

7 July 2014

Results of General Meeting

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put at the General Meeting of Global Strategic Metals NL held on 7 July 2014 were passed. Details of proxies received in respect of each resolution are set out in the attached proxy summary.

Yours faithfully

Global Strategic Metals NL

Melissa Chapman
Company Secretary

Global Strategic Metals is an Australian based exploration company with a philosophy to build a portfolio of diversified mining opportunities and apply our extensive expertise to deliver shareholder wealth.

We will continue to look for new prospects, joint ventures and investments in the mining and exploration sectors in Australia and elsewhere.

Australian Securities Exchange

Code: GSZ

Ordinary shares	287,564,847
Options	14,550,000

Board of Directors

Tony Sage
Non-Executive Chairman

Benjamin Hill
Interim Executive Director

David Shaw
Non-Executive Director

Jason Brewer
Non-Executive Director

Melissa Chapman
Company Secretary

Key Project

Wolfsberg Lithium Project - Austria

Enquiries

Global Strategic Metals NL

Tony Sage
Executive Chairman

Eloise von Puttkammer
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Daniel Fox-Davies & Jonathan Evans
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1) DELISTING FROM THE ASX

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
155,321,629	2,460,439	0	79,900

The motion was carried as an ordinary resolution on a show of hands.

2) RATIFICATION OF SHARE ISSUE - SHARE PLACEMENT

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
156,733,838	1,048,230	0	79,900

The motion was carried as an ordinary resolution on a show of hands.

3) RATIFICATION SHARE ISSUE - CONVERSION KMI CONVERTIBLE NOTE

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
156,835,838	946,230	0	79,900

The motion was carried as an ordinary resolution on a show of hands.

4) APPROVAL TO ISSUE SHARES ON CONVERSION OF CONVERTING LOANS

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
156,735,838	1,046,230	0	79,900

The motion was carried as an ordinary resolution on a show of hands.

5) CHANGE IN COMPANY STATUS - NL TO LTD

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
156,726,198	1,055,870	0	79,900

The motion was carried as a special resolution on a show of hands.

6) CHANGE OF COMPANY NAME

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
156,726,198	1,055,870	0	79,900

The motion was carried as a special resolution on a show of hands.

7) ADOPTION OF NEW CONSTITUTION

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
156,723,998	1,058,070	0	79,900

The motion was carried as a special resolution on a show of hands.