### Form 604

## Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme

Segue Resources Ltd

ACN/ARSN

ACN 112 609 846

1. Details of substantial holder (1)

Name

MIMO Strategies Pty Ltd

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

04/07/2014

The previous notice was given

to the company on

28/04/2014

The previous notice was dated

28/04/2014

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	262,930,944	16.45%	263,855,216	15.13%

# 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
04/07/14	MIMO Strategies Pty Ltd	DILUTION DUE TO INCREASED CAPITAL	N/A	Ordinary	258,275,832
04/07/14	6466 Investments Pty Ltd	DILUTION DUE TO INCREASED CAPITAL	N/A	Ordinary	5,579,484

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MIMO Strategies Pty Ltd	MIMO Strategies Pty Ltd	N/A	Direct	258,275,832 Ordinary	258,275,832
MIMO Strategies Pty Ltd	6466 Investments Pty Ltd	N/A	Indirect	5,579,484 Ordinary	5,579,484

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	<del></del> .
N/A		

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MIMO Strategies Pty Ltd	PO Box 752 Cottesloe WA 6911
6466 Investments Pty Ltd	PO Box 752 Cottesloe WA 6911

# **Signature**

print name Jane Valentine Whiddon

capacity Sole Director

sign here

date

04/07/14