

1 July 2014

Company Announcements Office  
ASX Limited

Via ASX Online

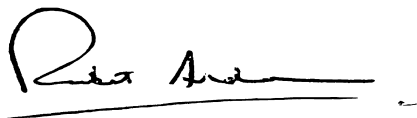
Dear Sirs

**SECTION 708A(5)(E) NOTICE -  
ISSUE OF SHARES WITHOUT A DISCLOSURE DOCUMENT**

Lachlan Star Limited ("Lachlan") gives the following notice under section 708A(5)(e) of the Corporations Act 2001 ("Act"):

1. On 30th June 2014 Lachlan issued a total of 300,000 fully paid ordinary shares ("Shares").
2. Lachlan issued the Shares without disclosure to investors in accordance with Part 6D.2 of the Act;
3. as at the date of this notice, Lachlan has complied with:
  - the provisions of Chapter 2M of the Act as they apply to the Company; and
  - section 674 of the Act;
4. as at the date of this notice, there is no information which is "excluded information" within the meaning of section 708A(7) of the Act.

Yours sincerely



RA Anderson  
Company Secretary