

PHW Consolidated Limited

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ASX:PHW

26 June 2014

Company Announcements
ASX Limited

ISSUE OF SECURITIES PURSUANT TO PROSPECTUS

On 7 May 2014, PHW Consolidated Limited (“Company”) issued a prospectus for the offer of 450 million Shares at an issue price of \$0.00325 per Share to raise \$1,462,500, together with 1 free attaching Option for every 3 Shares subscribed for and issued (“Prospectus”). The Prospectus was amended by the issue of a supplementary prospectus on 22 May 2014 and further amended by the issue of a supplementary prospectus on 19 June 2014. The supplementary prospectus issued on 19 June 2014 provided for the issue up to an additional 75,000,000 Shares (and an attaching 1 for 3 Option) at an issue price of 0.325 cents per Share to raise up to an additional \$243,750 under the Prospectus.

The Company announced an amended ASX Appendix 3B on 19 June 2014 in relation to the Prospectus.

On 26 June 2014, PHW Consolidated Limited issued 494,261,528 ordinary shares at \$0.00325 each and 164,753,917 free attaching options expiring on 30 September 2018 pursuant to the Prospectus.

The issue of 450,000,000 of these shares and 150,000,000 of these options was approved at the meeting of shareholders held on 6 June 2014.

The total number of securities on issue are:

Ordinary shares	762,596,203
Options expiring on 31 December 2015	86,538,467
Options expiring on 30 September 2018	254,000,076

Jack Toby
Company Secretary