

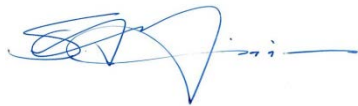
1 July 2014

**Company Announcements**  
**ASX Limited**

**Announcement – Investor Update Presentation**

Please find attached an Investor Update Presentation from MBK.

Yours Sincerely



Sue-Ann Higgins  
Company Secretary



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INVESTOR UPDATE

JULY 2014

ASX: MBK

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# Disclaimer



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## **Competent Person Statement**

The information in this document that relates to Exploration Results is based on information compiled or reviewed by Mr Tony Schreck, who is a Member of The Australasian Institute of Geoscientists. Mr Schreck is an employee of the Company. Mr Schreck has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Schreck consents to the inclusion in the report of the matters based on his information in the form and context in which it applies.

The Exploration Targets described in this Presentation are conceptual in nature and there is insufficient information to establish whether further exploration will result in the determination of Mineral Resources. Any resources referred to in this Presentation are not based on estimations of Ore Reserves or Mineral Resources made in accordance with the JORC Code and caution should be exercised in any external technical or economic evaluation. Full details on drilling results referred to in this Presentation are set out in the following announcements by MBK to ASX which are available on the Company's website: [www.metalbank.com.au](http://www.metalbank.com.au):

29 April 2014: Drilling Update Triumph Project

15 April 2014: Drilling Update – Eidsvold Gold Project

# About Metal Bank Limited

*creating shareholder value*



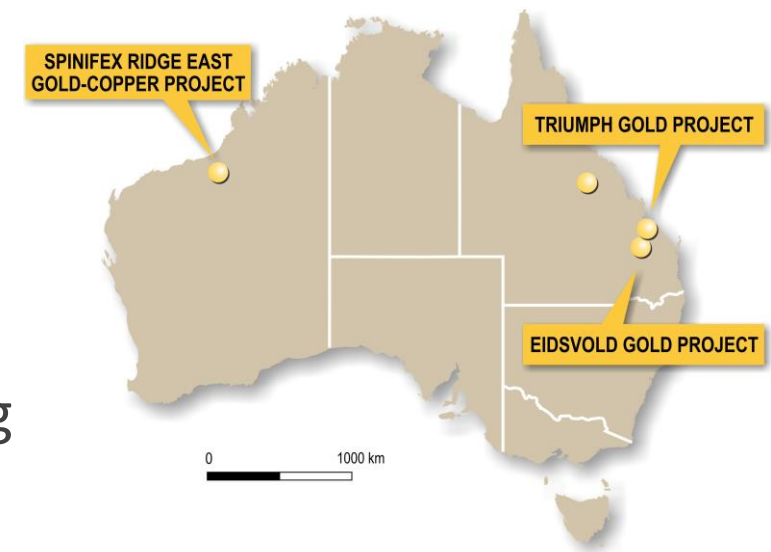
## Our Aim

- Create shareholder value by building a successful resource company

## New era for MBK

- Strengthened Board
- New projects (Roar Resources acquisition)
- Two drill discoveries already announced 2014
- A team experienced in discovery and company building
- Positioned for Growth (organic and acquisition)

Our Business is  
Copper and Gold



# Strengthened Board

*discovery and development track record*



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## **Inés Scotland**      Non-Exec Chair

Founder and MD of Citadel Resources which sold for A\$1.3B and recently MD of Ivanhoe. Inés has been in the resource industry for over 20 yrs and is currently a non-exec director of St Barbara.

## **Tony Schreck**      Director

Geologist with 25 yrs of mineral exploration experience with a track record of discovery including the discovery of the Twin Bonanza gold deposits (NT).

## **Guy Robertson**      Director

Over 30 yrs of financial / commercial experience in Australia and Hong Kong and currently a director of Artemis Resources.

# Experienced Team

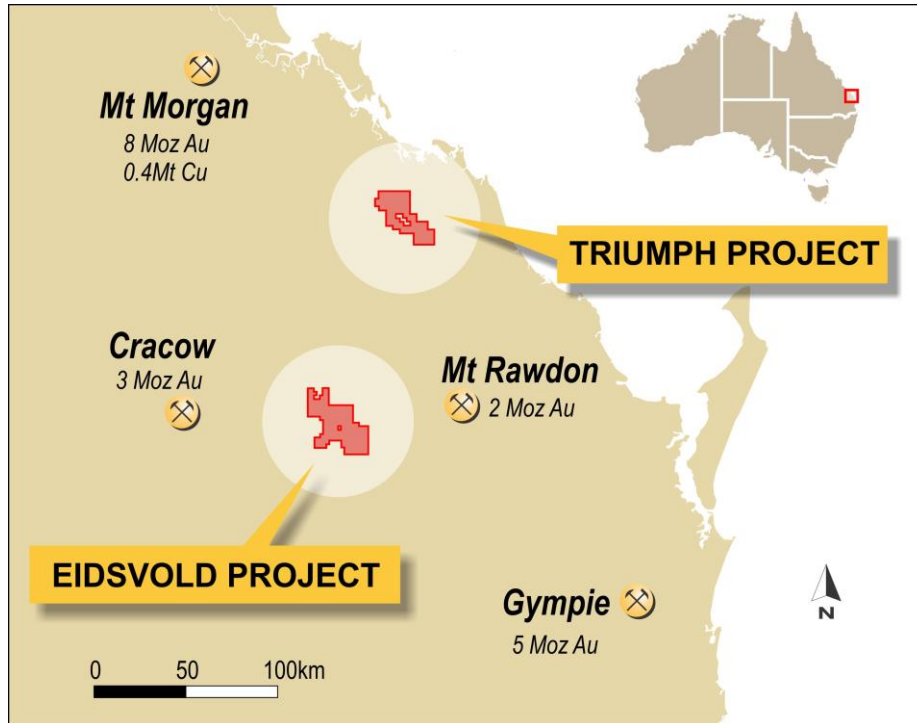
*recognising the opportunity first*



- 
- Reducing the exploration odds – experience
  - A team solidly grounded in project generation – access to a global network and project opportunities
  - Identifying and investing in underexplored, mineral rich districts – making new discoveries
  - A team with a discovery track record
  - Backed by sophisticated investor group who founded Citadel Resources and grew it into a \$1.3B company.

# New Projects

## *growth strategy*



Rich metal district +18Moz Au

## Roar Resources acquisition (Dec 2013)

### Triumph Project 100%

- ✓ Now recognised as an extensive underexplored gold system
- ✓ Initial drilling – 9m @ 3.6g/t Au (ASX 29/4/2014)
- ✓ Targeting resource development

### Eidsvold Project 100%

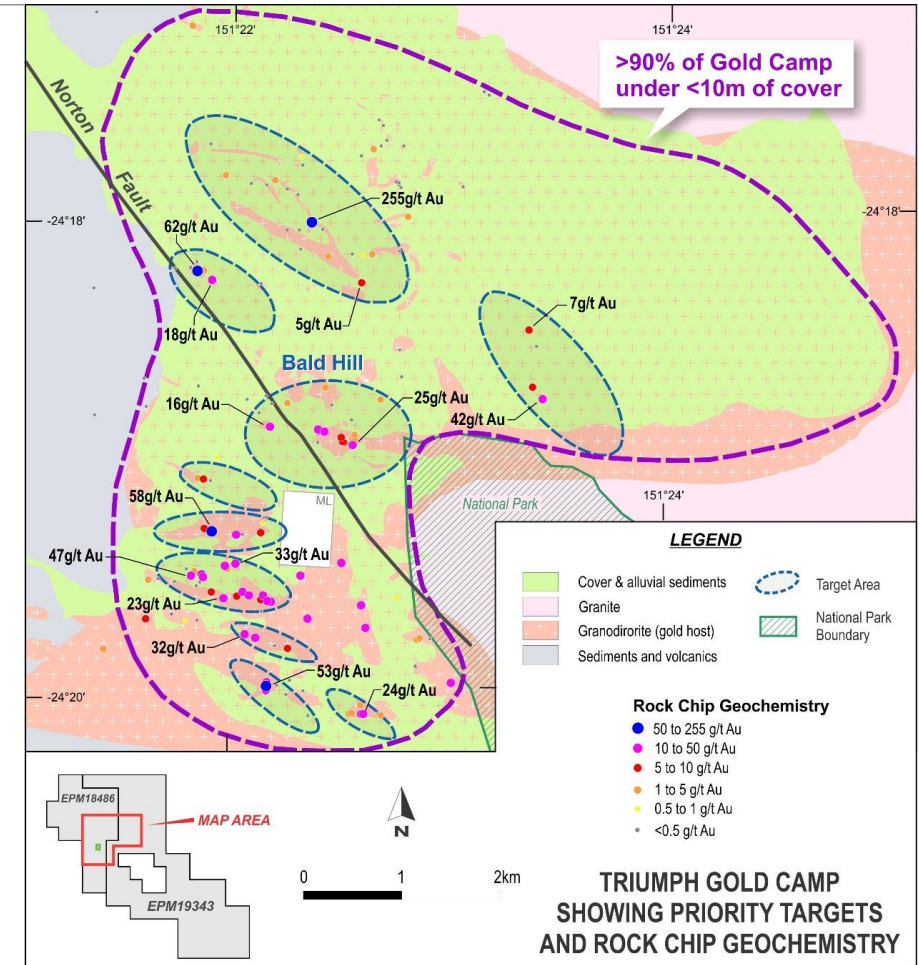
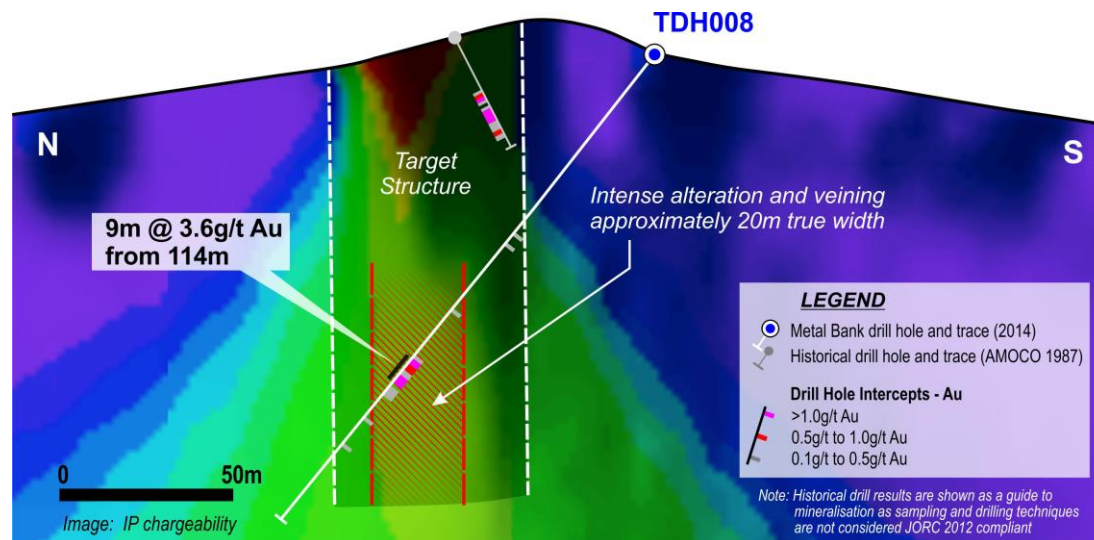
- ✓ 250km<sup>2</sup> Intrusive Complex – new intrusion related gold prospectivity
- ✓ Initial drilling – 1m @ 17.5g/t Au and 2.5% Cu (ASX 15/4/2014)
- ✓ First mover opportunity on a new district

# Triumph gold project

## *first target – Bald Hill*



- ✓ Early drilling indicates resource potential
  - 9m @ 3.6g/t Au
  - 27m @ 0.45g/t Au
- ✓ Additional drilling planned





# Eidsvold gold project

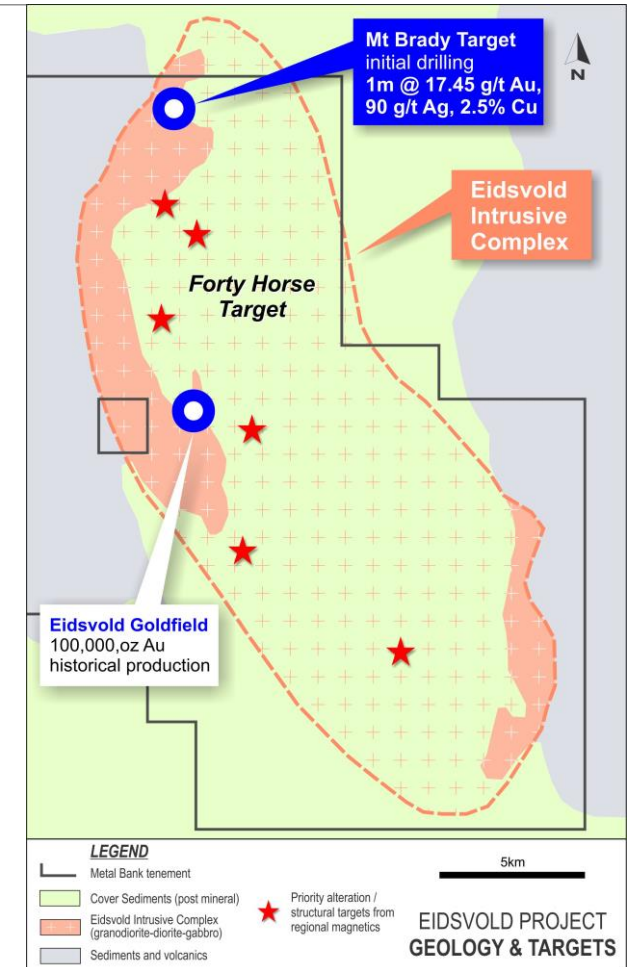
## *high grade gold in first drill hole*



**1m @ 17.5g/t Au and 2.5% Cu**

- ✓ Proof of concept - discovery of a new intrusion related gold system
- ✓ Now opens up 250km<sup>2</sup> of virtually unexplored, prospective intrusive complex
- ✓ Large ground holding secured (100%)

**First mover advantage / opportunity**

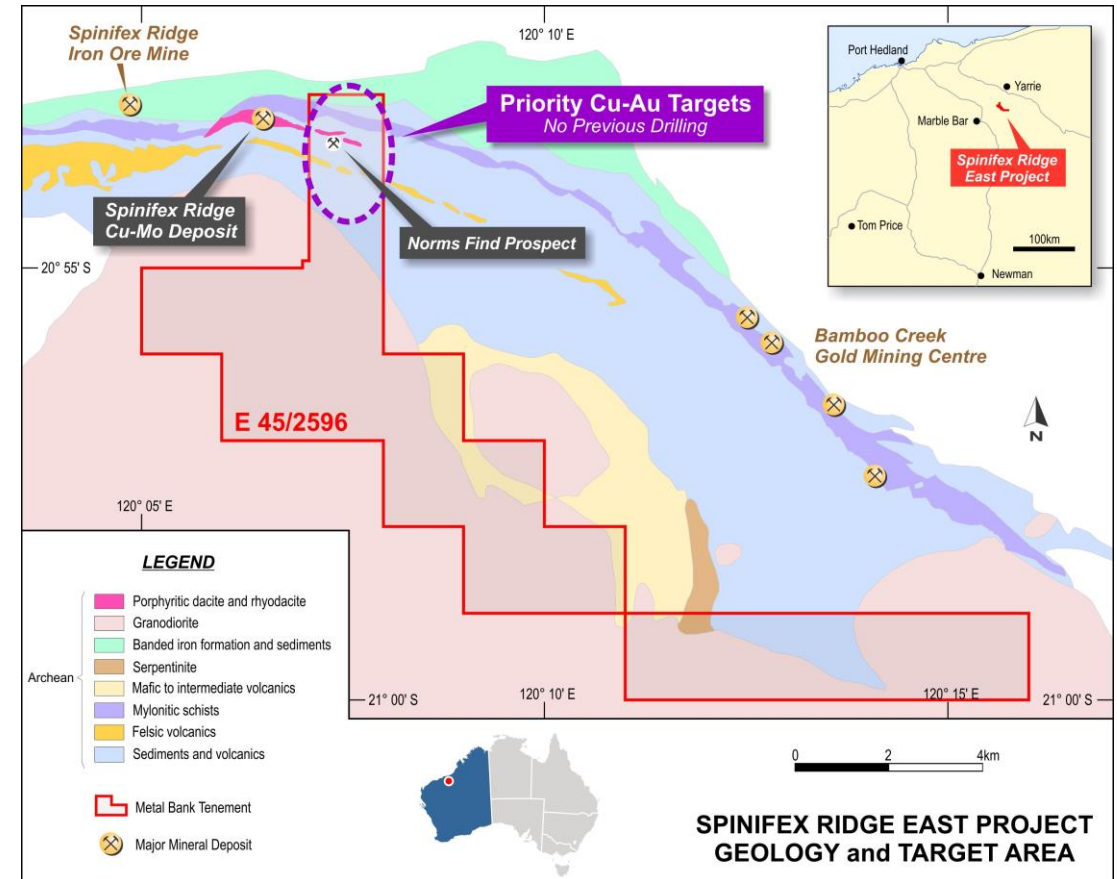


# Spinifex Ridge gold-copper project

*great address – no previous drilling*



- Next door to Spinifex Ridge Cu-Mo deposit (Moly Mines ASX: MOL)
- Norms Find – rock chips to 30.8g/t Au, 153g/t Ag and 6.5% Cu
- No previous drilling
- 80% interest in the project



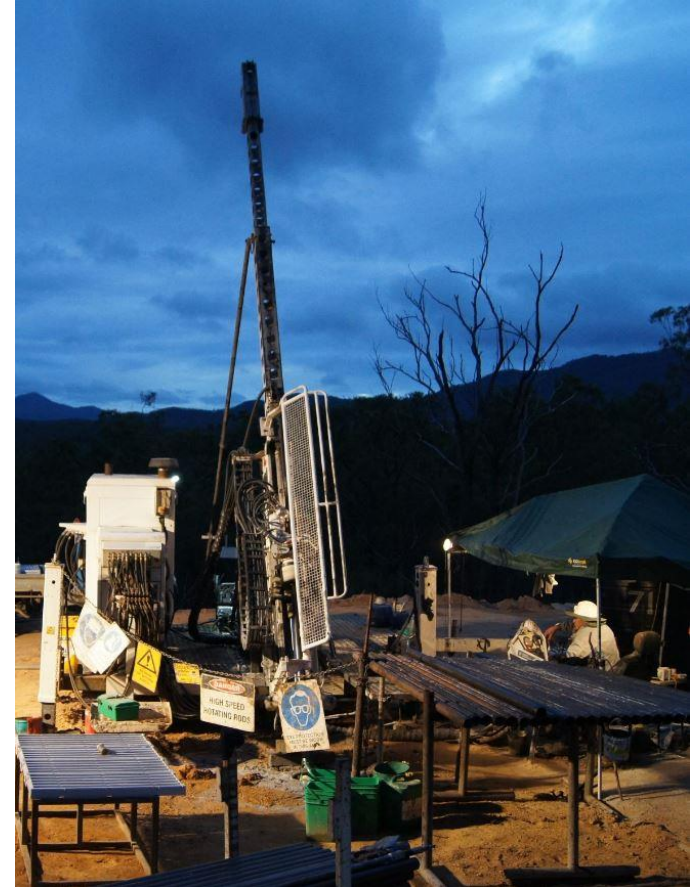
# Looking ahead

## *new strategy unfolds*



### New era for MBK

- A Board and team experienced in discovery and building successful resource companies
- New Projects - Two drill discoveries already announced 2014, more news flow to come
- Positioned for Growth (organic and acquisition)



# Metal Bank Limited

*contact us*

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**ASX Code: MBK**

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