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## **FUND RAISING PLAN UPDATE**

Further to the announcement by Gondwana Resources Limited (**Company**) on 20 June 2014, the Company advises that it is continuing active discussions in relation to alternative capital raising options to meet the Company's short and medium term commitments and working capital requirements.

The Company is pleased to have made some recent progress, as already announced on 1 July 2014, by raising \$200,000 from the sale of the Panorama tenement and \$238,000 from the exercise of June 2014 Options.

The Company anticipates being in a position to finalise its preferred fund raising plans by 11 July 2014 and will make an announcement of details immediately once the plans are resolved. Until this announcement is made, trading in the Company's securities will remain suspended. The Company is unaware of any reason why its shares should not be suspended.

In the event of any queries, please contact Alana Da Silva on (08) 9364 7414 or Warren Beckwith on 0419 838 839 or email [info@gondwanaresources.com](mailto:info@gondwanaresources.com).



**Director**  
**Gondwana Resources Limited**