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25 June 2014

Ms Jill Hewitt Senior Adviser ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Tce Perth WA

By Email: tradinghaltsperth@asx.com.au

Dear Jill,

Request for Trading Halt

White Eagle Resources Limited (the **Company**) hereby requests a trading halt from the ASX effective immediately, pending an announcement by the Company regarding a potential acquisition.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Friday, 27 June 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Matthew Foy
Company Secretary
White Eagle Resources Limited