ASX ANNOUNCEMENT / MEDIA RELEASE **ASX:ABU**

11 July 2014

Employee Share Scheme buy-back

ABM Resources NL ("ABM" or "the Company") advises that it intends to buy-back the following shares under the terms of the employee share scheme:

Class of Securities	Number of shares on issue prior buy-back	Approximate Number of shares to be bought back	Approximate number of shares on issue post buy-back	Amount unpaid on the securities
ORD	252,459,502	729,441	251,730,061	NIL

The shares being bought back are being acquired from former employees of the Company. The proceeds of the buy-back will be used to offset loans that were taken out by the former employees to acquire the shares. Accordingly, the buy-back will not have an effect on the net-cash position of the Company.

ABM does not expect there to be any fractional entitlements arising from the buy-back. Further, there will be no change in the treatment of the ABM options on issue as a result of the buy-back.

About ABM Resources

ABM is an exploration Company developing several gold discoveries in the Central Desert region of the Northern Territory of Australia. The Company has a multi-tiered approach to exploration and development with a combination of high-grade potentially short-term production scenarios such as the Old Pirate High-Grade Gold Project, large scale discoveries such as Buccaneer, and regional exploration discoveries such as the Hyperion Gold Project.

In addition, ABM is committed to regional exploration programs throughout its extensive holdings including the alliance with Independence Group NL at the regional Lake Mackay Project, and the proposed divestment of the North Arunta Projects to Clancy Exploration Ltd.

Signed

Jutta Zimmermann
Company Secretary

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Rule 3.8A

Appendix 3C

Announcement of buy-back
(*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
ABM Resources NL	58 009 127 020

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Employee Share Scheme buy-back
2	+Class of shares/units which is the subject of the buy-back *(eg, ordinary/preference)*	Ordinary
3	Voting rights *(eg, one for one)*	One for one
4	Fully paid/partly paid *(and if partly paid, details of how much has been paid and how much is outstanding)*	Fully paid
5	Number of shares/units in the +class on issue	252,459,502
6	Whether shareholder/unitholder approval is required for buy-back	No
7	Reason for buy-back	In accordance with the terms of the Company's employee share plan rules the Company intends to buy-back certain shares that were issued to a participant under the terms of the employee share plan rules.

+ See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer *(eg, details of any proposed takeover bid)*	

On-market buy-back

9	Name of broker who will act on the company's behalf	N/A
10	Deleted 30/9/2001.	
11	If the company/trust intends to buy back a maximum number of shares - that number Note: This requires a figure to be included, not a percentage.	
12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	
13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	

Employee share scheme buy-back

14	Number of shares proposed to be bought back	Approximately 729,441 shares will be bought back (subject to buy-back price).
15	Price to be offered for shares	The shares will be bought back at a price determined in accordance with the terms of the employee share plan rules, being the greater of: • the issue price of the shares; or • the market price of the shares calculated by reference to the volume weighted average sale price of the shares on ASX during the 5 days immediately preceding the date on which the Company agrees to buy-back the relevant shares.

Selective buy-back

16	Name of person or description of class of person whose shares are proposed to be bought back	
17	Number of shares proposed to be bought back	
18	Price to be offered for shares	

Equal access scheme

19	Percentage of shares proposed to be bought back	
20	Total number of shares proposed to be bought back if all offers are accepted	
21	Price to be offered for shares	
22	+Record date for participation in offer Cross reference: Appendix 7A, clause 9.	

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .... Date: 11 July 2014
(Company secretary)

Print name: Jutta Zimmermann

+ See chapter 19 for defined terms.