

30 June 2014

Despatch of letters to holders following consolidation

Further to Marion Energy Limited (ASX:MAE) previous announcements in relation to the 10:1 share consolidation, letters (samples of which are attached to this announcement) have today been sent to shareholders and option holders confirming the numbers of securities held by them following the consolidation.

Marion Energy Limited

Per:



Nick Stretch
Company Secretary

Marion Energy Limited

ABN 99 000 031 292



000003 000 MAE

MS SAMPI SAMPLE & MR SAMPLE
SAMPLES
<SAMPLE SUPER FUND A/C>,
GPO BOX 9999
DARWIN NT 0801

Update your information:



Online:

www.investorcentre.com/contact



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 850 505

(international) +61 3 9415 4000

30 June 2014

Holder Identification Number (HIN) X 9999999999	
Securities Sub-Register CHESS	
PRE CONSOLIDATION SHAREHOLDING 26315	POST CONSOLIDATION SHAREHOLDING 26315



For your security keep your SRN/HIN confidential

Dear Shareholder,

At the Extraordinary General Meeting held on 19 June 2014, shareholders approved the resolution authorising a consolidation of the Company's issued capital on the basis of every 10 fully paid ordinary shares being consolidated into 1 fully paid ordinary share, and where the consolidation resulted in a fraction of a share being held, the Company was authorised to round that fraction up to the nearest whole share.

Details of your Shareholding on a pre-consolidation and post consolidation basis are set out above.

If you have any queries please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

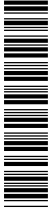
If you are a broker sponsored holder, you will also be forwarded a statement by the ASX after the end of the month.

Yours faithfully

Marion Energy Limited

Marion Energy Limited

ABN 99 000 031 292



000001 000 MAE
MR SAM SAMPLE
123 SAMPLE STREET
SYDNEY NSW 2000

30 June 2014

Dear Optionholder,

At the Extraordinary General Meeting held on 19 June 2014, shareholders approved the resolution authorising a consolidation of the Company's issued capital on the basis of every 10 fully paid ordinary shares or options being consolidated into 1 fully paid ordinary share or option, and where the consolidation resulted in a fraction of a share or option being held, the Company was authorised to round that fraction up to the nearest whole share.

In accordance with the ASX Listing Rules, your option holding is being consolidated in the same ratio as the ordinary shares and the exercise price is being amended in the inverse proportion to the ratio.

Details of your Optionholding on a pre-consolidation and post consolidation basis are set out in your holding statement.

If you have any queries please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

Yours faithfully

Marion Energy Limited