

30 June 2014

ASX Announcement

Change of Address

With effect from 1 July 2014 Metal Bank Limited's contact details will be as follows:

Place of Business and Registered Office

Suite 1503B, Level 15 Goldfields House 1 Alfred Street Sydney NSW 2000

Mailing Address

PO Box R933 Royal Exchange NSW 1225 Australia

Telephone

+61 2 9078 7669

Facsimile

+61 2 9078 7661

Sue-Ann Higgins Company Secretary

