



Argosy Minerals Limited

ACN 073 391 189

Level 4, 100 Albert Road,
South Melbourne, VIC 3205

Phone: (03) 9692 7222 Fax: (03) 9077 9233

10 July 2014

Argosy Completes Capital Raising

Argosy Minerals Limited ('Argosy or 'the Company') announced the completion of a Rights Issue and provided notice of the Shortfall facility on 14 April 2014, with existing shareholders subscribing for \$20,587.49 (10,293,746 shares) through the offer. Under the terms of the offer document, the Directors reserve the right to place any shortfall shares not taken up by the eligible shareholders at their discretion with persons interested in subscribing for shares in the Company. Applications for additional shares under the shortfall facility were applied for on 14 April 2014 amounting to \$20,507.08 (10,253,538 shares) providing for a remaining shortfall facility of 231,510,926 shares to be issued no later than 10 July 2014.

The Directors are pleased to announce that they have successfully placed 231,510,926 shares as part of this shortfall facility raising approximately \$463,021.

Below is a reconciliation of the Rights Issue, Shortfall facility and placements made by the Company:

	Number of Shares
Total shares available under the Rights Issue	252,058,210
Shares subscribed for under the Rights Issue	10,293,746
Shares subscribed for by shareholders under the shortfall facility	10,253,538
Shares subscribed for under the Directors' placement discretion	231,510,926
Total Shares on Issue following Allotment of Shortfall	378,087,315

For further information contact:

Mr Frank Knezovic - Chairman
Argosy Minerals Limited
Tel: (03) 9692 7222