



ASX Code: SEG

1 July 2014

Market Announcements Platform
ASX Limited
Exchange Centre,
20 Bridge Street
Sydney NSW 2000

Notice Under ASIC Class Order 09/425

This notice is given by Segue Resources Limited (ACN 112 609 846) (**Company**) pursuant to ASIC Class Order 09/425.

The Company hereby confirms that:

- a) it will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- b) this notice is being given in accordance with ASIC Class Order 09/425;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- d) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

Matthew Foy
Company Secretary
Segue Resources Limited
T: +61 8 9486 4699
E: info@segueresources.com