



Unilife Files to Renew Shelf Registration Statement

York, PA (July 1, 2014) Unilife Corporation ("Unilife") (NASDAQ: UNIS, ASX: UNS) today advised that it has filed a shelf registration statement on Form S-3 with the U.S. Securities and Exchange Commission ("SEC").

The filing of a shelf registration statement is common practice for U.S.-listed companies and provides for blanket registration of the securities covered by the registration statement, including warrants for 600,000 shares of common stock that were issued to certain contractors in December 2010 in connection with the construction of Unilife's facility in York, Pennsylvania, which warrants were carried over from Unilife's current shelf registration statement. Unilife's current shelf registration statement has been effective since June 30, 2011. Under SEC regulations, Unilife must renew its shelf registration statement every three years, and today's filing was made to comply with those regulations.

A copy of the registration statement may be obtained on the SEC's website at www.sec.gov.

About Unilife Corporation

Unilife Corporation (NASDAQ:UNIS / ASX: UNS) is a U.S. based developer and commercial supplier of injectable drug delivery systems. Unilife's broad portfolio includes prefilled syringes with automatic needle retraction, drug reconstitution delivery systems, auto-injectors, wearable injectors, intraocular delivery systems and novel devices. Each of these innovative, differentiated technology platforms can be customized to address specific customer, drug and patient requirements. Unilife's global headquarters and state-of-the-art manufacturing facilities are located in York, Pennsylvania. For more information, please visit www.unilife.com or download the Unilife IRapp on your iPhone, iPad or Android device.

Forward-Looking Statements

This press release contains forward-looking statements. All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These forward-looking statements are based on management's beliefs and assumptions and on information currently available to our management. Our management believes that these forward-looking statements are reasonable as and when made. However, you should not place undue reliance on any such forward-looking statements because such statements speak only as of the date when made. We do not undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law. In addition, forward-looking statements are subject to certain risks and uncertainties that could cause actual results, events and developments to differ materially from our historical experience and our present expectations or projections. These risks and uncertainties include, but are not limited to, those described in "Item 1A. Risk Factors" and elsewhere in our Annual Report on Form 10-K and those described from time to time in other reports which we file with the Securities and Exchange Commission.

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