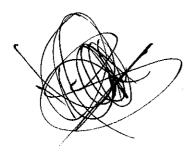


8 July 2014

Notice of Change of Interests of Substantial Shareholder

Please find attached a copy of Form 604 received by the Company.



Nigel Forrester CEO Mount Burgess Mining NL

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

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if applicable)		07	6	376	? 79 °		Z= C)	
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change in the intere older on	ests of the	4	72	014-			:	i
notice was given to	the company on		<i>(' ' </i>					
notice was dated			·					•
and present vot	ting power	•						
ber of votes attache	ed to all the voting sh	ares in the	сопрапу с	or voting interes	ts in the scheme ()	hat the subst	tantial holder	or an associate (2) had
equired, and when	now required, to give	a substanti	ial holding	notice to the co	mpany or scheme,	are as follo	ws:	or on associate (L) mad
Class of securities (4)		Previous notice			Present notice			
Class of secur	(ties (4)	Previou	us notice			Pres	ent notice	•
			s notice	Voting power	(5)		on's votes	Voting power (5)
	ilies (4) BY SHARE		1	Voting power	(5) 7.5 %			Voting power (5)
	RY SHARE		1	Voting power	(5 /5 %			Voting power (5)
in relevant inter	CY SHARE	Person of, a releva	S votes	of the substant re company or s	ial bolder or an as	sociato in vo	On's votes	To 75% s of the company or school and Person's vot of affected
in relevant interest cach change in, or older was last required.	rests change in the nature ed to give a substant Person whose relevant intere	Person of, a releva	s votes 3 333	of the substant re company or s	ial holder or an as cheme are as follo Considerati given in rela	sociato in vo	on's votes Class an number securitie	To 75% s of the company or school and Person's vot of affected
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	
7	

6. Addresses

The addresses of persons named in this torm are as follows:

Name
Address
STATIA DAHLACINA 9 KURDA PRASE WESTMINSTER WAS GOG!

Signature

print name

sign here

capacity DIRECTOR SECRETARY

date 4 7 12014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are ossentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 808 and 671B(7) of the Corporations Ant 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circomstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving trial and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become emitted to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.