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AUSTRALIA

ASX Announcement 26 June 2014

Results of General Meeting

Pursuant to ASX listing rule 3.13.2 the following statistics are provided in relation to each motion on the agenda of Zambezi Resources Limited General Meeting held on 25 June 2014. All the resolutions before the meeting were passed. In respect of each resolution the total number of votes exercisable by all validly appointed proxies was as follows:

RESOLUTION	FOR	AGAINST	EXCLUDED	ABSTAIN
1: Approval of Placement	11,459,559	130,028	0	10,000
Participation in Placement by a Director D Vilensky	11,455,032	134,555	0	10,000
Participation in Placement by a Director F Vanspeybroeck	11,445,032	134,555	10,000	10,000
4: Participation in Placement by a Director – M Vidovich	11,455,032	134,555	0	10,000
5: Approval of Issue of Shortfall Shares to a Director – D Vilensky	11,454,032	135,555	0	10,000
6: Approval of Issue of Shortfall Shares to a Director – F Vanspeybroeck	11,444,032	135,555	10,000	10,000
7: Approval of Issue of Shortfall Shares to a Director – M Vidovich	11,454,032	135,555	0	10,000

For Further Information please contact:

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