



# MARKET RELEASE

4 July 2014

**Southern Cross Goldfields Limited**

## TRADING HALT

The securities of Southern Cross Goldfields Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 8 July 2014 or when the announcement is released to the market.

Security Code:            SXG

Jill Hewitt  
**Senior Adviser, Listings Compliance (Perth)**



4 July 2014

Australian Securities Exchange Limited

Attention: Mr Sebastian Bednarczyk - via email

**REQUEST FOR TRADING HALT – SOUTHERN CROSS GOLDFIELDS LTD**

Pursuant to Listing Rule 17.1, we request a trading halt in respect of the shares of Southern Cross Goldfields Ltd (SXG) and provide ASX with the following information:

- (a) SXG requests the trading halt because it is currently finalising a major transaction relating to a recapitalisation of the Company combining both debt and equity, but is not able to make an immediate announcement in respect of this transaction.
- (b) SXG requests that the trading halt remain in place until the commencement of trading on Tuesday 8 July 2014 unless before that time SXG makes an announcement in relation to the transaction.
- (c) SXG is not aware of any reason why the trading halt should not be granted.
- (d) SXG does not consider that there is any other information necessary to inform the market about the trading halt.

Yours sincerely

Leni Stanley  
Company Secretary