

ASX Announcement 25 June 2014

NEW HEADS OF LEGAL SERVICES AND WEALTH MANAGEMENT APPOINTED

ILH Group Limited (ASX: IAW) is pleased to announce that it has appointed two senior practitioners to head its Legal Services and Wealth Management business units.

John Ridgway has been appointed Head of Legal Services at ILH. Mr Ridgway is the Managing Principal (International) of Rockwell Olivier. He has over 25 years' experience working in Australia and in the Pacific region, including starting and successfully growing an international legal and advisory network (Pacific Legal Network) which services clients across the Pacific. Mr Ridgway's legal experience includes working with businesses of all sizes from SMEs to major multinational corporations. As Head of Legal Services, he will manage the strategy process and drive the future growth prospects for Rockwell Olivier.

David French has been appointed Head of Wealth Management at ILH. Mr French is the current Managing Director of Capricorn Investment Partners Limited, incorporating the Pentad Group. He has 20 years' experience working in the finance sector, and has successfully founded and grown a respected investment planning business during that time. His experience includes financial planning, investing and superannuation and he has been rated among the top 5 Australian investment analysts for his sectors of interest. Mr French will manage ILH's Wealth Management business unit.

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ABOUT ILH GROUP LIMITED

ILH Group Limited (ASX: IAW) seeks to acquire high quality professional services businesses, help them develop, grow and improve, and work collaboratively with other ILH businesses to provide market leading and innovative services for clients.

ILH has four complementary business units: Legal Services (Rockwell Olivier), On-line legal services (Law Central), Wealth Management (Capricorn Investment Partners and The Pentad Group) and Corporate Advisory (Eaton Capital Partners).

Rockwell Oliver provides a range of Corporate and Commercial legal services to companies and businesses in Australia, across the pacific region (Pacific Legal Network) and internationally, as well as private client or personal legal services in the form of advice on superannuation, estate planning, family law, trusts, taxation, property and employment (Argyle Private).

Law Central provides standard legal documents on the internet for use predominantly by accountants and financial planners. Law Central also provides a legal information service as well as training and education products.

Capricorn Investment Partners and The Pentad Group provide advice to individuals and small business in areas including financial planning, life insurance, share trading and managed funds.

Eaton Capital Partners provides business strategy, merger and acquisition and other advice to professional services businesses in Australia and internationally including to legal, engineering and financial services businesses.

For more information please visit: www.ilh.com.au.

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