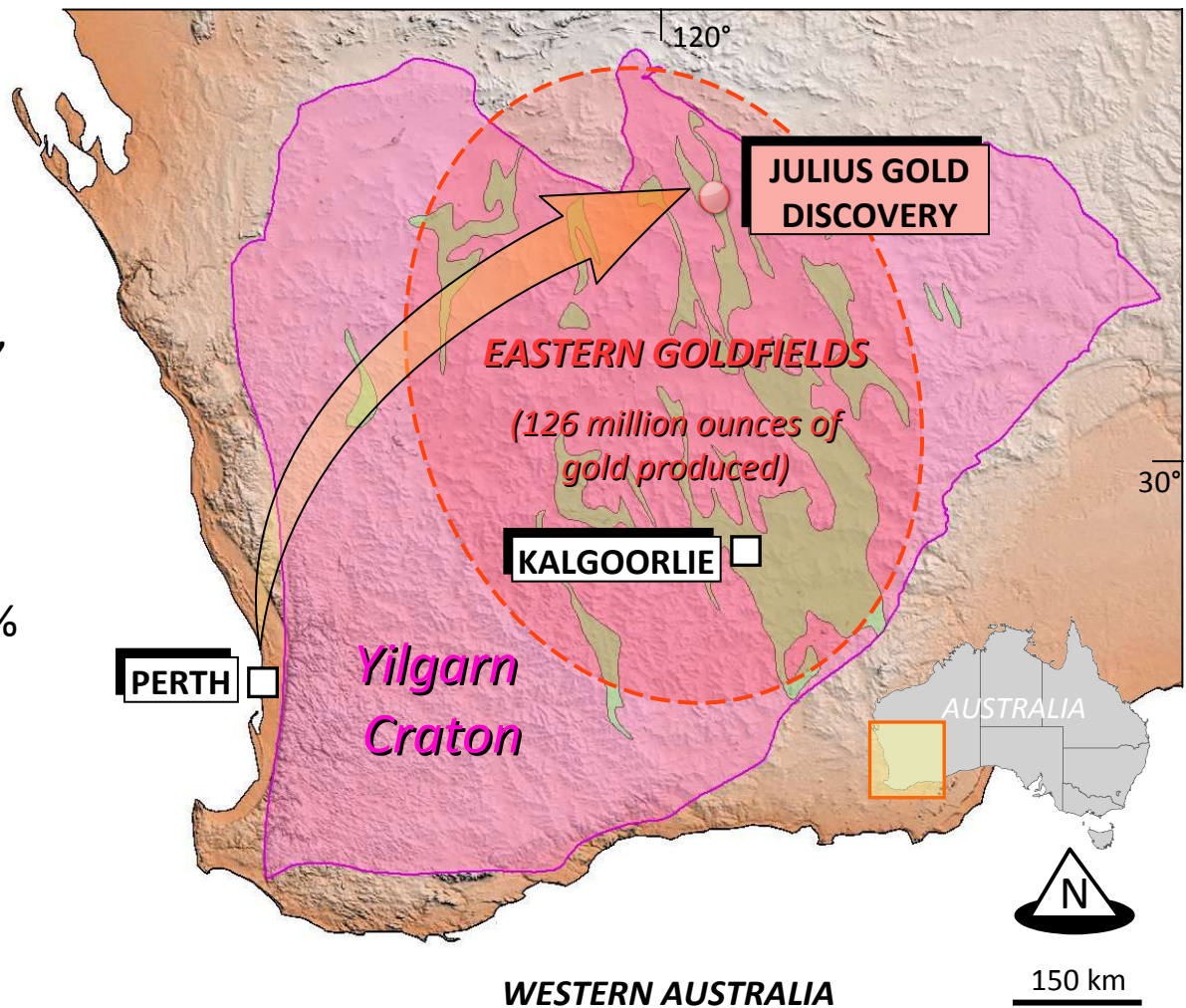
Location

An established gold province with good infrastructure

The Julius Gold Discovery is located 750km northeast of Perth, in the Eastern Goldfields, Australia's premier gold mining district

Eastern Goldfields contain ~30% of World gold reserves

Close to mining infrastructure and services



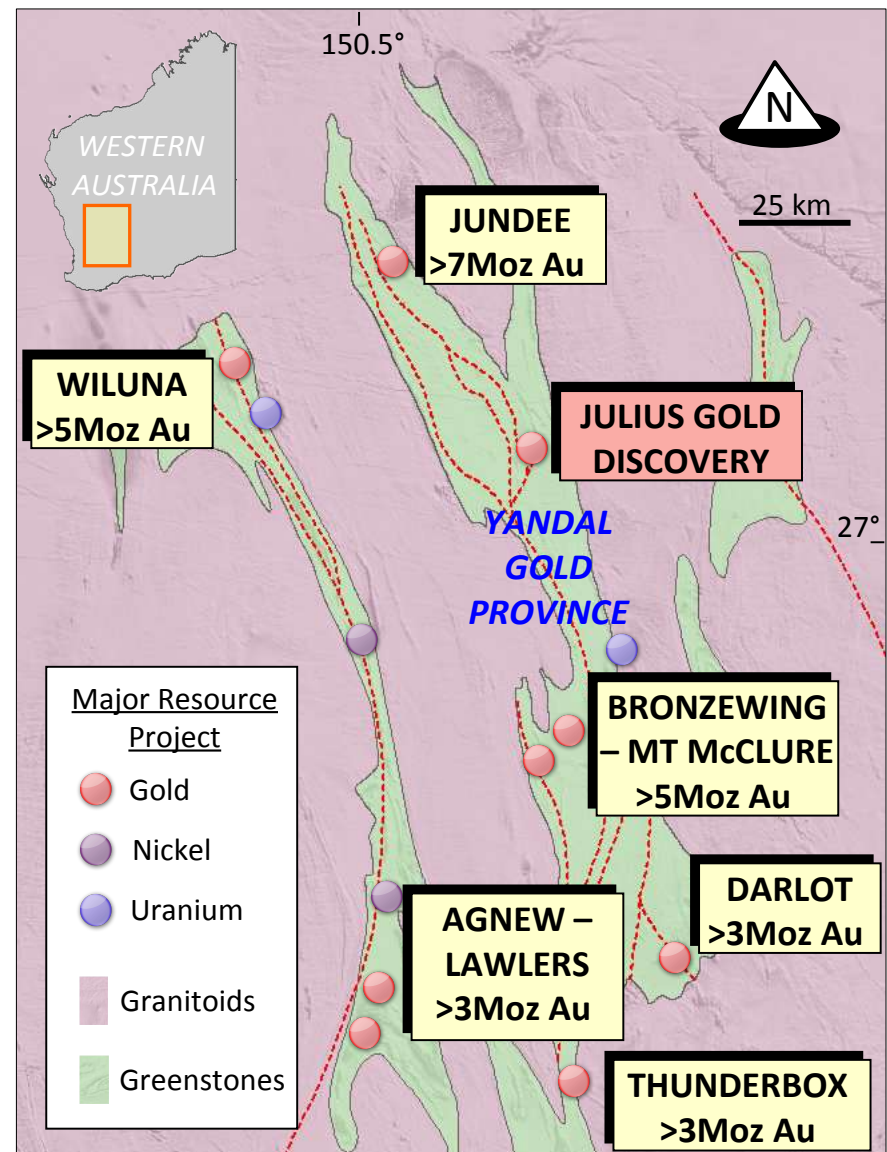
Yandal Gold Province

Exploring in the heartland of multi-million ounce gold deposits

Julius is part of the Yandal Gold Province (> 13 Moz Au) which has operating gold mines at Jundee (Northern Star) and Darlot (Gold Fields)

High-grade, structurally controlled gold mineralisation under cover

Julius is the most significant greenfields gold find in the Yandal Province since the discovery of Thunderbox in 1999



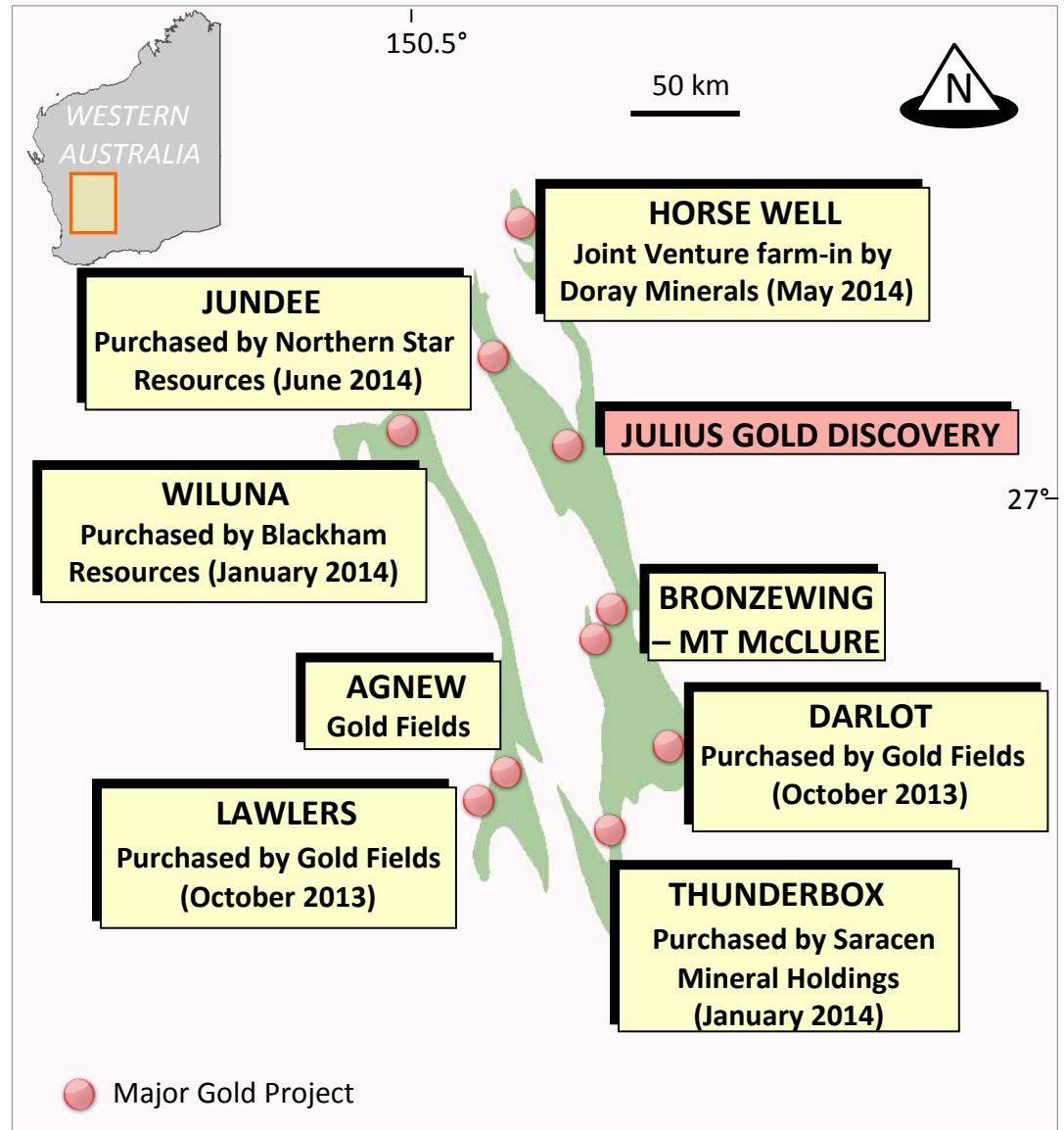
Regional Gold Project Ownership

Change of ownership of major gold projects surrounding Julius

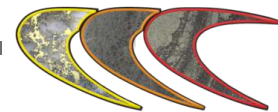
There have been significant changes of ownership of major gold projects surrounding Julius in the past 8 months

Re-invigoration of exploration and resource development activities

Positive for newsflow from the region



Recent Drilling Results



High-grade gold drill intercepts in shallow and deep positions

ERC186: **5m @ 21.6 g/t Au** from 235m

incl. **1m @ 90.0 g/t Au** from 236m

ERCD208: **19.1m @ 8.1 g/t Au** from 49m

incl. **5m @ 21.7 g/t Au** from 54m

ERC212: **8m @ 8.9 g/t Au** from 52m

incl. **2m @ 29.7 g/t Au** from 53m

ERC217: **20m @ 9.9 g/t Au** from 38m

incl. **1m @ 57.6 g/t Au** from 45m

incl. **5m @ 21.6 g/t Au** from 48m

incl. **1m @ 64.6 g/t Au** from 49m

ERC222: **7m @ 35.0 g/t Au** from 276m

incl. **4m @ 59.7 g/t Au** from 276m

incl. **1m @ 45.6 g/t Au** from 277m

incl. **1m @ 102.9 g/t Au** from 278m

incl. **1m @ 80.5 g/t Au** from 279m

ERC224: **12m @ 4.6 g/t Au** from 44m*

incl. **4m @ 13.1 g/t Au** from 52m*

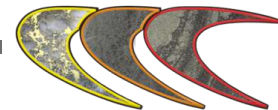
ERC228: **20m @ 7.1 g/t Au** from 24m*

incl. **4m @ 30.9 g/t Au** from 40m*

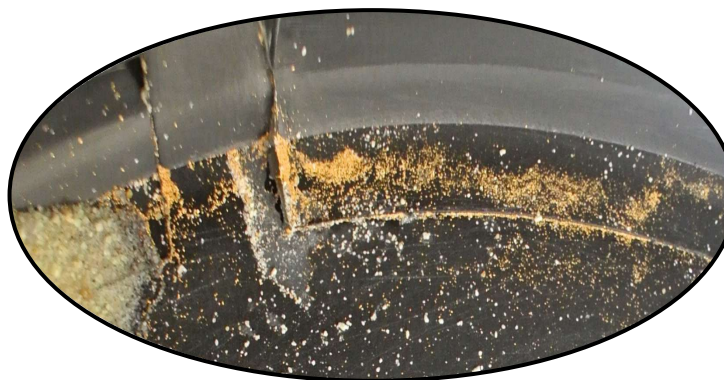
* Preliminary 4m composite samples

Please refer to Table 1 in Echo's ASX announcements dated
29 November 2013, 28 April 2014 and 19 June 2014.

Bonanza Gold Grades

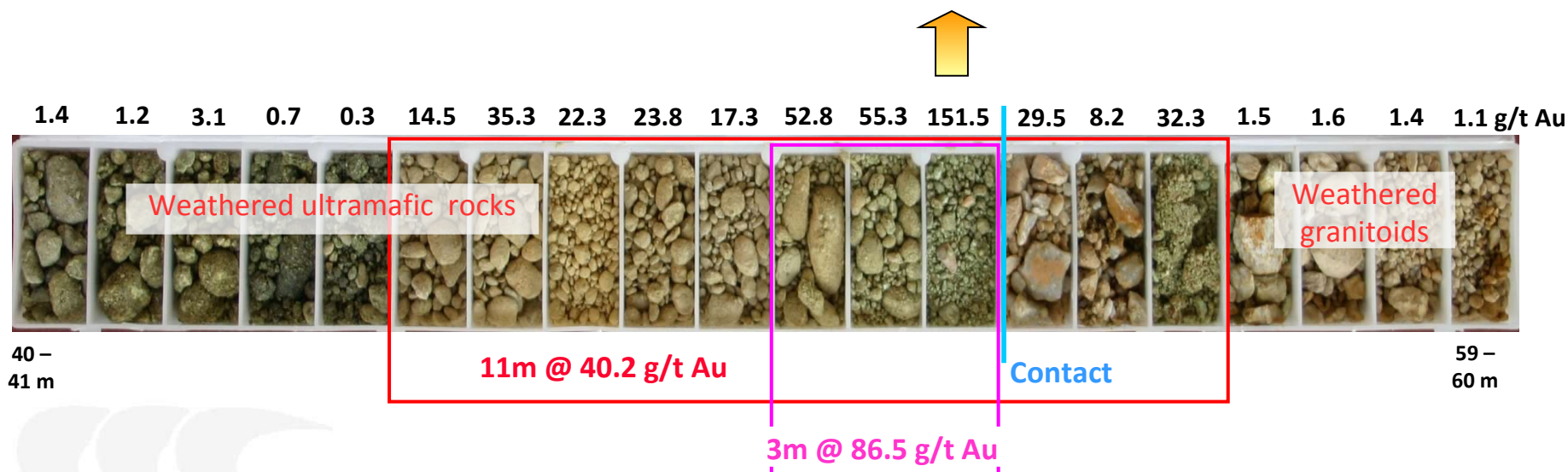


Chip tray for ERC167 (40 – 60m)



Visible gold in panned sample from ERC167
(52 - 53m: 151.5 g/t Au)

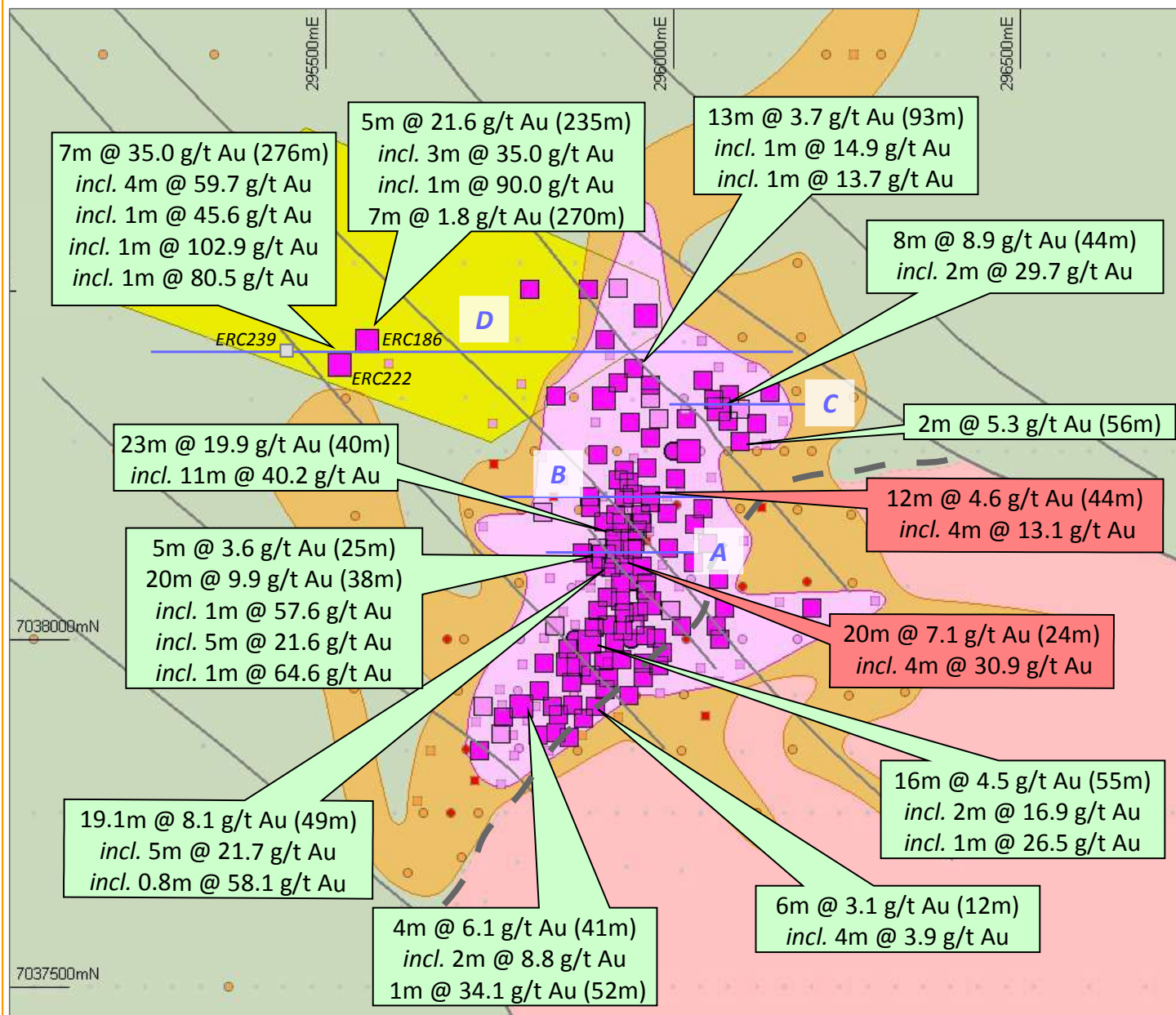
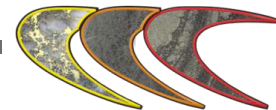
Field of view is 6cm wide.



Each sample slot represents 1m of drilling
1m sample fire assay analyses

Please refer to Table 1 in Echo's ASX
announcement dated 5 February 2013

Julius Gold Discovery Summary Geology



100 m

Latest RC intercept
with down-hole depth
(Preliminary)

Selected previous RC / DC
intercept

Geology

- Granitoids
- Ultramafic / Mafic

Max Au Downhole

- + 3.0 g/t Au
- + 1.0 g/t Au
- + 0.5 g/t Au
- + 0.1 g/t Au

Drilling Type

- RC / DC drill hole
- RAB / AC drill hole

Au envelope (< 150m)

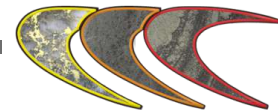
- + 1.0 g/t Au
- + 0.1 g/t Au

Au envelope (> 150m)

- + 1.0 g/t Au

Please refer to Echo's ASX
announcements for a complete
listing of all drilling results.

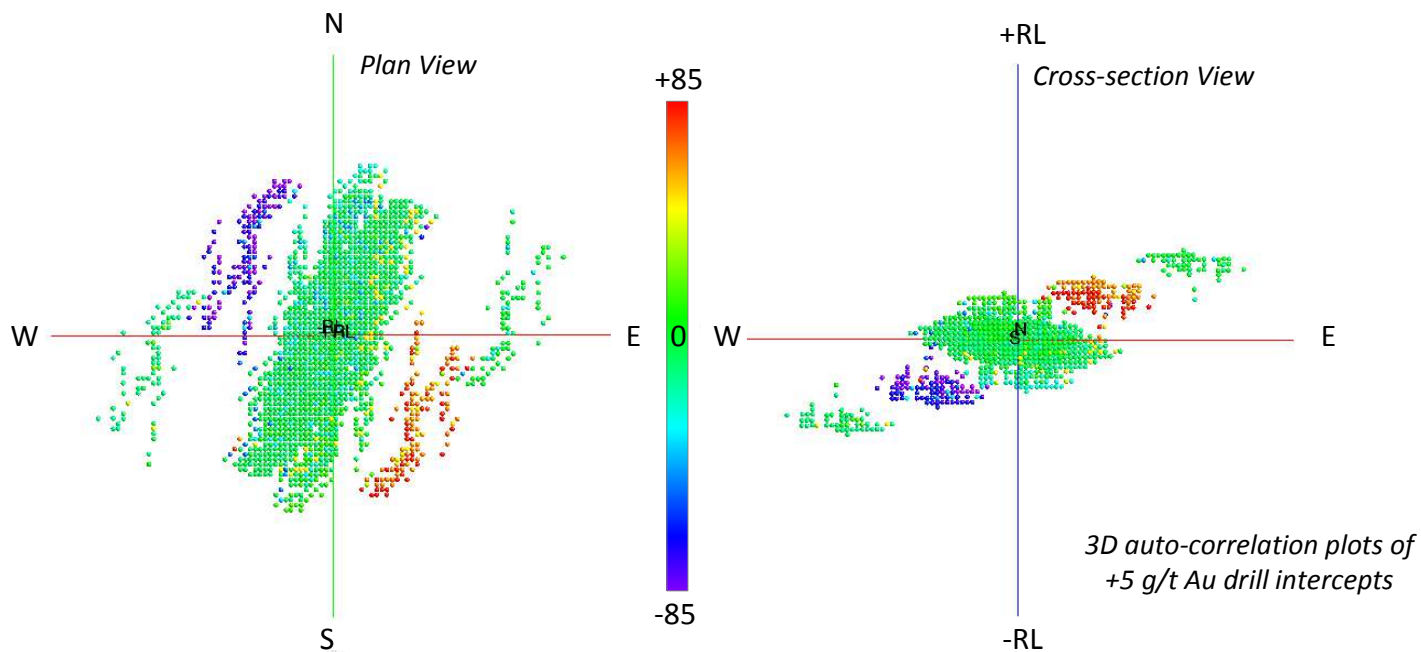
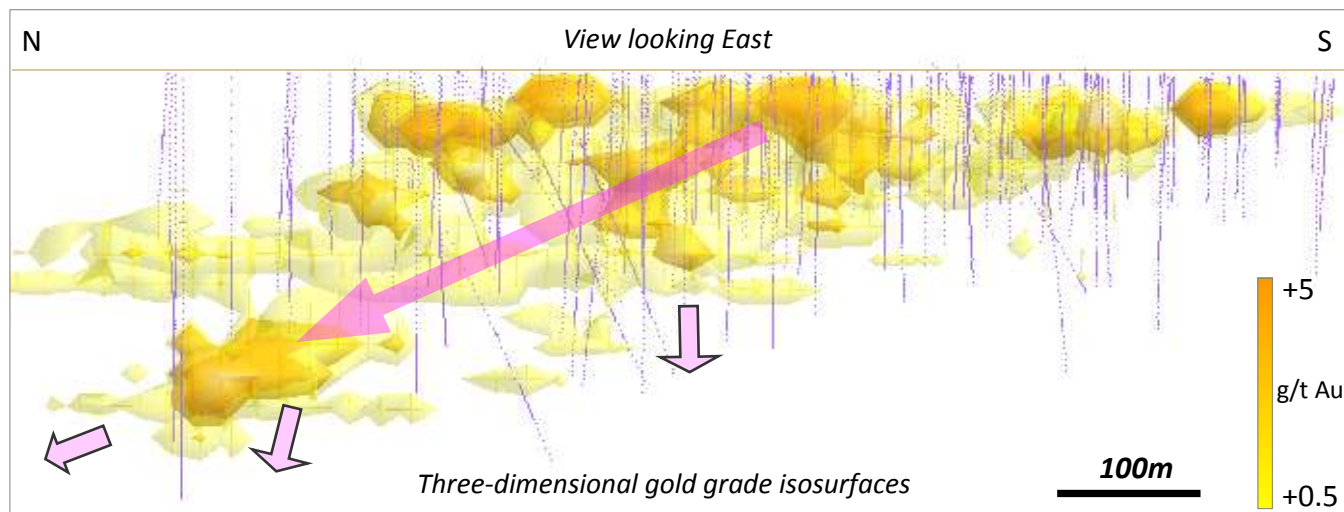
Julius Gold Discovery Geometry



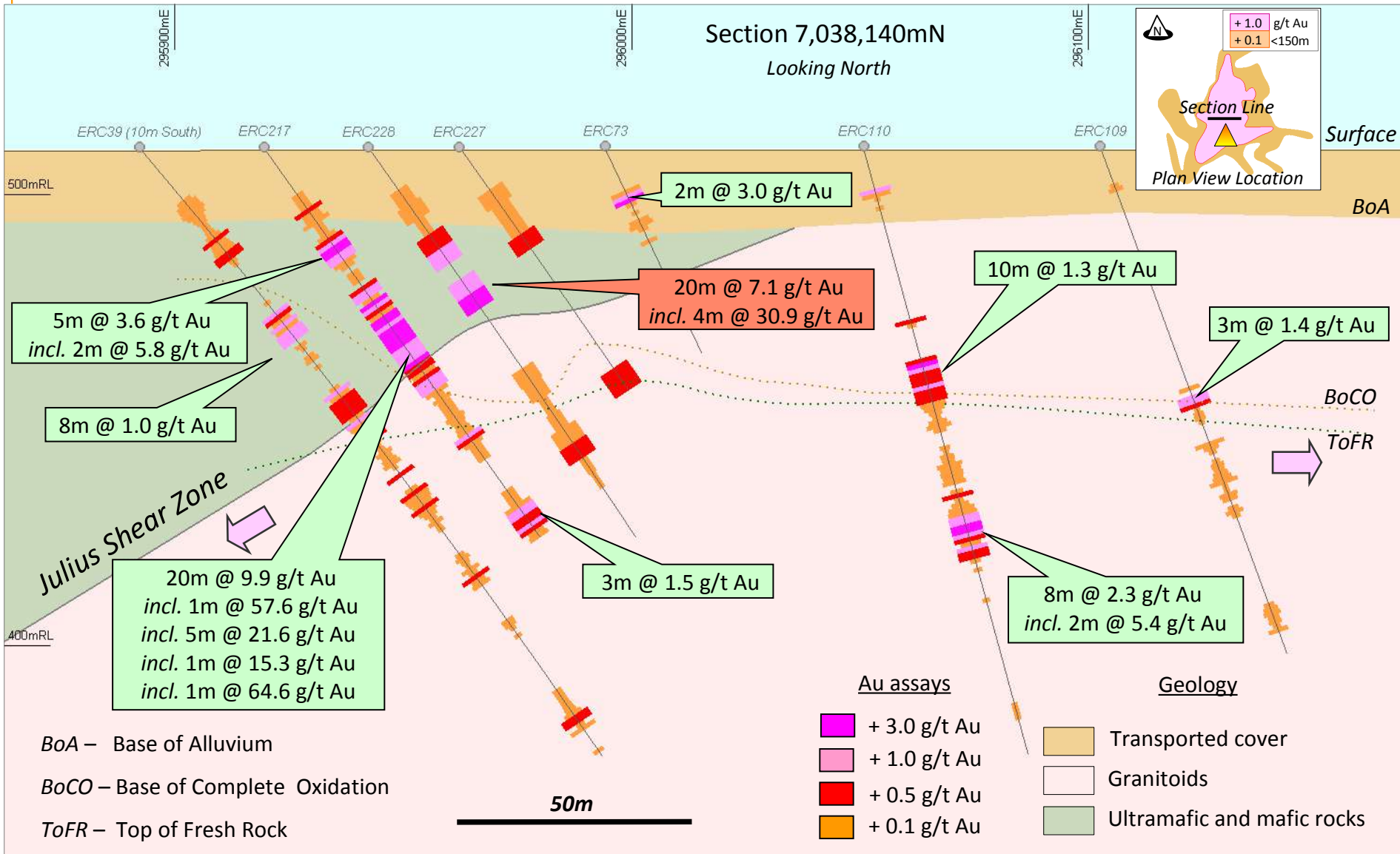
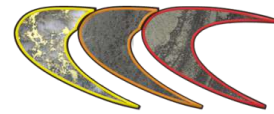
Favourable
geology and
geometry

Gold lodes hosted by
mafic, ultramafic and
granitoid rocks within
and adjacent to the
Julius Shear Zone

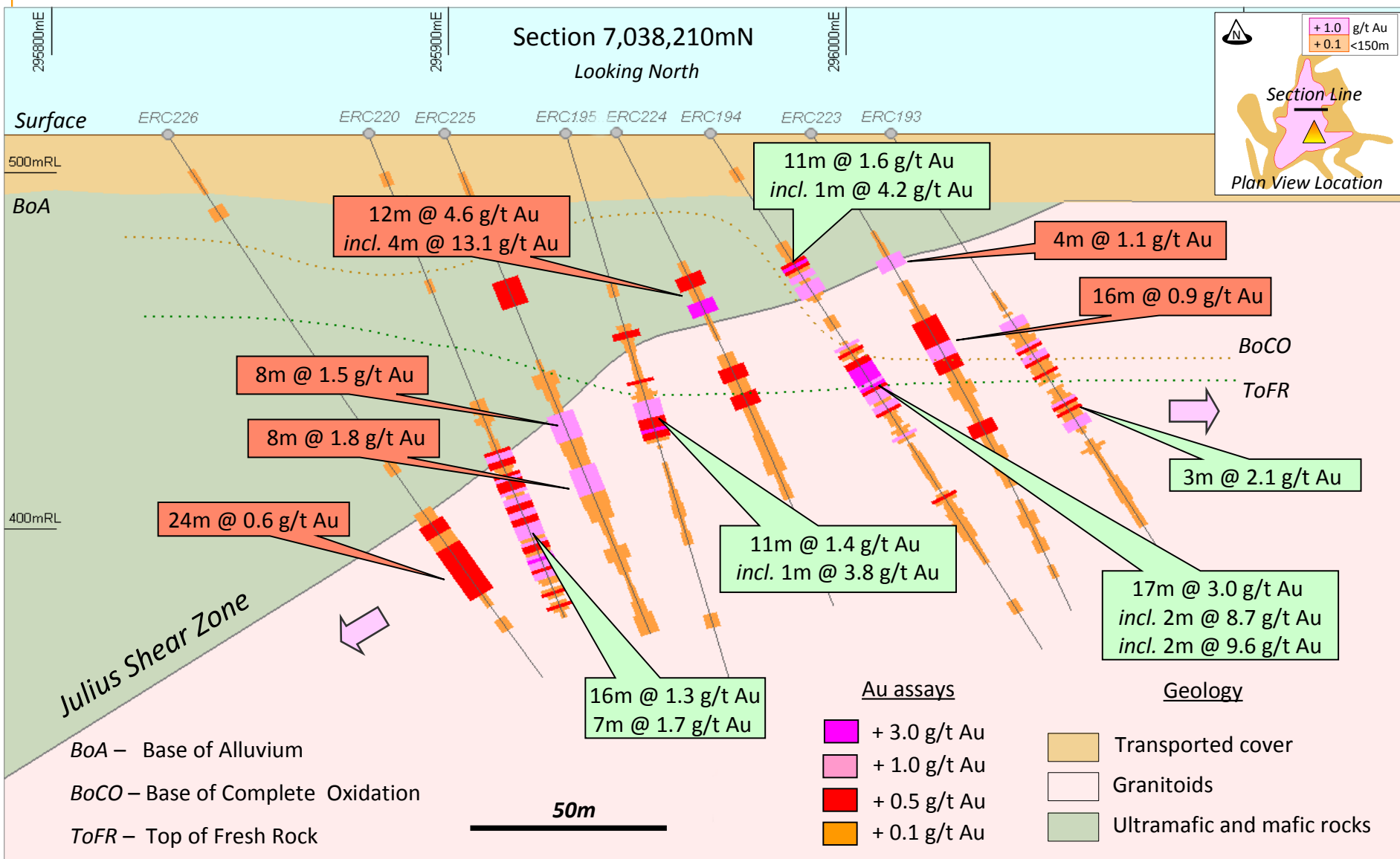
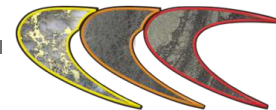
The gold mineralised
envelope dips WNW
and plunges NW



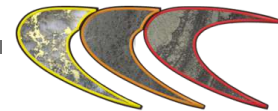
Shallow Drilling (Section A)



Shallow Drilling (Section B)



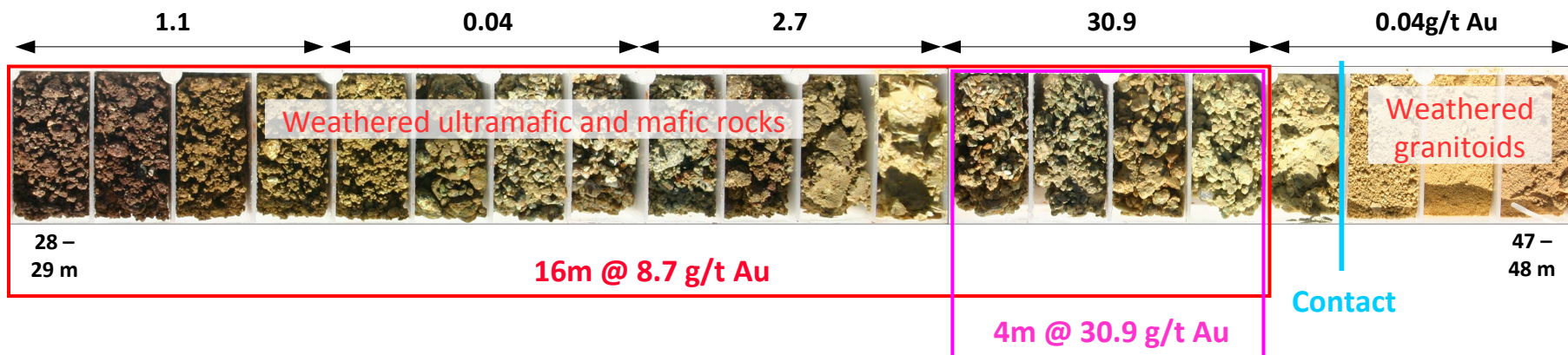
Detailed Geology



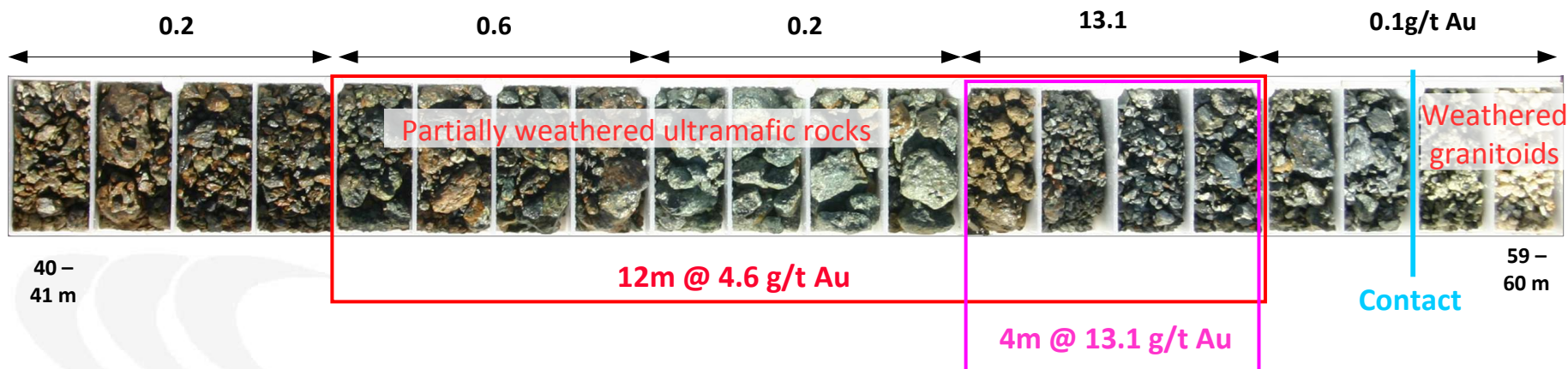
Each sample slot represents 1m of drilling

4m composite sample assays

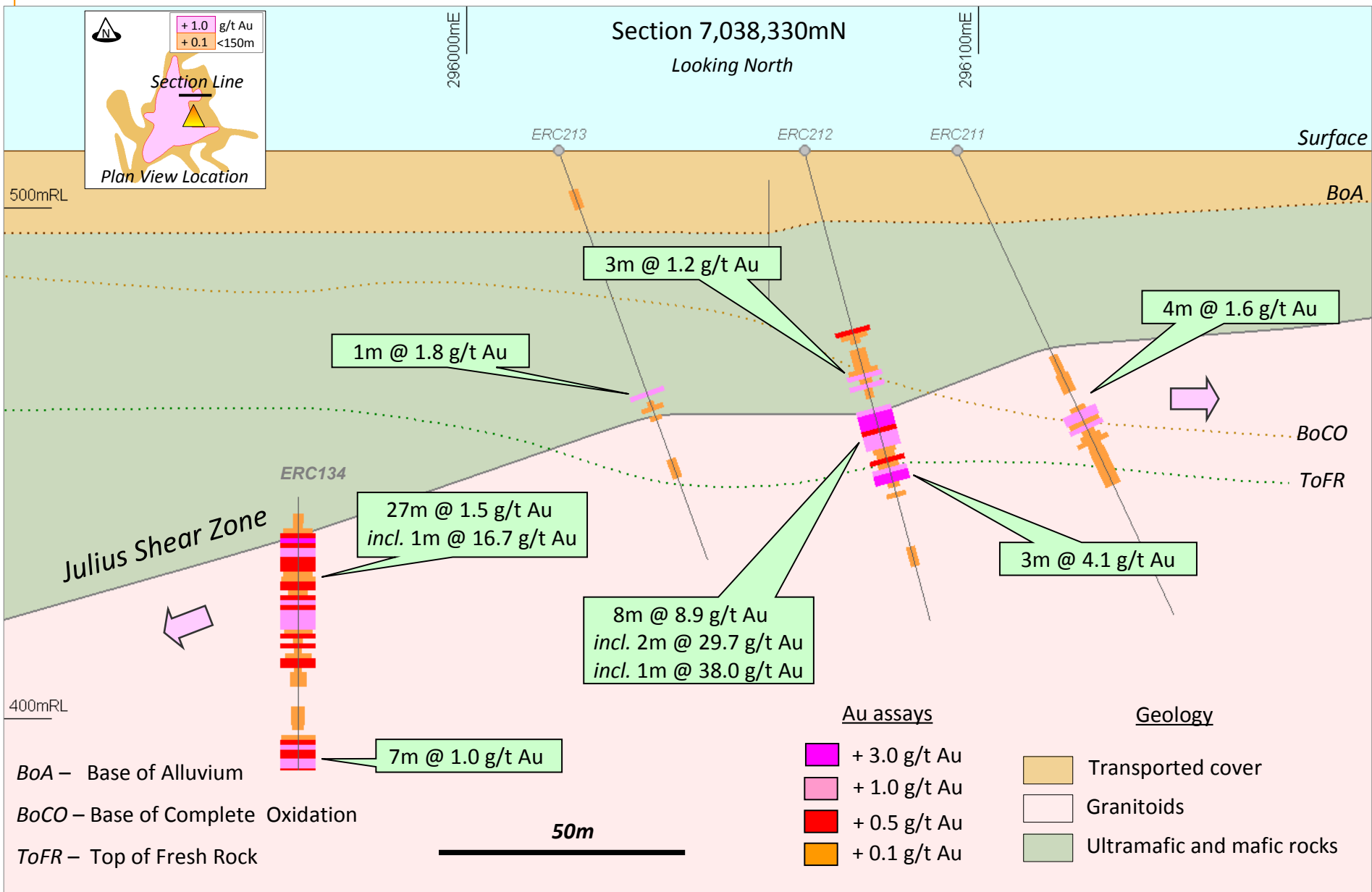
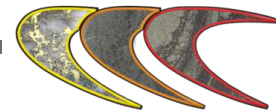
Chip tray for ERC228 (28 – 48m)



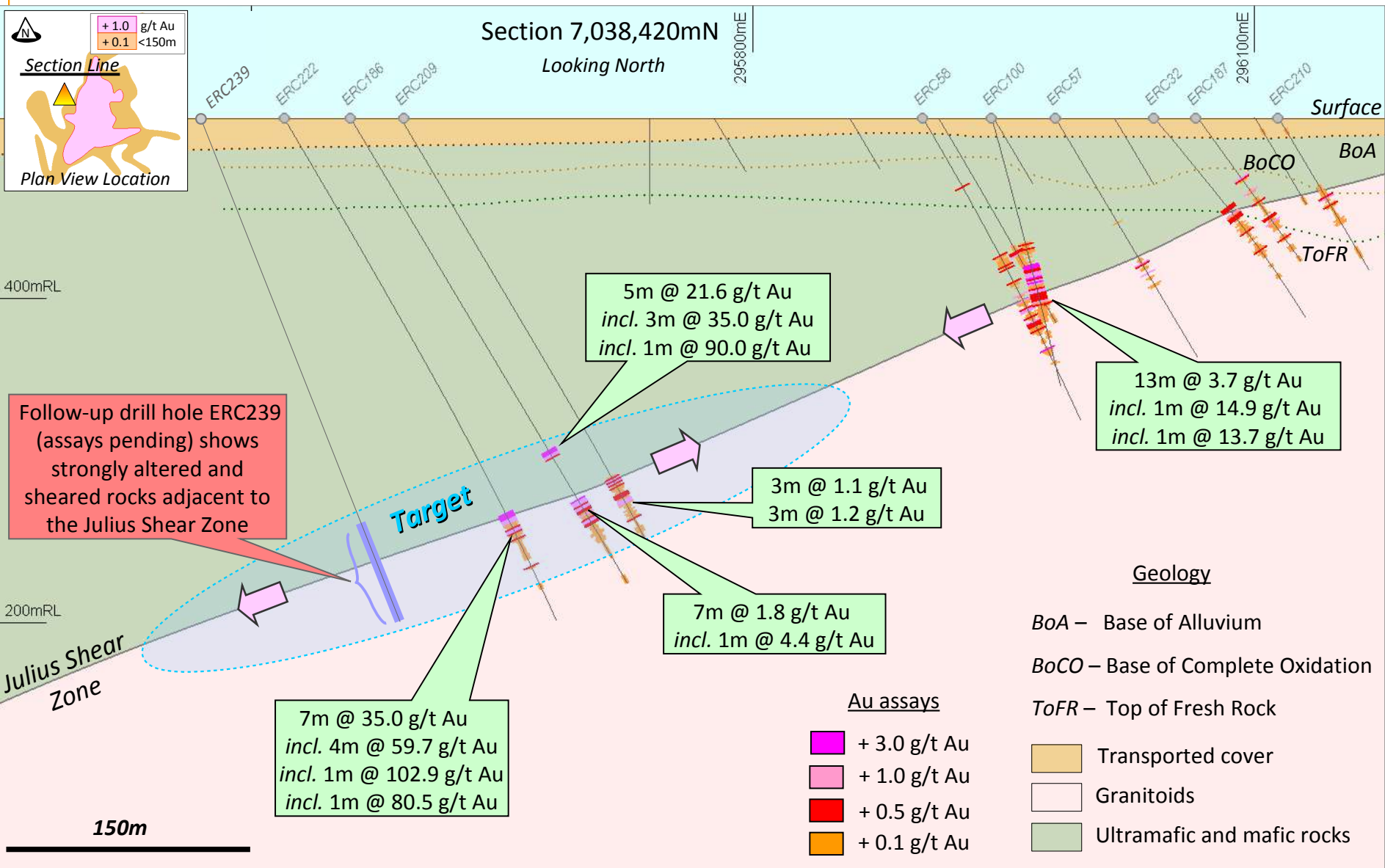
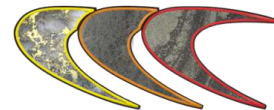
Chip tray for ERC224 (40 – 60m)



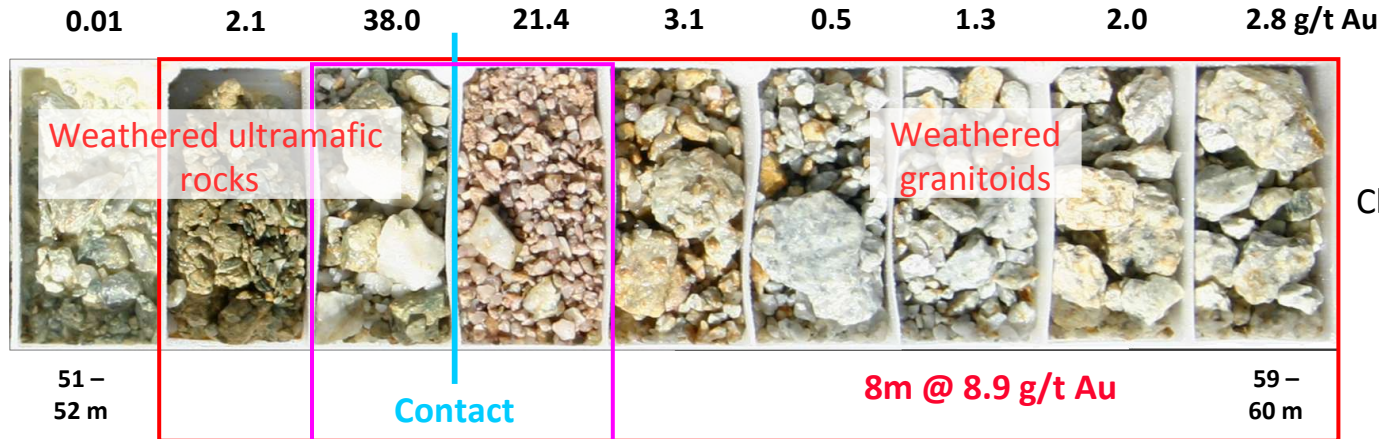
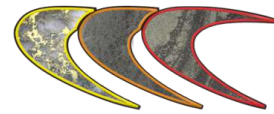
Shallow Drilling (Section C)



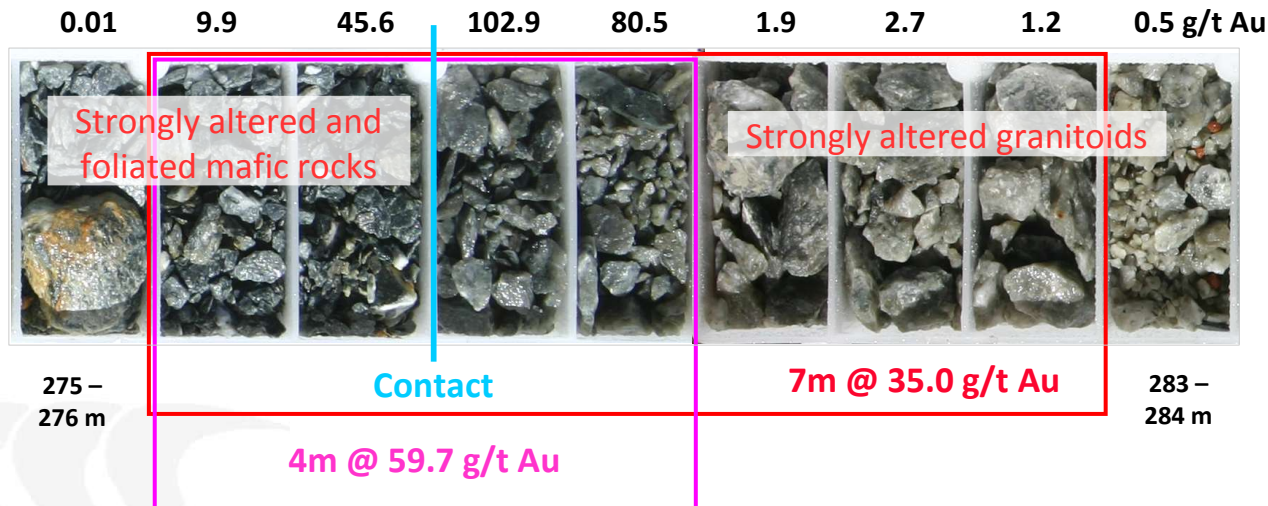
Step-out Drilling (Section D)



Julius Gold Discovery Bonanza Gold Grades



Chip tray for ERC212
(51 – 60m)

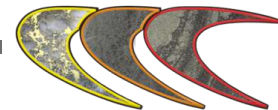


Chip tray for ERC222
(275 – 284m)

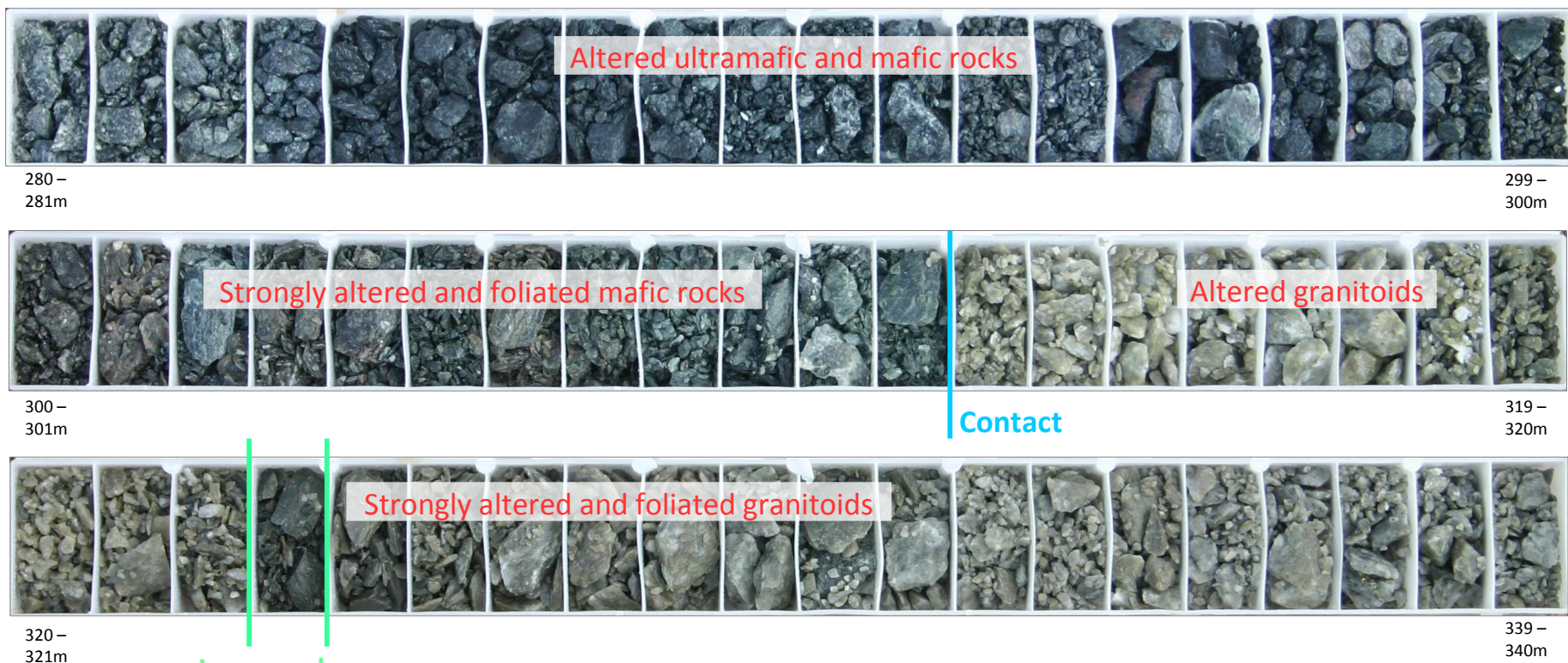
Each sample slot represents 1m of drilling

1m sample fire assay analyses

Deep RC Drilling



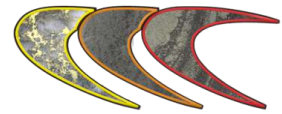
Chip trays for follow-up step-out drill hole ERC239 show strong hydrothermal alteration and shearing in the target zone



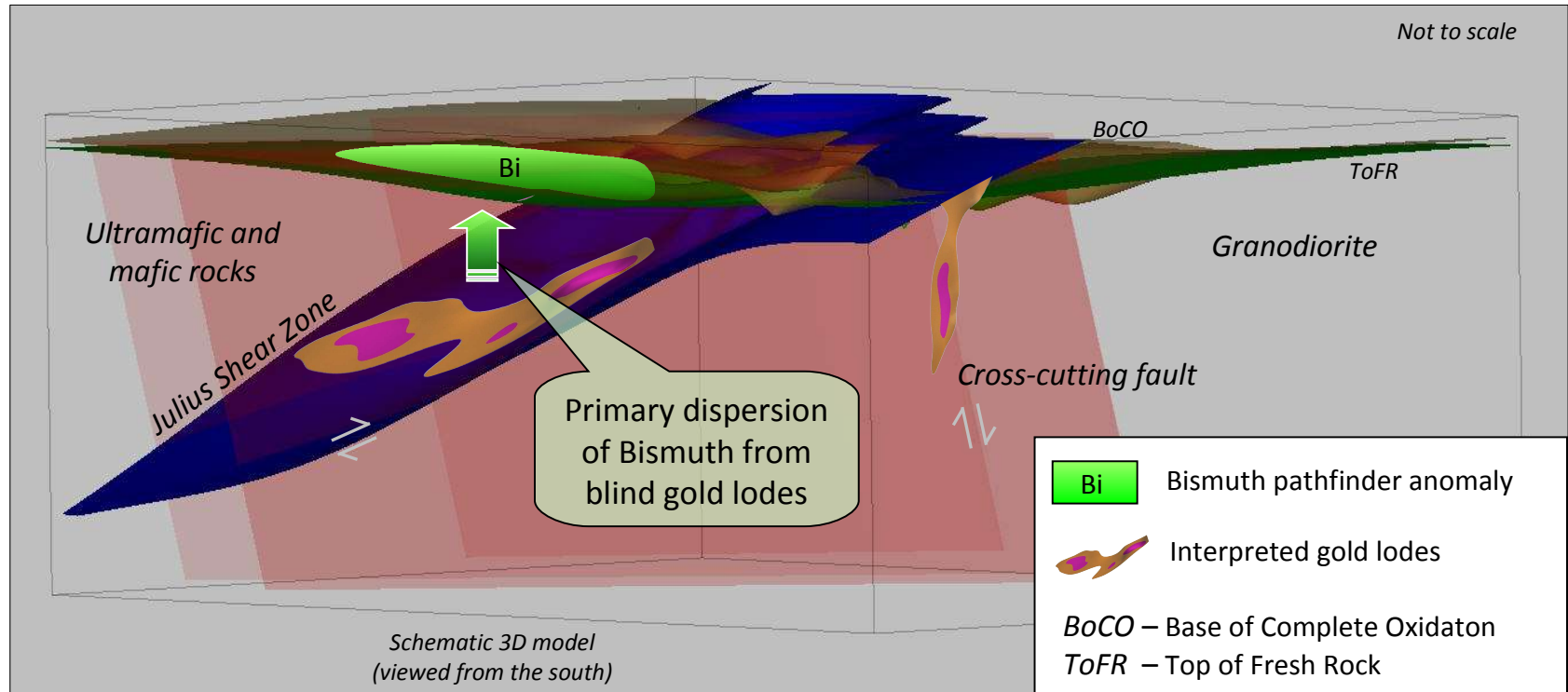
Each sample slot represents 1m of drilling

Assay results pending

Exploration Model



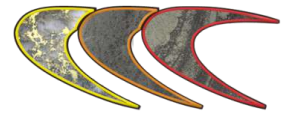
Step-out targets under Bismuth anomalies



Bismuth (Bi) pathfinder element anomalies may mark the position of blind gold lodes at depth along the Julius Shear Zone

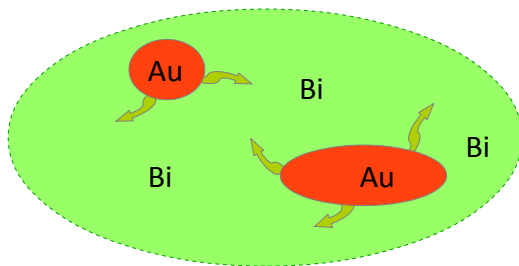


Step-out Exploration Targets



Large anomalies west and south of Julius

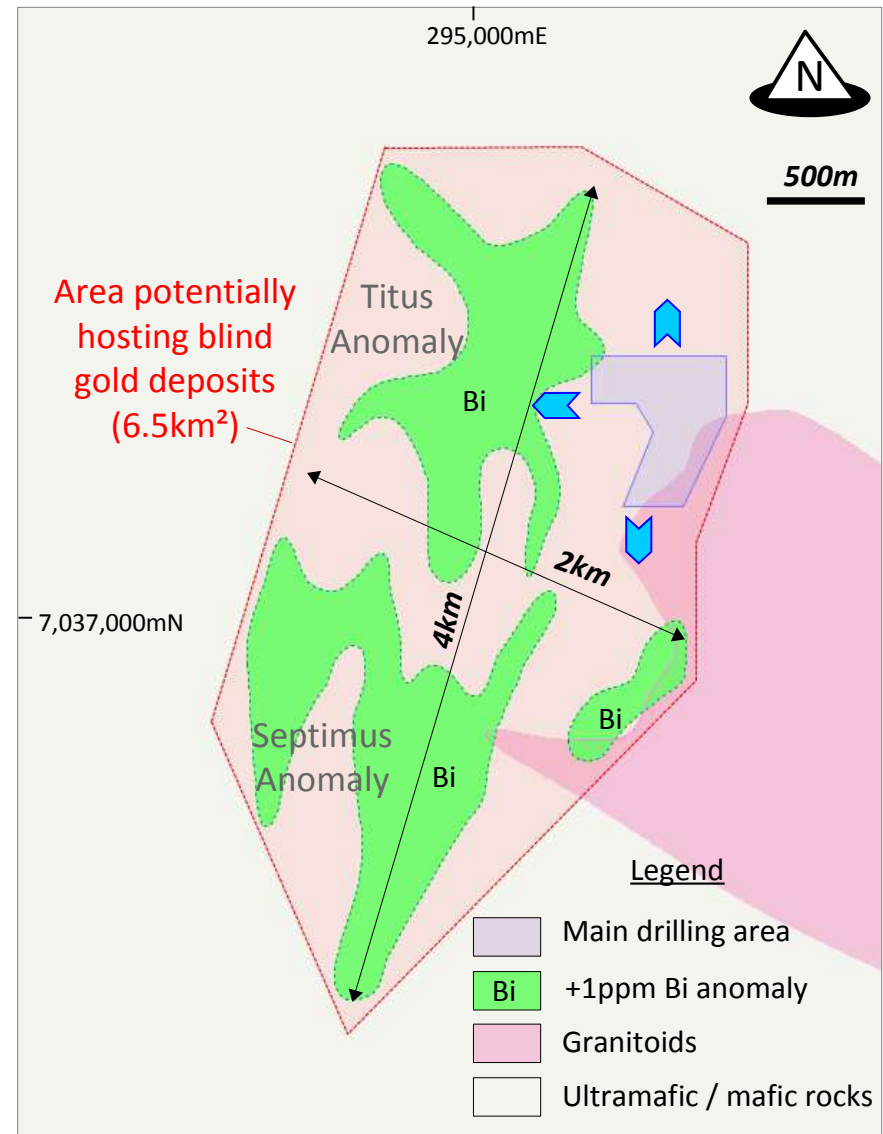
Bi anomalies in scout drilling may mark the location of blind gold deposits at depth



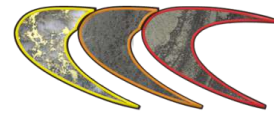
Target for
blind gold
deposits

Area hosting potential blind gold mineralisation is approximately 6.5km²

Substantial upside for new gold discoveries



New Shallow Exploration Target

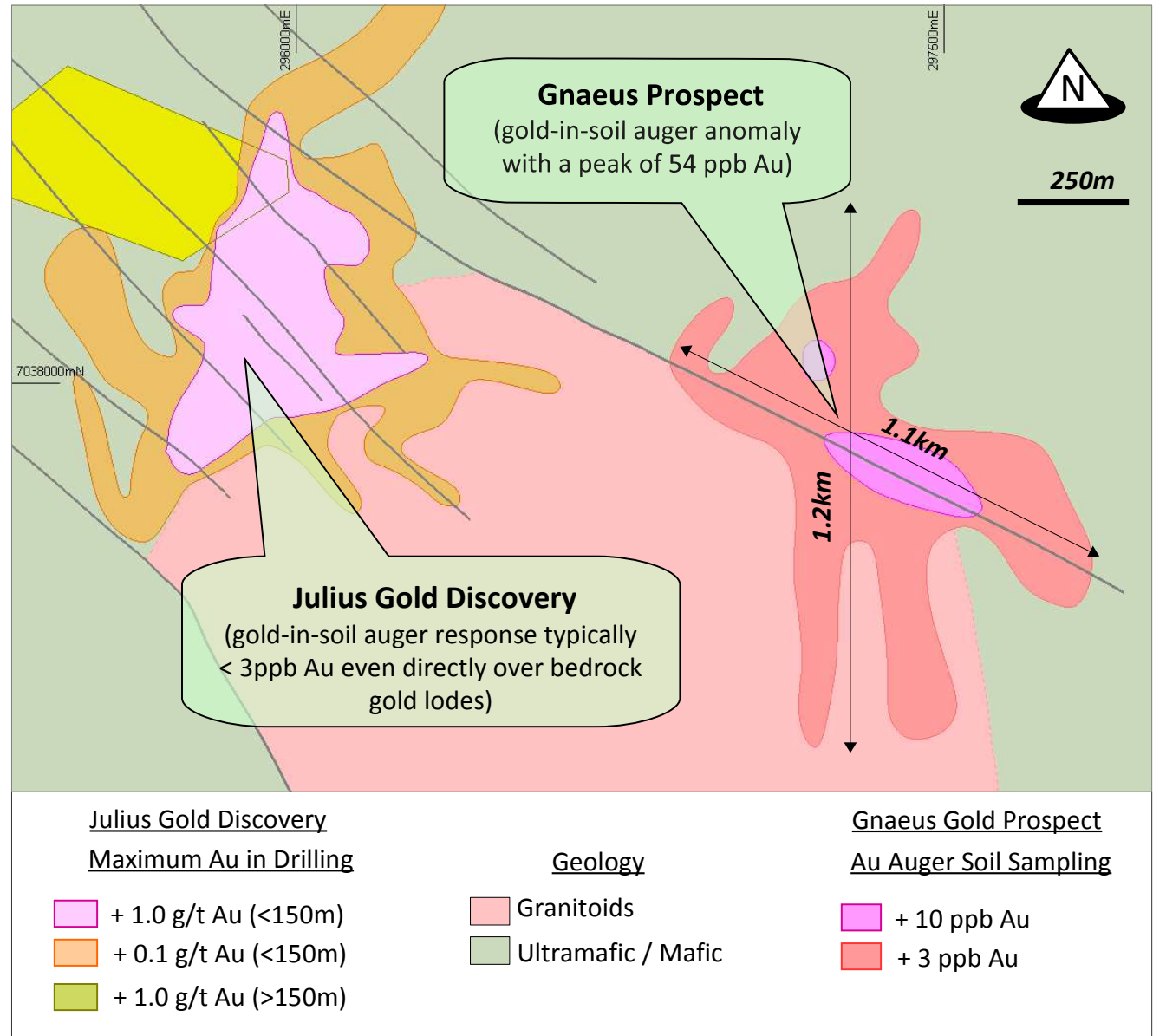


New gold target east of Julius

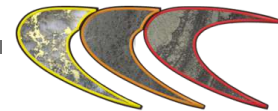
Gnaeus Prospect is
located 1km east of
Julius in area of
limited scout drilling

+3ppb gold-in-soil
anomaly over +1km
strike

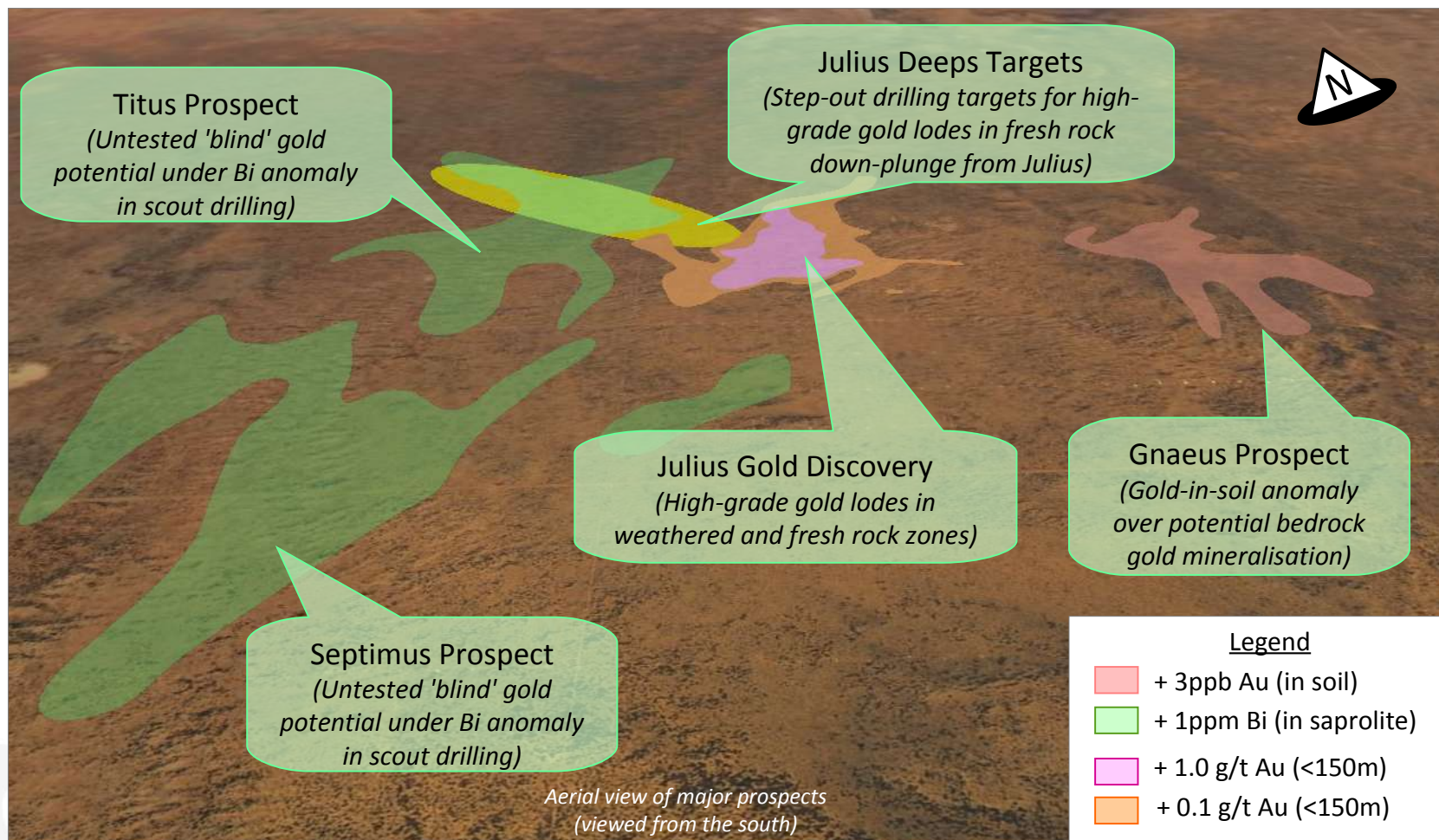
Gnaeus anomaly is
located along a NW-
striking cross-fault in
a similar interpreted
bedrock geological
setting to Julius



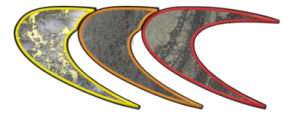
Multiple Exploration Targets



Multiple shallow and deep gold exploration targets
in a 10km² area surrounding Julius



Summary



Exploring for World-class gold deposits in a proven mining district

Multiple exploration targets

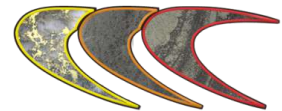
High-grade gold intercepts

Assay results for 11 drill holes at Julius pending

Outstanding discovery potential



www.echoresources.com.au



Competent Persons Statement

Please refer to Echo's previous ASX announcements for a full listing of drilling results. The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Dr Ernst Kohler who is a Member of The Australasian Institute of Mining and Metallurgy. Dr Kohler is a Director and shareholder of Echo Resources Limited. Dr Kohler has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Dr Kohler consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

It is common practice for a company to comment on and discuss its exploration in terms of potential target size and type. The information in this presentation relating to exploration targets should not be misunderstood or misconstrued as an estimate of Mineral Resource or Ore Reserves. Hence the terms Resource(s) or Reserve(s) have not been used in this context. Any potential quantity and grade is conceptual in nature, since there has been insufficient work completed to define them beyond exploration targets and that it is uncertain if further exploration will result in the determination of a Mineral Resource.

About Echo Resources

*Echo Resources ("Echo") (**ASX code EAR**) is a mineral exploration company committed to the growth of shareholder value through discoveries and project acquisitions. Echo's key projects are located in Western Australia and Queensland. Echo's corporate goal is the discovery and development of world-class gold, copper and nickel deposits in established, high-potential mineral provinces. Echo has a strong management team capable of rapidly transforming the Company from an explorer to producer.*

