

Final Dividend Details and Dividend Reinvestment Plan

2014 Final Dividend Details

The Directors of Ozgrowth Limited (the "Company") are pleased to confirm the Company's intention to pay a final dividend in respect of the 2014 financial year of 0.75 cents per share (fully franked).

Relevant dates for the dividend are:

Ex Dividend Date:	7 August 2014
Record Date ("Books Close"):	11 August 2014
Payment Date:	25 August 2014

Ozgrowth Limited intends on paying a consistent stream of dividends to investors. Dividend payments will be set after considering our level of realised net profits after tax, retained earnings and availability of franking credits.

This intention replaces our prior policy that referred to a payout linked to the level of realised profits.

Dividend Reinvestment Plan

The Directors of the Company are pleased to announce the introduction of a dividend reinvestment plan ("DRP") for shareholders. The plan will apply for the 2014 final dividend of 0.75 cents per share.

Key features of the plan are as follows:

- Shareholders may elect to receive Ozgrowth Limited shares instead of cash for dividends declared by the Company in respect of all or part of their holdings of Shares (at their election);
- All shareholders are eligible to participate in the DRP, and participation is optional;
- Every shareholder wishing to participate in the DRP will need to apply directly to the Company's share registry;
- The DRP will involve the transfer to participating shareholders of existing Company shares to the value of a shareholder's total dividend entitlement. These shares will be acquired on-market for the purposes of the DRP by a nominated broker, at a price per share up to a maximum price determined by the board, which will be set with reference to the Company's NTA per share;
- To the extent sufficient shares to meet shareholders' entitlements under the DRP cannot be purchased at a price less than the specified maximum price per share, the Company will issue additional new shares to participating shareholders again at a price set with reference to the Company's NTA per share;
- There will not be a discount for DRP participation;

- Ranking of securities to be issued pursuant to the DRP will be equal to current class of Ordinary Shares quoted on the Australian Securities Exchange; and
- The pricing methodology used to determine the DRP price will be the weighted average share price of all shares that are the subject of the DRP.

For the 2014 Final dividend of 0.75 cents per share, the maximum DRP share price will be set as a 2.5% discount the prevailing NTA (after allowance for tax on unrealised gains) at 31 July 2014 as announced to the ASX.

For a full copy of the DRP terms, please go to our website: www.ozgrowth.com.au, or contact our share registry, Computershare Investor Services Pty Limited.

DRP Participation

If shareholders wish to register for the DRP and have it apply for the 0.75 cent final dividend, they must complete a DRP registration by **no later than 12 August 2014**.

To complete a registration, shareholders do so by completing a DRP application with our share registry, Computer Share Investors Services Pty Limited.

DRP application forms are available by contacting Computershare on its shareholder information line as follows:

Computershare Investor Services Pty Limited

Within Australia: 1300 732 012

Outside Australia: +61 (03) 9415 4398

Facsimile: +61 (03) 9473 2500

By Mail: GPO Box 2975, Melbourne VIC 3001.

Website: www.computershare.com.au

Alternatively shareholders can update their details directly online at:

<http://www.computershare.com/au/investors>

1. Enter the link above in your internet browser
2. Select ***Bank Detail Update***
3. Under company code, insert **OZG**
4. Enter your SRN or HIN number (required for security validation)
5. Within 'Account Details', select 'Reinvestment Plan'
6. Select ***apply***, and follow the prompts.