



## SECONDARY TRADING NOTICE

Talga Resources Ltd  
ABN 32 138 405 419

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West Perth, WA 6005  
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[www.talgaresources.com](http://www.talgaresources.com)

### Corporate Information

ASX Code TLG  
Shares on issue 124.6m  
Options (unlisted) 6.25m  
Options (Listed) 7.75m

### Company Directors

Keith Coughlan  
Non-Executive Chairman

Mark Thompson  
Managing Director

Grant Mooney  
Non-Executive Director

Talga Resources Limited (ASX:TLG) ("Talga" or "the Company") today issued 5,000,000 fully paid ordinary shares in the capital of the Company at an issue price of \$0.20 per share together with 2,500,000 free attaching 35 cent options expiring 30 November 2015 to S708 compliant investors under the Company's existing placement capacity.

### Secondary Trading Exemption

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares and Options noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 30 June 2014 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 30 June 2014 there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Placement Shares and Options

For further information, contact:

Lisa Wynne  
Company Secretary

Talga Resources Ltd

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