

Gondwana

RESOURCES LIMITED

ABN 72 008 915 311

9 July 2014

ASX Limited
ASX Announcements Platform
asxonline.com

Dear Sir/Madam

Form 603 – Substantial Shareholder Notice

We have today received the attached Form 603 - Notice of Initial Substantial Holder - and we are lodging the Notice on behalf of the shareholder.

Yours faithfully



Director/Company Secretary
Gondwana Resources Limited

ASIC registered agent number
lodging party or agent name
office, level, building name or PO Box no.
street number & name
suburb/city
telephone
facsimile
DX number

state/territory postcode

suburb/city

Australian Securities & Investments Commission
form **603**

ASS. ☐ REQ-
A ☐
CASH ☐ REQ-
P ☐
PROC. ☐

Corporations Act

2001

Notice of initial substantial holder

Section 671B

To Company Name/Scheme Gondwana Resources Limited
ACN/ARSN ACN 008 915 311

1. Details of substantial holder (1) Duncan Samuel Rothwell Merrin
Name
ACN/ARSN (if applicable)

The holder became a substantial holder on 30 / 06 / 2014

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares (ORD)	1,959,577	1,959,577	8.02%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Duncan Samuel Rothwell Merrin	Beneficial Interest	ORD 50,000
International Business Services Limited	Director and Beneficial Interest	ORD 1,909,577

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Duncan Samuel Rothwell Merrin	Duncan Samuel Rothwell Merrin	Duncan Samuel Rothwell Merrin	ORD 50,000
Duncan Samuel Rothwell Merrin	International Business Services Limited	International Business Services Limited	ORD 1,909,577

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Duncan Samuel Rothwell Merrin	30/04/2014	\$5,000		ORD 50,000
International Business Services Limited	31/03/2014	\$11,000		ORD 343,750
International Business Services Limited	30/06/2014	\$105,000		ORD 1,050,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and CAN/ARSN (if applicable)	Name of association
International Business Services Limited	Director and shareholder

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Duncan Samuel Rothwell Merrin	42 Pasir Panjang, #04-01 Le Hill, Singapore 118894
International Business Services Limited	42 Pasir Panjang, #04-01 Le Hill, Singapore 118894

Signature

print name **Duncan Merrin**

capacity **Director**

sign here

D S R Merrin

date

9th July 2014