

1 July 2014

**NORTON GOLD FIELDS LIMITED (ACN 112 287 797) – TAKEOVER OFFER FOR
BULLABULLING GOLD LIMITED (ACN 153 234 532)
NOTICE OF VARIATION – INCREASE IN OFFER CONSIDERATION
SECTION 650D OF THE *CORPORATIONS ACT 2001* (CTH)**

**To: Bullabulling Gold Limited ACN 153 234 532
ASX Limited, AIM Regulation, Westhouse Securities Limited
Australian Securities and Investments Commission
Each person to whom offers under the takeover offer referred to in this notice was
made.**

This is a notice given by Norton Gold Fields Limited ACN 112 287 797 (**Norton**) in relation to the offer contained in the bidder's statement dated 17 April 2014 as supplemented by a supplementary bidder's statement dated 20 May 2014, the second supplementary bidder's statement dated 5 June 2014 and the third supplementary bidder's statement dated 16 June 2014 (**Bidder's Statement**) for all of the ordinary shares in Bullabulling Gold Limited ACN 153 234 532 (**Bullabulling**) (**Offer**).

In accordance with section 650D of the *Corporations Act 2001* (Cth) (**Corporations Act**), Norton gives notice that it varies the Offer by increasing the cash consideration under the Offer to 8 cents per Bullabulling share (**Offer Consideration**). In accordance with Section 650B of the Corporations Act and Section 8.7 of the Bidder's Statement, any Bullabulling shareholder who has already accepted the Offer will receive the benefit of the improved Offer Consideration.

A copy of this notice was lodged with ASIC on 1 July 2014. ASIC takes no responsibility for the contents of this notice.

This notice has been approved by a resolution of the directors of Norton.

Executed by Norton Gold Fields Ltd



Dr Dianmin Chen
Director



Richard Jones
Secretary