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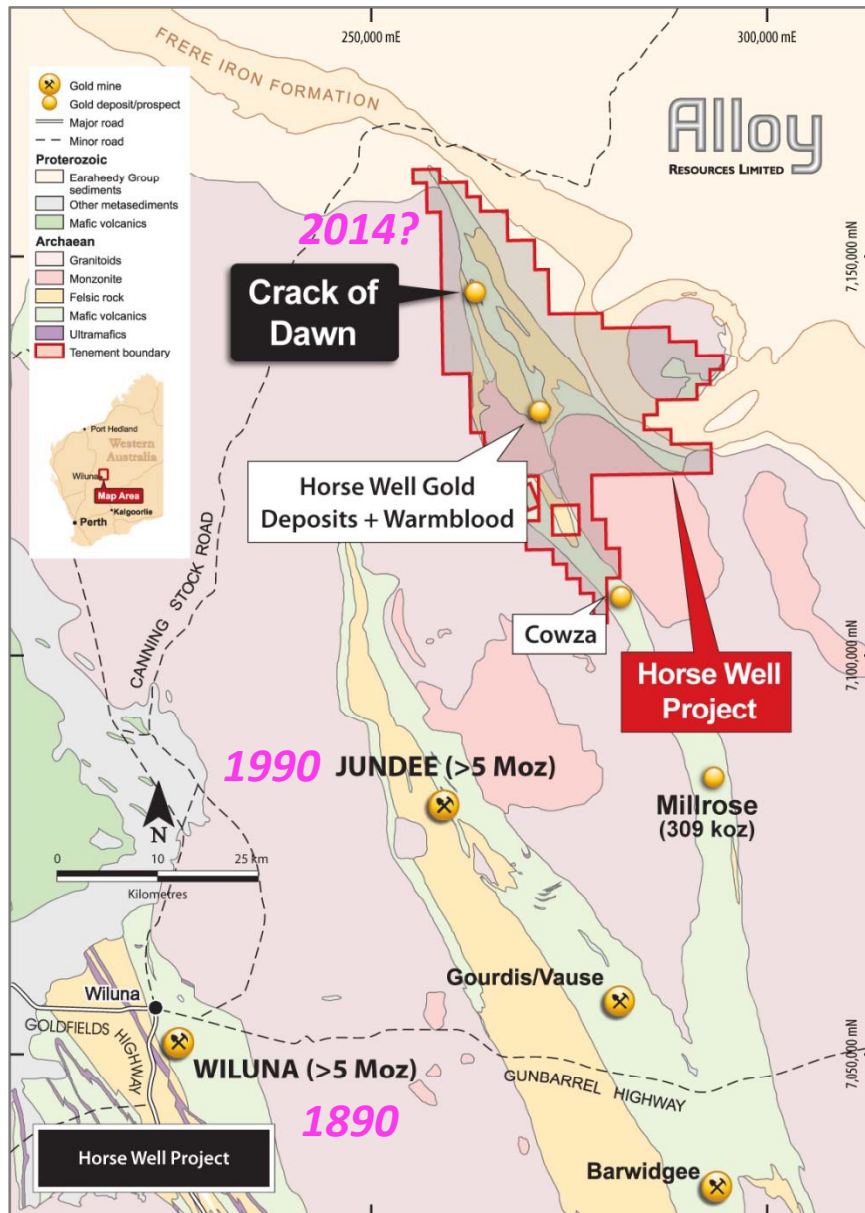
ABN: 20 109 361 195

ASX: AYR

## COMPANY PRESENTATION

*Exploring for a Great W.A. Gold Discovery*

June 2014



## Yandal Belt in Western Australia

Large Gold Exploration play on the same belt as multi million ounce gold deposits

## Doray Minerals Farmin Agreement

- Fully funded exploration for 2014-15
- Exploration commencing in July
- Large magnetic targets identified
- Walk up targets – continuous activity over the next two quarters



## A Western Australian based Gold Exploration Company

### Board of Directors

Peter Harold

Andy Viner

Kevin Hart

Andre Marschke

### Experienced Corporate Executives

*Non-Executive Chairman – (retiring June 30, MD Panoramic Resources)*

*Managing Director – Gold Exploration Geologist*

*Non-Executive Director and Company Secretary*

*Non-Executive Director – Major shareholder/Fund Manager*

### Capital Structure

Shares on Issue

440 million

Options (4.5c unlisted)

15.5 million

Market Cap (@ 0.6c)

**\$2.6 million**

Cash (May 2014)

\$0.5 million

### Shareholders

Top 40

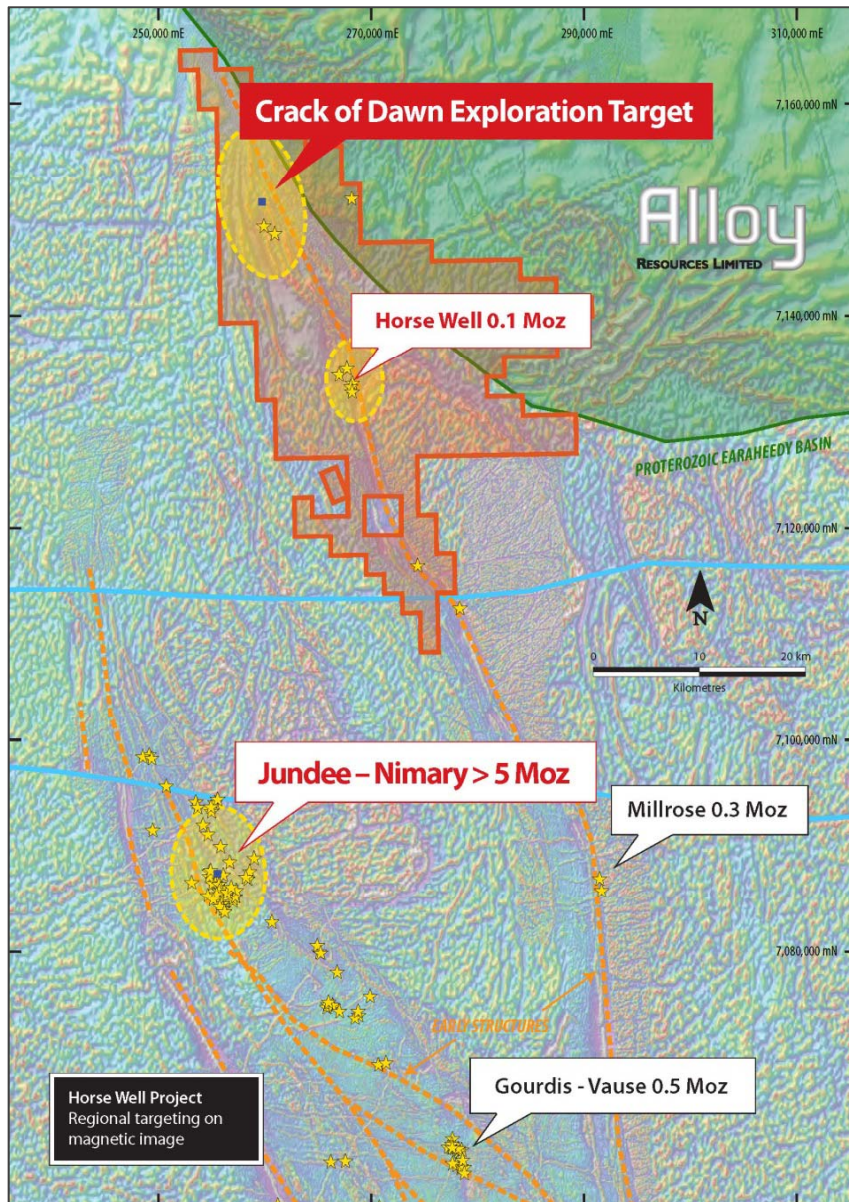
58%

Directors

12%







## Looking for the next 5 Moz Gold Deposit

- 40km north of Jundee – similar geology
- Multiple drill targets for 2014
- Large magnetic targets, numerous soil anomalies
- **Doray** focussed on Crack of Dawn discovery

## Jundee purchased by Northern Star Resources Ltd

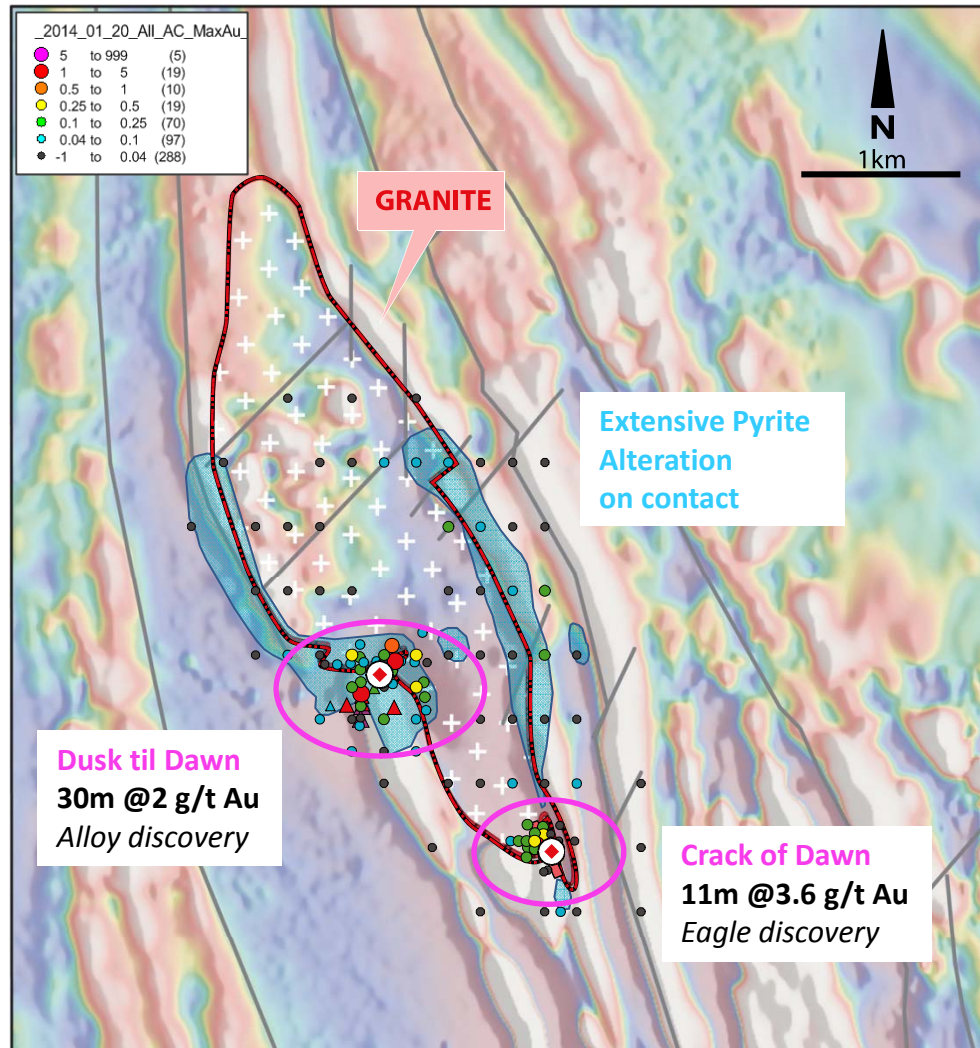
- Renewed interest in Jundee region
- Mill capacity under-utilised \$82m purchase. ~ 2 years reserve life. Strategic value of resources



1. **Project attracts Doray Minerals Limited into \$2M farmin over 2 years for 60%**
2. Minimum Yr 1 expenditure of \$900k prior to withdrawal – Additional \$150k from State Government EIS grant.
3. Alloy has opportunity to co-fund 40% after earn-in or reduce to 20% and free carry to PFS
4. Doray or JV must spend another \$2M in Yr 3.





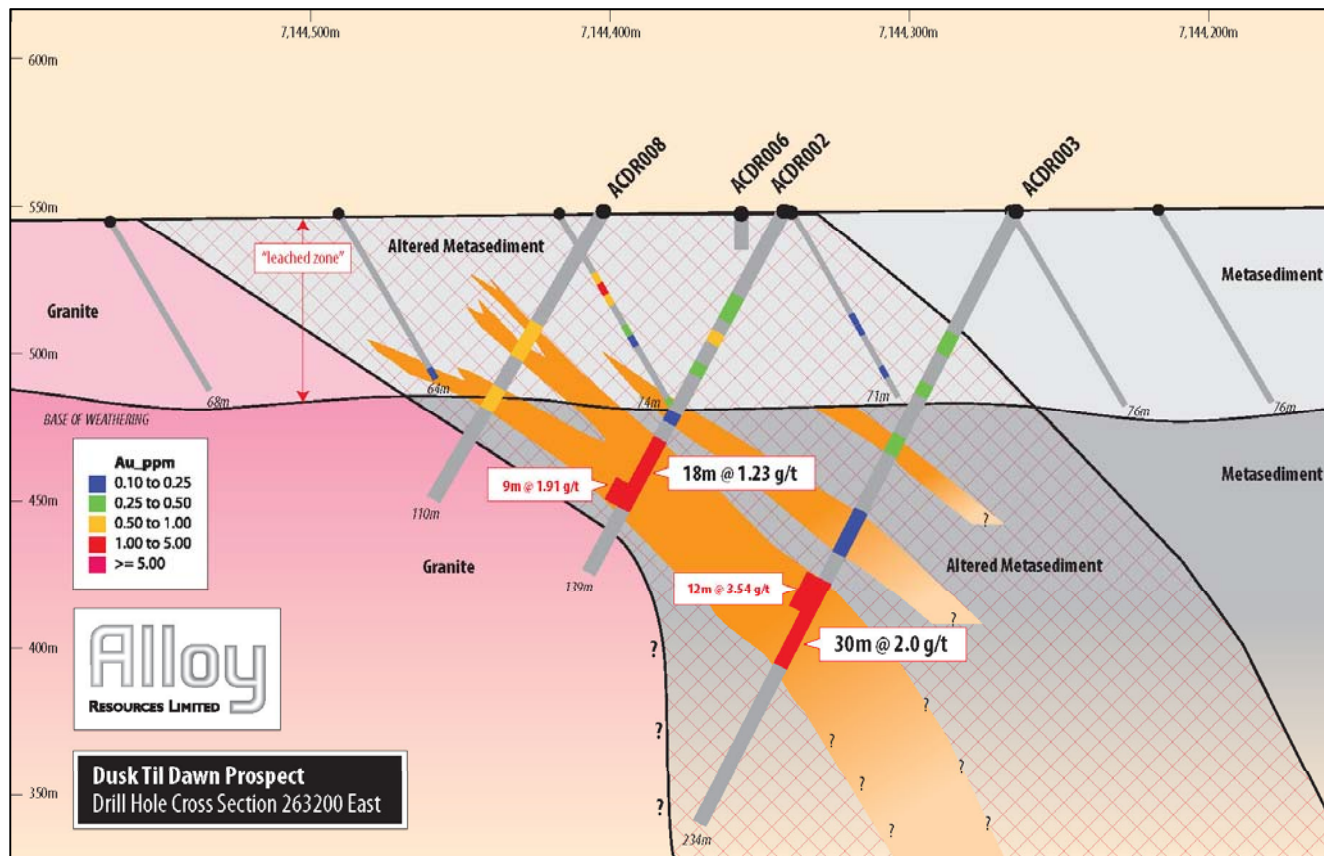


## Two Gold Prospects defined;

- ***Dusk til Dawn and Crack of Dawn***
- Minimal expenditure and drilling has made discoveries (refer ASX release 27 November 2013 – JORC 2004)
  - ***30m @ 2 g/t from 144 metres***
  - ***11m @ 3.6 g/t from 35 metres***
- Whole granite contact prospective
  - ***Granite 4.5km x 1.5km***
  - ***Gold anomaly from drilling on eastern contact***
  - ***Gold related pyrite alteration on contact where drilled***

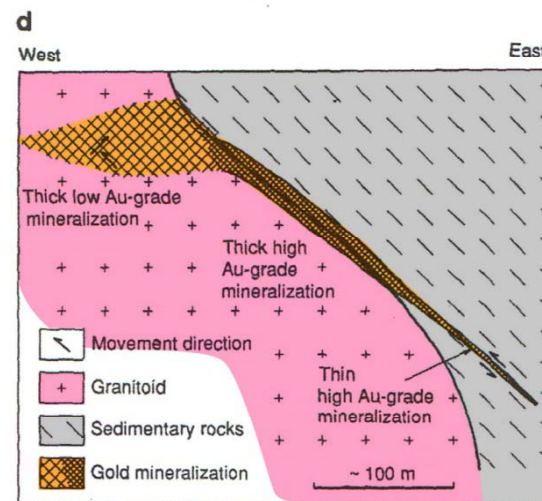
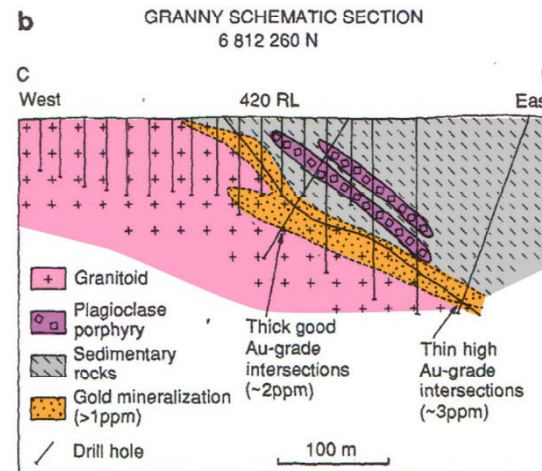
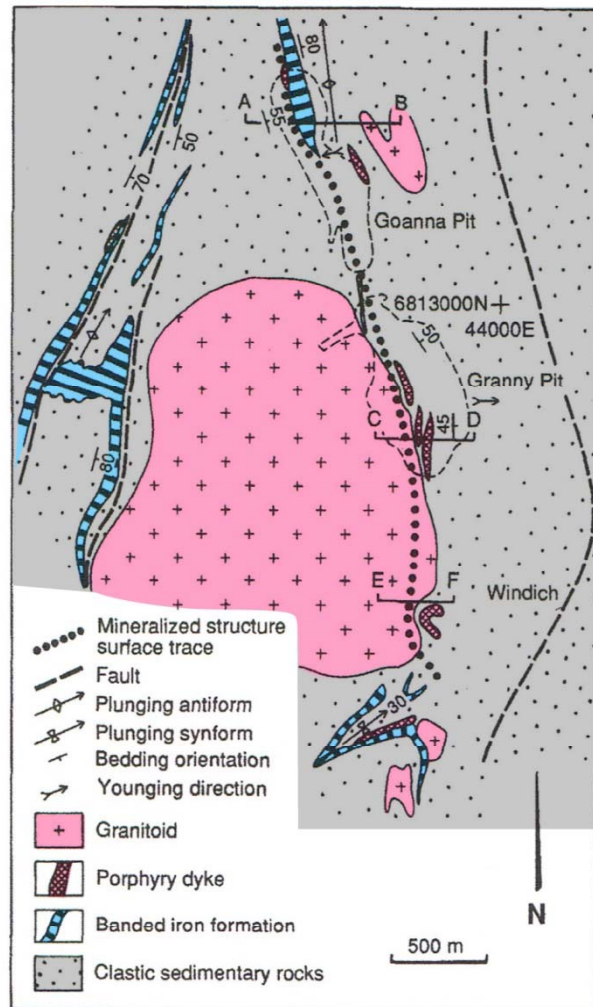
## Mineralisation above granite contact in overlying metasediments

- 100 – 200m thick mineralised pyritic alteration zone – If gold bearing – significant size is possible
- 18 – 32 metre thick gold zone @ 1.2 – 1.94 g/t Au
- Internal higher grade zones of 9 – 12 metres at 1.91 – 3.56 g/t



(Refer ASX release 17 January 2014)

## Granny Smith deposit style gold mineralisation ^



- Shear-hosted on Granite contact
- **Reserve (1992) of 1.4 M Oz\***
- 3km long, 5-60m thick, +250m down-dip
- Gold focussed on irregularities in contact orientation
- Also gold in overlying BIF
- ***"We have this deposit style at Dusk til Dawn"***

^ Diagrams from;  
Mineral. Deposita 28, p409-419, 1993

\* From: 1992, MERIWA Project 195 – Preliminary Mine Datasheet  
V.J Ojala, S. Hunt and F. Vanderhor

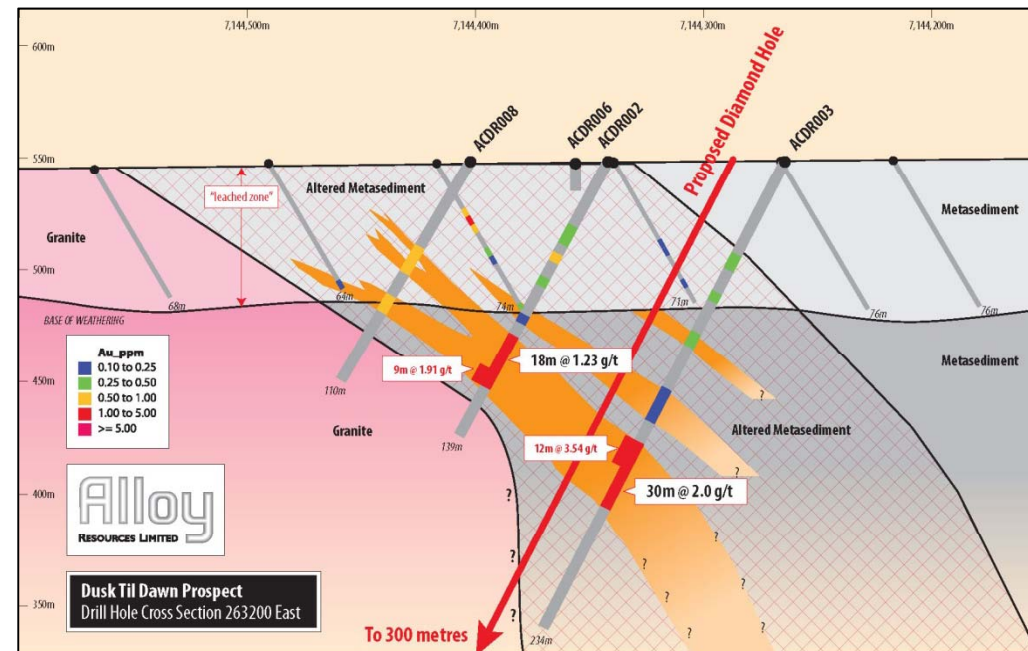
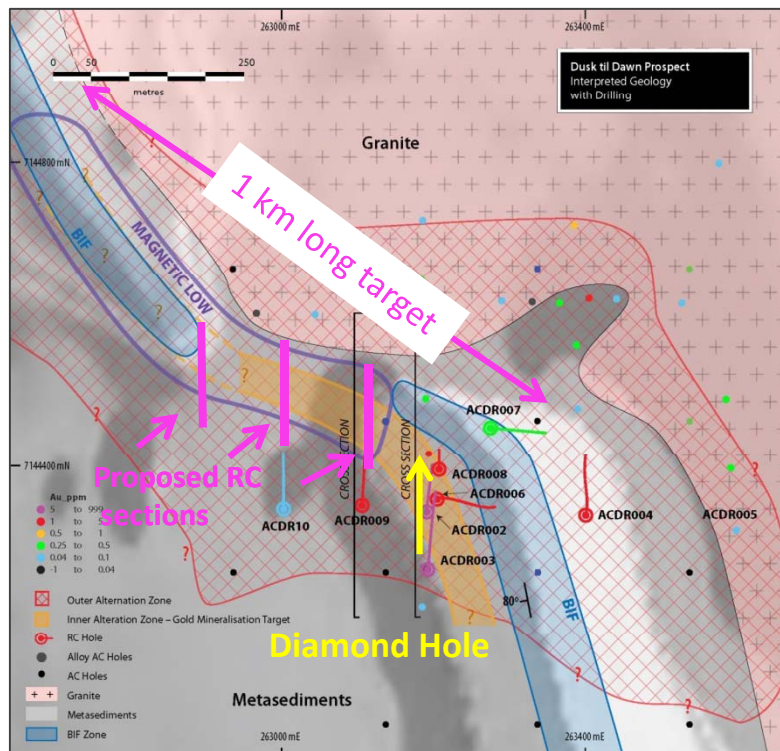


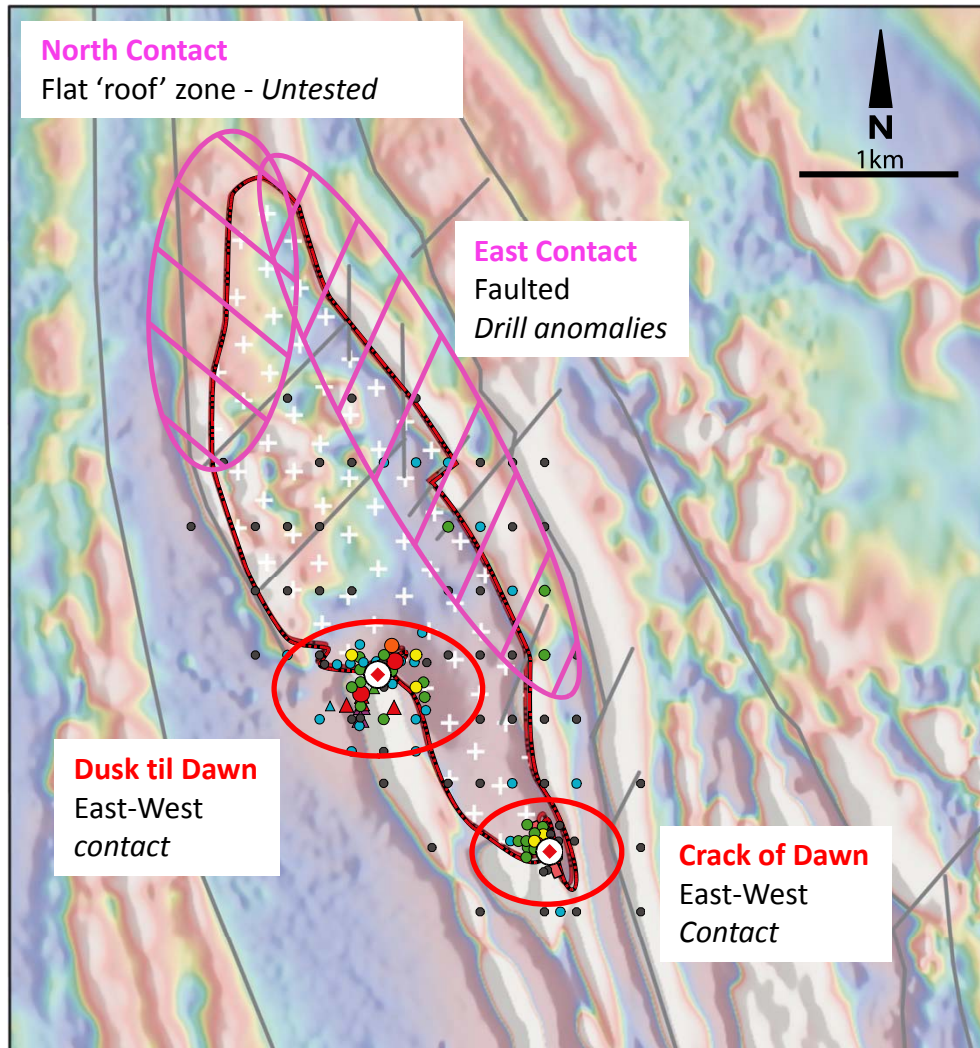
# Dusk til Dawn Prospect



## Low Cost – High Reward Target

- Located on granite contact - 1 kilometre long target
- Next drill program in July 2014
  - *Diamond drill hole close to previous RC discovery hole*
- Follow-up RC drilling in September to define size and grade

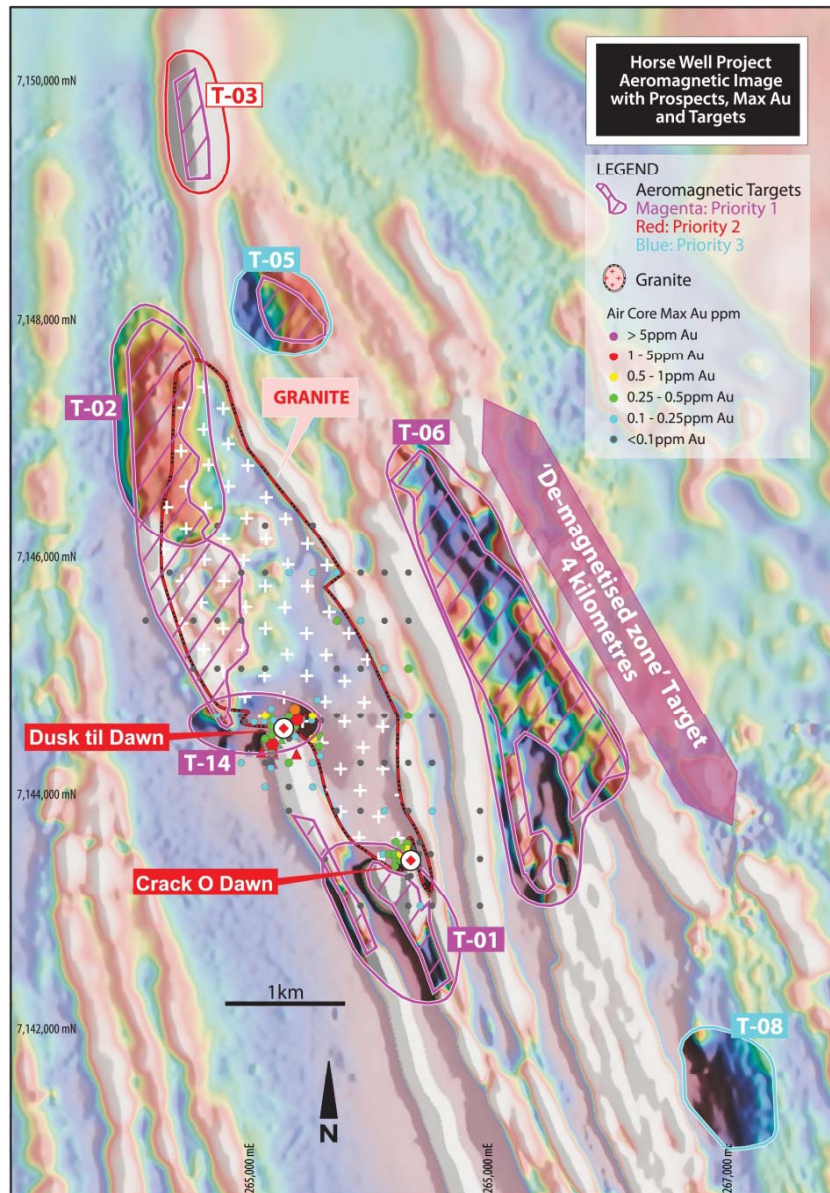




## Entire Granite Contact is prospective

- East Contact – 4.5 km of strike
  - *Anomalous Eagle Mining drilling ~ 1995*
- Northern contact
  - *Conceptually a strong target*
- Western contact
  - *Not drilled*
- Southern contact
  - *Crack of Dawn prospect gold*
  - *Contact not drilled*

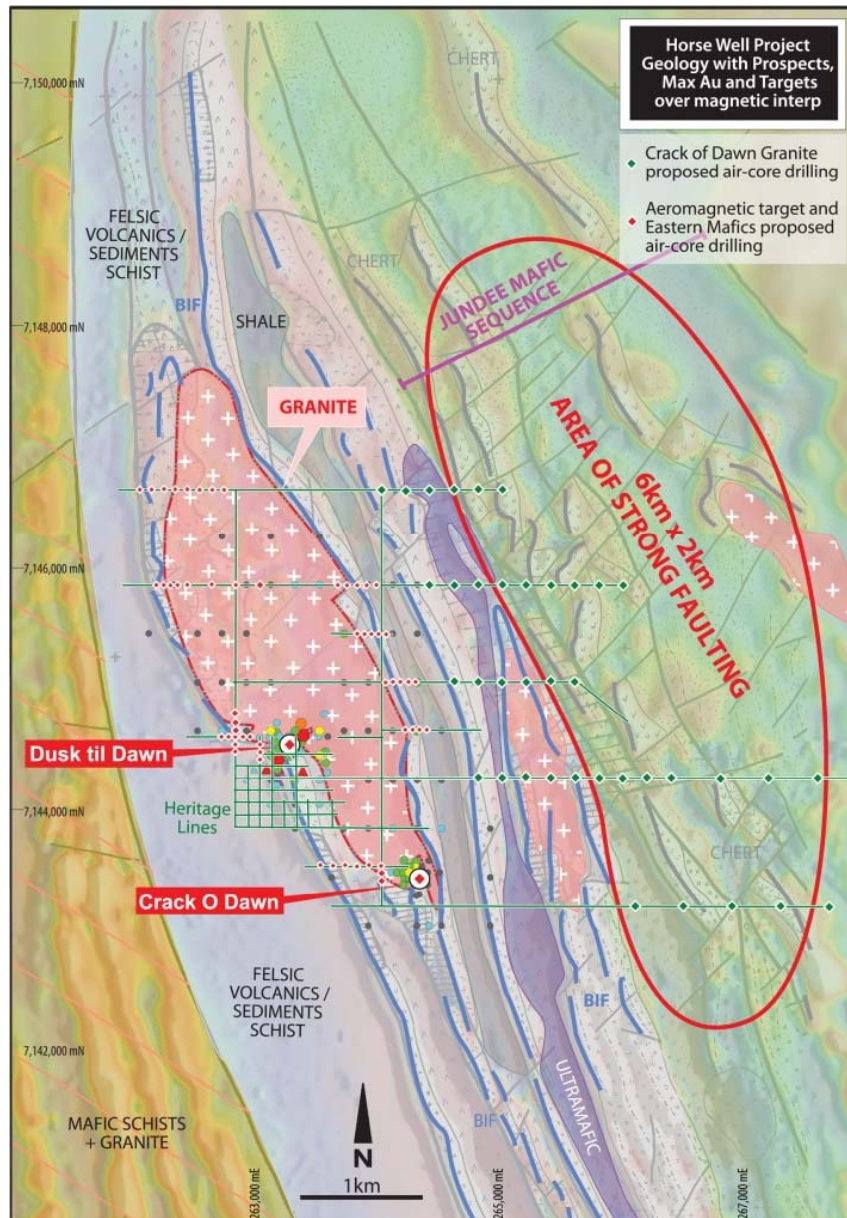




### Crack of Dawn Region Targets

- Almost no drilling away from Granite
- Alloy flew new Aeromagnetics in 2013
- Large 'de-magnetised' Targets defined
- Fits with a large 30 km<sup>2</sup> alteration system being present



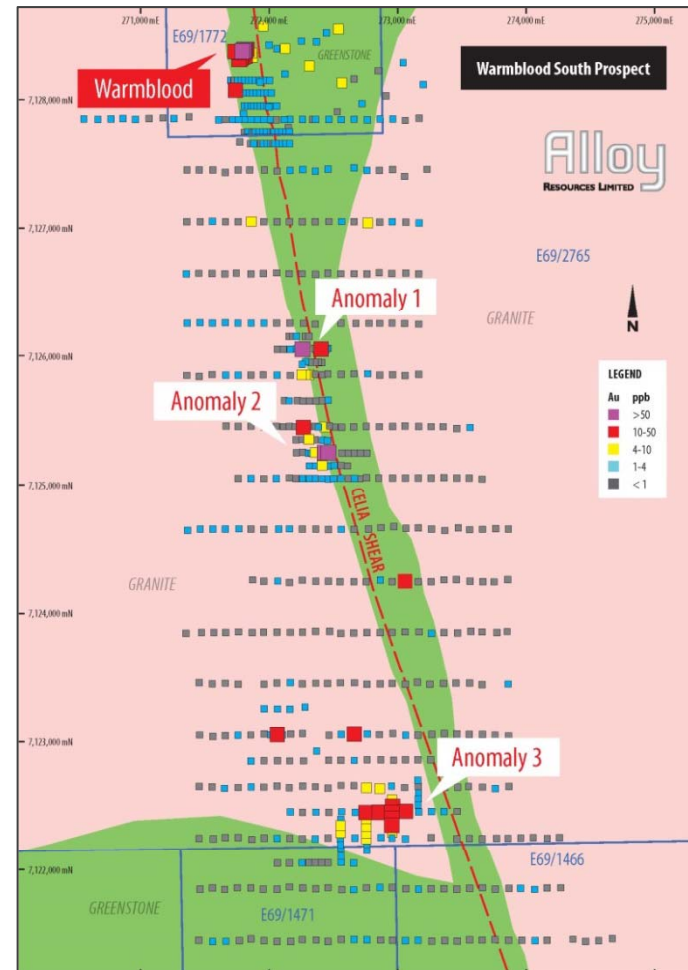
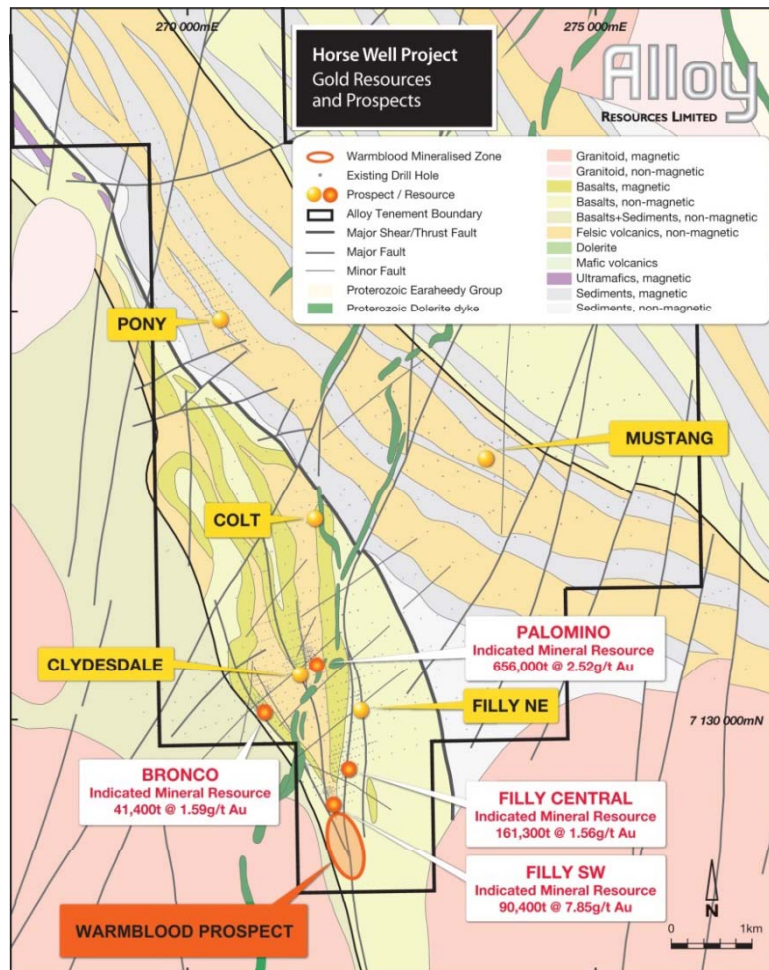


## Planned and permitted air-core program

- Commencing in August
- 7,000 metres of drilling
  - Granite contact targets
  - De-magnetised zones
  - Eastern faulted 'Jundee' mafic rocks

# Regional Gold Targets – Warmblood South

- Four Gold Resources (100 koz) defined plus Warmblood Discovery in 2012/2013
- Three new soil anomalies along 7 kilometres of strike south of Warmblood (refer to ASX release 14 January 2014) Trucking distance to Jundee





- 1. Under-explored highly prospective project in Yandal Belt region of W.A**
- 2. Fully Funded 2014-15 exploration by farmin partner Doray Minerals Limited**
- 3. On the way to discovering a significant Gold Mineralised System**
- 4. Crack of Dawn Granite Target is a 'Granny Smith deposit' look-alike**
- 5. Dusk til Dawn Prospect is DD & RC drill ready – potential game changer!**
- 6. Crack of Dawn magnetic anomalies and strongly faulted eastern mafics – AC drill**
- 7. Continuous exploration activity over next two quarters**





### Horse Well Mineral Resources (JORC 2004)

PROJECT	PROSPECT	JORC CATEGORY	TONNES	GRADE (g/t Au)	OUNCES Au
Horse Well	Palomino	indicated	656,000	2.52	53,150
		Inferred	105,000	3.71	12,525
	Bronco	indicated	41,400	1.59	2,117
	Filly	indicated	161,300	1.56	8,091
	Filly SW	indicated	90,400	7.85	22,817
<b>Total</b>			<b>1,054,100</b>	<b>2.91</b>	<b>98,700</b>

*(This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last updated.)*

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