

30 June 2014

ASX Media Release

CORPORATE UPDATE – PLUTON RESOURCES LIMITED

Pluton Resources Limited (Pluton or the Company) wishes to advise the market that the key components of the Prospectus, including the Investigating Accountant's Report have been received and that the Company will lodge the document with ASIC and the ASX later this week.

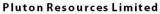
Pluton continues to have the full support of its major shareholders and contractors and as part of its capital raising activities Pluton is receiving support from a significant number of creditors in addition to prospective shareholders.

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