COMMODITIES GROUP LIMITED

Our Ref: CGL ASX Announce Substantial Shareholder Notice 3-07-14 (416)

3 July 2014

ANNOUNCEMENT 416

Company Announcements Office Australian Stock Exchange Level 4 20 Bridge Street SYDNEY NSW 2000

By ASX Online Number of pages: 7 (including this page)

Dear Sir

Substantial Shareholder Notices

Following are substantial shareholder notices received today subsequent to an Entitlements Offer to all shareholders.

Gabor Holdings Pty Ltd has provided a change of substantial holding and the Company has received an initial notice from Pinnacle Superannuation Pty Ltd.

Yours faithfully

Harley Whitcombe **Company Secretary**

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To Company Name/Scheme</u> Commodities Group Limited

ACN/ARSN 009 317 846

1. Details of substantial holder (1)

Name Gabor Holdings Pty Ltd (and associates)

ACN (if applicable) 009 143 364

There was a change in the interests of the 3/07/2014

substantial holder on

23/12/2013

The previous notice was given to the company on
The previous notice was dated

23/12/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	228,258,321	50.40% (Note 1)	329,706,461	55.57% (Note 2)

Note 1 Based on issued capital of 452,850,575 fully paid shares Note 2 Based on issued capital of 593,278,909 fully paid shares

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/07/2014	Gabor Holdings Pty Ltd	Fully paid shares issued subsequent to Entitlements Offer	\$2,729,812.10	Ord 54,596,242	Gabor Holdings Pty Ltd

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
03/07/2014	Arlec Australia Pty Ltd	Fully paid shares issued subsequent to Entitlements Offer	\$4,771.65	Ord 95,433	Arlec Australia Pty Ltd
03/07/2014	Ian Norman Trahar	Fully paid shares issued subsequent to Entitlements Offer	\$15,753.45	Ord 315,069	lan Norman Trahar
03/07/2014	Avatar Industries Pty Ltd	Fully paid shares issued subsequent to Entitlements Offer	\$2,307,222.60	Ord 46,144,452	Avatar Industries Pty Ltd
03/07/2014	Gabor Investments Pty Ltd	Fully paid shares issued subsequent to Entitlements Offer	\$5,180.55	Ord 103,611	Gabor Investments Pty Ltd
03/07/2014	Zeppelin Pty Ltd	Fully paid shares issued subsequent to Entitlements Offer	\$9,666.65	Ord 193,333	Zeppelin Pty Ltd

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Gabor Holdings Pty Ltd	Gabor Holdings Pty Ltd	Gabor Holdings Pty Ltd	Direct shareholding	Ord 177,437,789	29.90%
Zeppelin Pty Ltd	Zeppelin Pty Ltd	Zeppelin Pty Ltd	Direct shareholding	Ord 628,333	0.11%
Arlec Australia Pty Ltd	Arlec Australia Pty Ltd	Gabor Holdings Pty Ltd	Shares held in trust for Gabor Holdings Pty Ltd	Ord 310,158	0.05%
lan Norman Trahar	Ian Norman Trahar	lan Norman Trahar	Direct shareholding	Ord 1,023,975	0.17%
Gabor Investments Pty Ltd	Gabor Investments Pty Ltd	Gabor Investments Pty Ltd	Direct shareholding	Ord 336,736	0.06%
Avatar Industries Pty Ltd	Avatar Industries Pty Ltd	Avatar Industries Pty Ltd	Direct shareholding	Ord 149,969,470	25.28%
Total				Ord 329,706,461	55.57%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/a	

6. Addresses

The addresses of persons named in this form are as follows:

persons harned in this form are as follows.		
Name	Address	
Gabor Holdings Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850	
Arlec Australia Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850	
Ian Norman Trahar	Po Box 7312 Cloisters Square Perth WA 6850	
Gabor Investments Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850	
Zeppelin Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850	
Avatar Industries Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850	

Signature

print name lan Norman Trahar

sign here

Capacity: Director

date 03/07/2014

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Commodities Group Limited

ACN/ARSN 009 317 846

1. Details of substantial holder (1)

Name Pinnacle Superannuation Pty Ltd <PJF SF A/C>

ACN/ARSN (if applicable) 20 105 008 331

The holder became a substantial holder on 03/07/2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	30,000,000	30,000,000	5.05%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Pinnacle Superannuation Pty Ltd <pjf a="" c="" sf=""></pjf>	Direct Shareholding	Ord 30,000,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as	Class and number of securities
		holder (8)	
Pinnacle Superannuation Pty Ltd	Pinnacle Superannuation Pty Ltd	Pinnacle Superannuation Pty Ltd	30,000,000
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Pinnacle Superannuation Pty Ltd	Pre 3 March 2014	3,460,641.00		Ord 20,730,720
Pinnacle Superannuation Pty Ltd	3 July 2014	\$460,682.65		Ord 9,213,653
Pinnacle Superannuation Pty Ltd	3. July 2014	\$ 3,352.57		Ord 55,627



6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of the persons named in this form are as follows:

Name	Address
Pinnacle Superannuation Pty Ltd	12 Redbank Road, Killara NSW 2071

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print name Paul Favretto

capacity Director

sign here

date 03/07/2014