



1 July 2014

ASX:ABU

ASX Market Announcements
Australian Securities Exchange Limited
Exchange Plaza, 2 The Esplanade
Perth WA 6000

By e-lodgement

UPDATE ON SHARE CONSOLIDATION

As of today, ABM Resources NL (ABM) advises that as a result of the 1 for 15 share consolidation approved by security holders at the general meeting held on 27 June 2014, its securities will be trading temporarily on a deferred settlement basis over the consolidation period, under ASX code ABUDA as follows:

1. Commencing today, Tuesday 1 July 2014, the consolidation process commences and the securities will trade under ABUDA. The number of ABUDA traded is on a post consolidation basis.
2. The consolidation period will end on or around 11 July 2014, and the securities will commence trading on a normal settlement basis, reverting to the code ABU.

A copy of the timetable of key events is listed below:

Key Event	Indicative Date
Approval of share consolidation by shareholders	27 June 2014
Last day of trading in pre-consolidation shares	30 June 2014
Trading in consolidated shares on a deferred settlement basis commences	1 July 2014
Last day to register transfers on a pre-consolidation basis	3 July 2014
Registration of securities on a post-consolidation basis	4 July 2014
Dispatch of new holdings statements	10 July 2014
Deferred settlement trading ends	10 July 2014
Normal T+3 trading starts	11 July 2014

Regards

A handwritten signature in blue ink, appearing to read 'Jutta Zimmermann', is written over a light blue horizontal line.

Jutta Zimmermann
Company Secretary