



LATIN RESOURCES LIMITED
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24 June 2014

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Share Purchase Plan – Results and allotment

Dear Sir/Madam,

Latin Resources Limited (ASX: LRS) ('Latin or the Company') advises that the Share Purchase Plan ('SPP') that was announced last month closed on 19 June 2014.

The Company received applications for a total of 10,357,914 shares raising a total of \$393,600.

As previously advised the proceeds from the SPP will be used to fund;

- Commencement of drilling at the Ilo Este project;
- Continued testwork on the Guadalupito project; and
- General working capital.

The directors of Latin wish to thank participating shareholders for their ongoing support.

Allotment of shares will occur today and commence trading tomorrow on 25 June 2014. Holding statements are expected to be dispatched on 26 June 2014.

An Appendix 3B in relation to the above follows.

The Company has commenced the process to place the resulting SPP Shortfall of \$1,706,400 and is in discussions with a number of parties who have indicated an intention to participate in the Shortfall.

For further information please contact:

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