

# ASX ANNOUNCEMENT

10 JULY 2014

## **Funding Update**

Further to the announcement released 30 June 2014, Rey Resources Limited (ASX:REY) ("Rey" or "Company") is pleased to announce the Company has today issued 10,000,000 at an issue price of \$0.10 per share to Ms Wan Yan Liu, an existing shareholder of Rey and a sophisticated investor qualifying under s708 of the Corporations Act 2001 (Cth). Following the placement, Ms Liu holds approximately 13.1% of the expanded share capital.

The Company is in the process of finalising the documentation for up to a further \$2 million through the issue of an additional 20,000,000 shares at an issue price of \$0.10 per share.

An Appendix 3B and Secondary Trading Notice follows.

For further information please contact:

**Kevin Wilson**

Managing Director +61 8 9211 1999