



MARKET RELEASE

8 July 2014

Lithex Resources Limited

TRADING HALT

The securities of Lithex Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 10 July 2014 or when the announcement is released to the market.

Security Code: LTX
LTXOA

Deanna Carpenter
Adviser, Listings Compliance (Perth)



8 July 2014

Ms Deanna Carpenter

ASX Operations

Level 40 Central Park

152-158 St George's Terrace

PERTH WA 6000

Via Email

Dear Deanna

Trading Halt Request

In accordance with ASX Listing Rule 17.1, the Company hereby requests that its securities be placed into an immediate trading halt pending an announcement regarding a potential acquisition and capital raising (**Transaction**).

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Thursday, 10 July 2014, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours sincerely

Jason Peterson
Director