

ASX Release

Thursday 26 June 2014 ASX : ACB

EXPIRY OF UNLISTED OPTIONS

The Directors of A-Cap Resources Limited wish to advise that 700,000 unlisted options previously issued by the Company have lapsed unexercised on 15 June 2014.

The lapsed options are:

- 700,000 options exercisable at 44 cents each

The Company's capital structure following the lapsing of the unlisted options is now as follows:

Listed shares

368,209,268 - Ordinary fully paid

Unlisted options

5,000,000	-	Options exercisable at 40 cents per option expiring 31 October 2014
2,000,000	-	Options exercisable at 45 cents per option expiring 15 March 2014
4,000,000	-	Options exercisable at 50 cents per option expiring 15 October 2015
1,000,000	-	Options exercisable at 40 cents per option expiring 15 December 2014
1,500,000	-	Options exercisable at 33 cents per option expiring 31 January 2016
10,000	-	Options exercisable at eighty percent (80%) of market price per option at
		the time of issue

For and on behalf of the Board of

A-CAP RESOURCES LIMITED

DENIS RAKICH

Company Secretary

Ends