



**The Capital Group Companies, Inc.**  
333 South Hope Street  
Los Angeles, California 90071-1406

[thecapitalgroup.com](http://thecapitalgroup.com)

25 June 2014

**BY FAX - ORIGINAL IN POST**  
**(618 932 42171)**

Mirabela Nickel Limited  
Level 21, Allendale Square  
77 St. George's Terrace  
Perth, WA, Australia, 6000

**Re: Notice of Interests of Substantial Shareholder under Section 671B**

Company Secretary:

Enclosed is a Form 603 dated 25 June 2014. Please note that a copy of this report has been sent to the Australian Stock Exchange. The ordinary shares disclosed in this notification were acquired in connection with the recapitalization of Mirabela Nickel Limited.

The Capital Group Companies, Inc. ("CGC") is the parent company of Capital Research and Management Company ("CRMC"). CRMC is a U.S.-based investment management company that manages The American Funds family of mutual funds. CGC is also the parent company of Capital Group International, Inc. ("CGII"), which in turn is the parent company of five investment management companies: Capital Guardian Trust Company, Capital International, Inc., Capital International Limited, Capital International Sàrl and Capital International K.K. The companies mentioned above provide investment management services through three groups, Capital Research Global Investors, Capital World Investors and Capital International Investors.

Neither CGC nor any of its affiliates own shares of your company for its own account. Rather, the shares reported on Form 603 are owned by accounts under the discretionary investment management of CRMC.

For the purpose of this Notice, an outstanding share balance of 929,710,216 shares was used to calculate the percentage of holdings. We believe this outstanding share balance is correct; however, if this number is not accurate, please contact us as soon as possible so we may make the necessary revisions.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469 or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at [GRGroup@capgroup.com](mailto:GRGroup@capgroup.com).

Regards,

Christopher Aquino  
Compliance Specialist

**Form 603****Corporations Act 2001 Section 671B****Notice of initial substantial holder**

To Company Name/Scheme Mirabela Nickel Limited (MBN)

ACN/ARSN ACN 108161593

**1. Details of substantial holder (1)**

Name The Capital Group Companies, Inc.

ACN/ARSN (if applicable) N/A

The holder became a substantial holder on 24 June 2014

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Shares	64,628,693	64,628,693	6.95%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
The Capital Group Companies, Inc.	Relevant interest under Section 608(3)(b) of the Corporations Act 2001 (Cth), as the shares being reported hereunder are owned by accounts under the discretionary investment management of Capital Research and Management Company, an investment management company, which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California, 90071, USA.	64,628,693 ordinary shares

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
		none	
See Annexure A dated 24 June 2014 (copy attached)			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
The Capital Group Companies, Inc.	24 June 2014		The holder acquired its relevant interest in consideration for: (a) the compromise and extinguishment of its claims in respect of certain unsecured notes issued by MBN; (b) agreeing to subscribe for certain convertible notes not subscribed for by other unsecured noteholders, which convertible notes were issued by MBN under a prospectus dated 26 May 2014 (Convertible Notes); and (c) as a fee for agreeing to roll over certain secured debt owed to them by MBN into Convertible Notes.	64,628,693 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

Capital Research and Management Company, referred to in paragraph 3 above is a wholly owned direct or indirect subsidiary of The Capital Group Companies, Inc.

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 <sup>th</sup> Floor Los Angeles, CA 90071 United States of America

**Signature**

print name: Walter R. Burkley

Capacity: Senior Counsel

sign here \_\_\_\_\_

Date: 25 June 2014

## **Annexure "A"**

This is the annexure of 2 pages marked Annexure "A" referred to in Form 603 (initial) signed by this corporation dated 25 June 2014.

The Capital Group Companies, Inc.

By:

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Walter R. Burkley  
Senior Counsel

Australia Annexure A  
Mirabela Nickel Limited  
25 June 2014

<u>CG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000021	54,468,461	5.86%
	11000028	10,160,232	1.09%
		64,628,693	
		<hr/>	
<b>GRAND TOTAL</b>		<b>64,628,693</b>	<b>6.95%</b>

Australia Annexure A  
Nominee List

**Mirabela Nickel Limited**  
**25 June 2014**

Nominee Name

J.P.Morgan Chase Bank, N.A.  
14201 Dallas Pkwy, FL 12  
Dallas, TX 75254  
United States of America

11000021	54,468,461
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Total Shares:	54,468,461
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Waterfish & Co. (State Street Bank & Trust Co.)  
1776 Heritage Drive  
North Quincy, MA 02121  
United States of America

11000028	10,160,232
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Total Shares:	10,160,232
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