

## CAZALY RESOURCES LIMITED

---

### AMENDED COMPETENT PERSON'S STATEMENT

Please be advised that the Competent Person's Statement included in the CAZ ASX release dated 8 July 2014 has been amended as follows:

#### Competent Person's Statement

The information that relates to exploration results and drilling data is based on information supplied by 3D Resources Limited and compiled by Mr Clive Jones who is a Member of the Australasian Institute of Mining and Metallurgy and is an employee of the Company. Mr Jones has sufficient experience which is relevant to the style of mineralisation and types of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Persons as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. This information has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported. Mr Jones consents to the inclusion of his name in the matters based on the information in the form and context in which it appears.

Yours faithfully

Mike Robbins  
Company Secretary